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LFG Investment Holdings Limited
LFG 投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3938)

DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF LISTED SHARES

THE SHARES ACQUISITION

The Board announces that, on 30 June 2022, Lego Vision Fund SP (a segregated portfolio which is treated as a non-wholly owned subsidiary of the Company) executed a trade order to acquire Listed Shares A on the open market which was funded by Lego Vision Fund SP.

IMPLICATIONS UNDER THE LISTING RULES

As one of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Shares Acquisition A and previous acquisitions of Listed Shares A, in aggregate, exceeds 5% but is below 25%, the Share Acquisition A constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

THE SHARES ACQUISITION

The Board announces that, on 30 June 2022, Lego Vision Fund SP (a segregated portfolio which is treated as a non-wholly owned subsidiary of the Company) executed a trade order to acquire Listed Shares A on the open market which was funded by Lego Vision Fund SP.

In aggregate, through the Shares Acquisition A and previous acquisitions of Listed Shares A, Lego Vision Fund SP acquired 4,883 Listed Shares A with a total

consideration of approximately US\$540,908.84 (equivalent to approximately HK\$4,219,089) at an average price of approximately US\$110.77 per Listed Share A (equivalent to approximately HK\$864 per Listed Share A).

As the Shares Acquisition A was made through the open market, the Company is not aware of the identities of the sellers of the listed shares. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the sellers of the Listed Shares A and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE SHARES ACQUISITION

The Company is an investment holding company and, together with its subsidiaries, are principally engaged in provision of corporate finance advisory services, securities and financing services and asset management services.

Lego Vision Fund SP, a segregated portfolio of Lego SPC Fund Limited, focuses on investing in a portfolio consisting primarily of equities, bonds and other securities of companies in promising industries with excellent management, business model, products and sound financials for the long-term sustainable growth.

The Shares Acquisition A is conducted within the ordinary and usual course of business of Lego Vision Fund SP. As the Shares Acquisition A was made at market price, the Board considers that the terms of the Shares Acquisition A are on normal commercial terms and fair and reasonable and the Shares Acquisition A is in the interests of the Company and the Shareholders as a whole.

INFORMATION OF LISTED SHARES A

Listed Company A is a Taiwanese multinational semiconductor contract manufacturing and design company and listed on New York Stock Exchange and Taiwan Stock Exchange.

Set out below is a summary of certain consolidated financial information of Listed Company A as extracted from the financial statements of Listed Company A:

	For the year ended 31 December 2021 <i>(NT\$' million)</i>	For the year ended 31 December 2020 <i>(NT\$' million)</i>
Net revenue	1,587,415.0	1,339,254.8
Income before income tax	663,036.0	584,746.3
Net income	592,880.6	511,008.0

As at 31 March 2022, the net asset value of Listed Company A was approximately NT\$2,321,469 million.

IMPLICATIONS UNDER THE LISTING RULES

As one of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Shares Acquisition A and previous acquisitions of Listed Shares A, in aggregate, exceeds 5% but is below 25%, the Share Acquisition A constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Board”	board of Directors
“Company”	LFG Investment Holdings Limited (LFG 投資控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the Main Board of the Stock Exchange (stock code: 3938)
“connected person(s)”	has the meaning ascribed to it in the Listing Rules
“Director(s)”	director(s) of the Company
“Listed Company A”	Taiwan Semiconductor Manufacturing Company
“Listed Shares A”	shares of Listed Company A traded on New York Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shares Acquisition A”	the execution of a trade order to acquire on the open market on 30 June 2022 for Listed Shares A by Lego Vision Fund SP
“Shareholder(s)”	holder(s) of shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“NT\$”	New Taiwan dollar(s)
“%”	per cent

By Order of the Board
LFG Investment Holdings Limited
Mui Ho Cheung Gary
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 4 July 2022

As at the date of this announcement, the executive directors of the Company are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive directors of the Company are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.