
DEFINITIONS

In this Prospectus, the following expressions shall have the meanings set out below unless the context otherwise requires.

“A Shares”	domestic shares of our Company with a nominal value of RMB1.00 each which are listed on the Shenzhen Stock Exchange and traded in RMB
“Anju Plant”	a lithium carbonate manufacturing plant in Anju District of Suining, Sichuan Province, PRC that we will construct. See “Business—Manufacture and Sales of Lithium Compounds and Derivatives—Production Expansion Plan” for more details
“Articles of Association” or “Articles”	the articles of association of the Company adopted on December 13, 2021 and effective upon Listing, a summary of which is set out in Appendix VII to this Prospectus
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit and Risk Committee”	the audit and risk committee of the Board
“BDA Report”	the competent person’s report prepared by Behre Dolbear Australia Pty Limited, the effective date of which is January 1, 2022, and details of which are set out in “Appendix IV—Competent Person’s Report”
“Board of Directors” or “Board”	our board of Directors
“Business Day” or “business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAGR”	compound annual growth rate
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual, joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant

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“Chengdu Tianqi”	Chengdu Tianqi Lithium Co., Limited (成都天齊鋰業有限公司), a company with limited liability incorporated in the PRC on August 22, 2014, which is a wholly-owned subsidiary of the Company
“Chile SLI”	Inversiones SLI Chile Limitada, a company with limited liability incorporated in Chile on October 24, 2009, in which the Company holds a 26.01% equity interest through Windfield
“China” or “PRC”	the People’s Republic of China, for the purpose of this Prospectus, excluding Hong Kong, Macau and Taiwan
“Chile SALA”	Salares de Atacama Sociedad Contractual Minera, a company incorporated with limited liability in Chile on November 28, 2008, in which each of Chile SLI and San Antonio SpA holds 50% equity interest respectively, and which they account for as a joint venture. Since the Company indirectly holds a 26.01% equity interest in Talison, the Company also holds a 13% equity interest in Chile SALA
“Chongqing Tianqi”	Chongqing Tianqi Lithium Co., Limited (重慶天齊鋰業有限責任公司), a company with limited liability incorporated in the PRC on February 13, 2017, a subsidiary of the Company in which the Company holds a 86.38% equity interest through Chengdu Tianqi
“Company,” “our Company,” “we” or “us”	Tianqi Lithium Corporation (天齊鋰業股份有限公司), a company incorporated in the PRC on October 16, 1995 and converted into a joint stock company on December 25, 2007, the A Shares of which are listed on the Shenzhen Stock Exchange with the stock code 002466, and, if the context required, including its predecessors, subsidiaries and branch offices
“Company Law”	Company Law of the PRC (中華人民共和國公司法), as amended and adopted by the Standing Committee of the Eighth National People’s Congress on October 27, 2005 and effective on January 1, 2006, as amended, supplemented and otherwise modified from time to time
“Connected Person(s)”	has the meaning ascribed thereto in the Listing Rules
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	director(s) of our Company
“Downward Offer Price Adjustment”	an adjustment that has the effect of setting the final Offer Price up to 10% below the bottom end of the indicative Offer Price range

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“First Six Month Period”	the period commencing on the date of this Prospectus and ending on the date which is six months from the date on which dealings in our H Shares commence on the Stock Exchange
“FRC”	Financial Reporting Council
“GAM”	Global Advanced Metals Greenbushes Pty Ltd
“GAM Agreement”	the reserved mineral rights agreement entered into by and between Talison and GAM in 2009
“GDP”	gross domestic product
“Global Offering”	the Hong Kong Public Offering and the International Offering
“GREEN Application Form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
“Greenbushes Mine”	a lithium mine located in Greenbushes, Western Australia, Australia and operated by Talison. See the section headed “Business—Mining, Production and Sales of Lithium Concentrate—Our Lithium Assets” in this Prospectus for more details
“Group”	the Company and its subsidiaries
“H Shares”	overseas listed foreign shares in our ordinary share capital with a nominal value of RMB1.00 each, to be subscribed for and traded in Hong Kong dollars and listed on the Stock Exchange
“H Share Registrar”	Computershare Hong Kong Investor Services Limited
“HK\$” or “Hong Kong dollars” or “HK dollars” or “cents”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong at this time
“HKSCC”	Hong Kong Securities Clearing Company Limited, wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong) as amended, supplemented or otherwise modified from time to time

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“Hong Kong Companies Ordinance”	the Companies Ordinance (Chapter 622 of the laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Hong Kong Offer Shares”	the H Shares offered by us for subscription pursuant to the Hong Kong Public Offering
“Hong Kong Public Offering”	the offering by the Company of initially 16,412,400 H Shares for subscription by the public in Hong Kong (subject to adjustment as described in the section headed “Structure of the Global Offering” in this Prospectus) for cash at the Offer Price on the terms and conditions described in this Prospectus and the GREEN Application Form
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering listed in the section headed “Underwriting—Hong Kong Underwriters” in this Prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated June 28, 2022 relating to the Hong Kong Public Offering and entered into by, among others, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters and our Company as further described in the section headed “Underwriting—Underwriting Arrangements and Expenses” in this Prospectus
“IASB”	International Accounting Standards Board
“IFRSs”	the International Financial Reporting Standards, which include all applicable individual International Financial Reporting Standards, International Accounting Standards and Interpretations issued by IASB
“IGO”	IGO Limited, a limited liability company incorporated in Australia on October 5, 2000 and listed on the Australian Securities Exchange (stock code: IGO), which holds 49% equity interest in TLEA through its wholly-owned subsidiary IGO Lithium
“IGO Lithium”	IGO Lithium Holdings Pty Ltd, a limited liability company incorporated in Australia on April 30, 2018, which is a wholly-owned subsidiary of IGO and holds 49% equity interest in TLEA
“Independent Third Party(ies)”	party(ies) and their respective ultimate beneficial owner(s), which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, are not connected persons of the Company
“International Offering”	the conditional placing of the International Offer Shares by the International Underwriters with professional and institutional investors for cash at the Offer Price, and (i) to persons in the United States or to or for the account or benefit of, U.S. Persons,

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	<p>in each case that are both Qualified Institutional Buyers and Qualified Purchasers in transactions exempt from or not subject to the registration requirements the Securities Act in reliance on Rule 144A and the U.S. Investment Company Act in reliance on Section 3(c)(7) of that act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur, as further described in the section headed “Structure of the Global Offering” in this Prospectus</p>
“International Offer Shares”	<p>the 147,709,800 H Shares initially offered by our Company for subscription pursuant to the International Offering (subject to reallocation as described in the section headed “Structure of the Global Offering” in this Prospectus) together with, where relevant, any additional H Shares which may be issued by our Company pursuant to the exercise of the Over-allotment Option</p>
“International Underwriters”	<p>the group of international underwriters expected to enter into the International Underwriting Agreement to underwrite the International Offering</p>
“International Underwriting Agreement”	<p>the underwriting agreement expected to be entered into by, among others, the Joint Representatives (on behalf of the International Underwriters) and us in respect of the International Offering, as further described in the section headed “Underwriting—Underwriting Arrangements and Expenses—The International Offering”</p>
“ITS”	<p>Inversiones TLC SpA, a stock corporation incorporated in Chile on July 10, 2018, which is a wholly-owned subsidiary of the Company</p>
“Joint Bookrunners”	<p>Morgan Stanley Asia Limited, China International Capital Corporation Hong Kong Securities Limited, CMB International Capital Limited, BNP Paribas Securities (Asia) Limited and Credit Suisse (Hong Kong) Limited, Banco BTG Pactual S.A. — Cayman Branch (<i>in relation to the International Offering only</i>), China Galaxy International Securities (Hong Kong) Co., Limited, Futu Securities International (Hong Kong) Limited and Huatai Financial Holdings (Hong Kong) Limited</p>
“Joint Global Coordinators”	<p>Morgan Stanley Asia Limited, China International Capital Corporation Hong Kong Securities Limited, CMB International Capital Limited, BNP Paribas Securities (Asia) Limited and Credit Suisse (Hong Kong) Limited</p>

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“Joint Lead Managers”	Morgan Stanley Asia Limited, China International Capital Corporation Hong Kong Securities Limited, CMB International Capital Limited, BNP Paribas Securities (Asia) Limited and Credit Suisse (Hong Kong) Limited, Banco BTG Pactual S.A. — Cayman Branch (<i>in relation to the International Offering only</i>), China Galaxy International Securities (Hong Kong) Co., Limited, Futu Securities International (Hong Kong) Limited and Huatai Financial Holdings (Hong Kong) Limited
“Joint Representatives”	Morgan Stanley Asia Limited, China International Capital Corporation Hong Kong Securities Limited and CMB International Capital Limited
“Joint Sponsors”	Morgan Stanley Asia Limited, China International Capital Corporation Hong Kong Securities Limited and CMB International Capital Limited
“Kwinana Plant”	a lithium hydroxide manufacturing plant in Kwinana, Western Australia. See section headed “Business—Manufacture and Sales of Lithium Compounds and Derivatives—Production Expansion Plan” in this Prospectus for more details
“Latest Practicable Date”	June 20, 2022, the latest practicable date for the inclusion of certain information in this Prospectus prior to its publication
“Listing”	listing of our H Shares on the Stock Exchange
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about Wednesday, July 13, 2022, on which our H Shares are listed and from which dealings therein are permitted to take place on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“Main Board”	the Main Board of the Stock Exchange
“Mandatory Provisions”	the Mandatory Provisions for Articles of Association of Companies to be Listed Overseas (《到境外上市公司章程必備條款》), for inclusion in the articles of association of companies incorporated in the PRC to be listed overseas, promulgated by the former State Council Securities Committee and other PRC government departments on September 29, 1994, as amended, supplemented or otherwise modified from time to time
“Ministry of Commerce”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“NPC” or “National People’s Congress”	the National People’s Congress of the PRC

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“Nutrien”	Nutrien Ltd., a company incorporated in Canada on June 2, 2017 and listed on the Toronto Stock Exchange (stock code: NTR.TO) and the New York Stock Exchange (stock code: NTR), which is an Independent Third Party
“Offer Price”	the final price per Offer Share in Hong Kong dollars (exclusive of brokerage fee of 1%, FRC transaction levy of 0.00015%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), at which Hong Kong Offer Shares are to be subscribed, to be determined in the manner further described in the section headed “Structure of the Global Offering—Pricing of the Global Offering” in this Prospectus, subject to any Downward Offer Price Adjustment
“Offer Share(s)”	the Hong Kong Offer Shares and the International Offer Shares, collectively, and where relevant, together with any additional H Shares to be issued pursuant to the exercise of the Over-allotment Option
“Over-allotment Option”	the option expected to be granted by us to the International Underwriters, exercisable by the Joint Representatives on behalf of the International Underwriters pursuant to the International Underwriting Agreement, pursuant to which our Company may be required to allot and issue up to an aggregate of 24,618,200 additional H Shares at the Offer Price to cover over-allocations in the International Offering, if any, further details of which are described in the section headed “Structure of the Global Offering” in this Prospectus
“PBOC”	People’s Bank of China (中國人民銀行)
“People’s Congress”	the PRC’s legislative apparatus, including the National People’s Congress and all the local people’s congresses (including provincial, municipal and other regional or local people’s congresses) as the context may require, or any of them
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC government” or “State”	the government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities)
“Price Determination Agreement”	the agreement to be entered into by the Joint Representatives (on behalf of the Underwriters) and us on the Price Determination Date to record and fix the Offer Price
“Price Determination Date”	the date, expected to be on or about Wednesday, July 6, 2022 (Hong Kong time) on which the Offer Price is determined, or such later time as the Joint Representatives (on behalf of the

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	Underwriters) and we may agree, but in any event no later than Thursday, July 7, 2022
“Promoters”	the promoters of the Company, namely Tianqi Group Company and Ms. Zhang Jing
“Prospectus”	this Prospectus being issued in connection with the Hong Kong Public Offering
“QIBs” or “Qualified Institutional Buyers”	qualified institutional buyers within the meaning of Rule 144A under the U.S. Securities Act
“QPs” or “Qualified Purchasers”	qualified purchasers, as defined in Section 2(a)(51) of the U.S. Investment Company Act and Rule 2a51-1 thereunder
“Regulation S”	Regulation S under the Securities Act
“Renminbi” or “RMB”	the lawful currency of the PRC
“RT Lithium”	RT Lithium Limited, an Independent Third Party, other than its 49% shareholding in Windfield
“Rule 144A”	Rule 144A under the Securities Act
“Runfeng Minerals”	Yajiang County Runfeng Minerals Co., Ltd. (雅江縣潤豐礦業有限公司), a company with limited liability incorporated in the PRC on November 26, 2003 and a connected person of the Company, in which Tianqi Group Company holds a 53.15% equity interest and the remaining interests are held as to 24.79% by Jiang Weimin, the brother of Mr. Jiang Weiping, 6.20% by TQMMM, 1.52% by Jiang Anqi, 1.52% by Chen Zemin, and the remaining 12.82% by Independent Third Parties
“SAFE”	State Administration of Foreign Exchange of the PRC (國家外匯管理局)
“SEC”	the U.S. Securities and Exchange Commission
“Securities Act”	the U.S. Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Shareholder(s)”	holder(s) of our Shares

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“Shares”	shares in the share capital of the Company, with a nominal value of RMB1.00 each, comprising our A Shares and our H Shares
“Shehong Lithium”	Sichuan Shehong Lithium Co., Limited (四川省射洪鋰業有限責任公司), the predecessor of the Company, a state owned enterprise incorporated in the PRC on October 16, 1995 that had already been deregistered
“Shehong Plant”	a lithium compounds and derivatives manufacturing plant located in Shehong, Sichuan Province, PRC and operated by Shehong Tianqi. See section headed “Business—Manufacture and Sales of Lithium Compounds and Derivatives—Existing Manufacturing Plants” in this Prospectus for more details
“Shehong Tianqi”	Tianqi Lithium (Shehong) Co., Limited (天齊鋰業(射洪)有限公司), a limited liability company incorporated in the PRC on March 23, 2016, which is a wholly-owned subsidiary of the Company
“Shenghe Lithium”	Sichuan Tianqi Shenghe Lithium Co., Ltd. (四川天齊盛合鋰業有限公司), a limited liability company incorporated in the PRC on November 4, 2008, in which the Company holds 49% equity interest with the remaining 51% held by Shehong Tianqi
“Shigatse Zabuye”	Tibet Shigatse Zabuye Lithium High-Tech Co., Limited (西藏日喀則紮布耶鋰業高科技有限公司), a limited liability company incorporated in the PRC on June 30, 1999, in which the Company holds 20% equity interest with the remaining 80% equity interest held as to 50.72% by Tibet Mining Development Co., Ltd. (西藏礦業發展股份有限公司), 18% by BYD Co., Ltd. (比亞迪股份有限公司), 3.94% by Tibet Jinhao Investment Co., Ltd. (西藏金浩投資有限公司), and 1.21% by Tibet Mining Assets Management Co., Ltd. (西藏礦業資產經營有限公司), all of whom are Independent Third Parties
“Single Largest Group of Shareholders”	refers to Tianqi Group Company, Mr. Jiang Weiping (蔣衛平), Ms. Jiang Anqi (蔣安琪) and Ms. Zhang Jing (張靜). See the section headed “Relationship with Our Single Largest Group of Shareholders” in this Prospectus
“Special Regulations”	Special Regulations of the State Council on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies (國務院關於股份有限公司境外募集股份及上市的特別規定), promulgated by the State Council on August 4, 1994, as amended from time to time
“SQM”	Sociedad Quimica y Minera de Chile S.A., a publicly held company incorporated in Chile on June 29, 1968 and listed on the Santiago Stock Exchange, the Santiago Electronic Stock

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	Exchange and the New York Stock Exchange, in which the Company held approximately 22.78% of the equity interest as of the Latest Practicable Date
“SQM Indebtedness”	bank borrowings incurred under two syndicated facility agreements with aggregate term loan facilities of US\$3.5 billion to finance the purchase price, acquisition costs and fees associated with the SQM Transaction, as further described in the section headed “Financial Information—Indebtedness—Indebtedness relating to SQM Transaction” in this Prospectus
“SQM Transaction”	the acquisition of an approximately 23.77% additional equity interest in SQM in accordance with the terms and conditions set out in the SQM Share Purchase Agreement
“SQM Share Purchase Agreement”	the share purchase agreement dated May 17, 2018 entered into between our Company and Nutrien, pursuant to which Nutrien agreed to sell and our Company agreed to purchase 62,556,568 Series A shares of SQM at an aggregate consideration of approximately US\$4.07 billion
“Stabilizing Manager”	Morgan Stanley Asia Limited
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange,” “SEHK” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiaries”	has the meaning ascribed thereto in section 15 of the Hong Kong Companies Ordinance
“Substantial Shareholder”	has the meaning ascribed thereto in the Listing Rules
“Supervisor(s)”	one (or all) of our supervisors
“SZSE” or “Shenzhen Stock Exchange”	Shenzhen Stock Exchange
“Talison”	Talison Lithium Pty Ltd, formerly known as Talison Lithium Limited, a limited liability company incorporated in Australia on October 22, 2009, in which the Company holds a 26.01% equity interest indirectly through Windfield
“Talison Lithium Australia”	Talison Lithium Australia Pty Ltd, a limited liability company incorporated in Australia on September 11, 2009, in which the Company holds a 26.01% equity interest indirectly through Windfield

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“Talisson Lithium Canada”	Talisson Lithium (Canada) Inc., a limited liability company incorporated in Canada on June 28, 2012, in which the Company holds a 26.01% equity interest indirectly through Windfield
“Talisson MCP”	Talisson Lithium (MCP) Pty Ltd, a limited liability company incorporated in Australia on June 28, 2011, in which the Company holds a 26.01% equity interest indirectly through Windfield
“Talisson Minerals”	Talisson Minerals Pty Ltd, a limited liability company incorporated in Australia on May 24, 2007, in which the Company holds a 26.01% equity interest indirectly through Windfield
“Talisson Services”	Talisson Services Pty Ltd, a limited liability company incorporated in Australia on May 25, 2007, in which the Company holds a 26.01% equity interest indirectly through Windfield
“Tianqi Australia Investments 1”	Tianqi Lithium Australia Investments 1 Pty Ltd, a limited liability company incorporated in Australia on May 4, 2018, in which the Company holds a 90.23% equity interest through Tianqi Australia Investments 2 and the remaining 9.77% equity interest held through TLH
“Tianqi Australia Investments 2”	Tianqi Lithium Australia Investments 2 Pty Ltd, a limited liability company incorporated in Australia on May 4, 2018, which is a wholly-owned subsidiary of the Company
“Tianqi Bond”	Tianqi Bond Co., Ltd., a limited liability company incorporated in the British Virgin Islands on June 20, 2019, which is a wholly-owned subsidiary of the Company
“Tianqi Finco”	Tianqi Finco Co., Ltd, a limited liability company incorporated in the British Virgin Islands on June 6, 2017, which is a wholly-owned subsidiary of the Company
“Tianqi Group Company”	Chengdu Tianqi Industrial (Group) Co., Limited (成都天齊實業(集團)有限公司), a company with limited liability incorporated in the PRC on December 6, 2003, which is a member of the Single Largest Group of Shareholders of the Company holding 416,316,432 A Shares, representing 28.18% of the total issued share capital of the Company as of the Latest Practicable Date
“Tianqi Group HK”	Tianqi Group HK Co., Limited, a limited liability company incorporated in Hong Kong on July 26, 2012 which is controlled by Tianqi Group Company and a connected person of the Company
“Tianqi HK”	Tianqi HK Co., Limited, a limited liability company incorporated in Hong Kong on January 24, 2013, which was a wholly-owned subsidiary of the Company that had been deregistered

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“Tianqi Lithium HK”	Tianqi Lithium HK Co., Limited, a limited liability company incorporated in Hong Kong on March 11, 2015, which is a wholly-owned subsidiary of the Company
“Tianqi Lithium International”	Tianqi Lithium International Limited (天齊鋰業國際有限公司), formerly known as Galaxy Lithium International Limited (銀河鋰業國際有限公司), a limited liability company incorporated in Hong Kong on July 23, 2009, which was a wholly-owned subsidiary of the Company that had been deregistered
“Tianqi Lithium (Jiangsu)”	Tianqi Lithium (Jiangsu) Co., Limited (天齊鋰業(江蘇)有限公司), formerly known as Galaxy Lithium (Jiangsu) Co., Limited (銀河鋰業(江蘇)有限公司), a limited liability company incorporated in the PRC on February 10, 2010, which is a wholly-owned subsidiary of the Company
“Tianqi Mining”	Sichuan Tianqi Mining Co., Limited (四川天齊礦業有限責任公司), a limited liability company incorporated in the PRC, formerly a wholly-owned subsidiary of the Company and since June 2016, a wholly-owned subsidiary of Tianqi Group Company that had been deregistered
“Tianqi Resources”	Tianqi Lithium Resource Recycling Technologies Research & Development (Jiangsu) Co., Limited (天齊鋰業資源循環技術研發(江蘇)有限公司), a limited liability company incorporated in the PRC on September 28, 2017, which is a wholly-owned subsidiary of the Company
“Tianqi Silicon”	Ganzi Tibetan Autonomous Prefecture Tianqi Silicon Co., Limited (甘孜州天齊矽業有限公司), a limited liability company incorporated in the PRC on November 4, 2008, which was a wholly-owned subsidiary of Tianqi Group Company that had been deregistered
“Tianqi Suining”	Suining Tianqi Lithium Co., Ltd. (遂寧天齊鋰業有限公司), a limited liability company incorporated in the PRC on January 3, 2018, which is a wholly-owned subsidiary of the Company
“Tianqi Xinlong”	Tianqi Xinlong Science & Technology (Chengdu) Co., Limited (天齊鑫隆科技(成都)有限公司), a limited liability company incorporated in the PRC on May 3, 2017, which is a wholly-owned subsidiary of the Company
“Tianqichuang Lithium”	Tianqichuang Lithium Technology (Shenzhen) Co., Ltd. (天齊創鋰科技(深圳)有限公司), a limited liability company incorporated in the PRC on September 14, 2021, which is a wholly-owned subsidiary of the Company

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“TGVE”	Tianqi Grand Vision Energy Limited, a private company limited by shares incorporated in Hong Kong on September 29, 2021, which is a wholly-owned subsidiary of the Company
“TLA”	Tianqi Lithium Australia Pty Ltd, a limited liability company incorporated in Australia on November 9, 2017, formerly a wholly-owned subsidiary of TLH, now a wholly-owned subsidiary of TLEA
“TLEA”	Tianqi Lithium Energy Australia Pty Ltd, formerly known as Tianqi UK Limited (天齊英國有限公司), a limited liability company incorporated in the United Kingdom on March 26, 2014, in which the Company holds a 51% equity interest and the remaining 49% equity interest is held by IGO Lithium
“TLH”	Tianqi Lithium Holdings Pty Ltd, a limited liability company incorporated in Australia on November 9, 2017, which is a wholly-owned subsidiary of the Company
“TLK”	Tianqi Lithium Kwinana Pty Ltd, formerly known as Tianqi Lithium Australia Pty Ltd (TLA), a limited liability company incorporated in Australia on April 27, 2016, which is a wholly-owned subsidiary of TLEA
“Tongliang Plant”	a lithium metal manufacturing plant located in Tongliang, Chongqing, PRC and operated by Chongqing Tianqi. See section headed “Business—Manufacture and Sales of Lithium Compounds and Derivatives—Existing Manufacturing Plants” in this Prospectus for more details
“TQMMM”	Chengdu Tianqi Machinery, Metals & Minerals Import & Export Co., Ltd. (成都天齊機械五礦進出口有限責任公司), a limited liability company incorporated in the PRC on January 22, 1998, which is controlled by Tianqi Group Company and a connected person of the Company
“Track Record Period”	the years ended December 31, 2019, 2020 and 2021
“TSF1”	the original tailings storage facility at the Greenbushes Mine
“Underwriters”	the International Underwriters and the Hong Kong Underwriters
“Underwriting Agreements”	the International Underwriting Agreement and the Hong Kong Underwriting Agreement
“United States” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars” or “US\$”	United States dollars, the lawful currency for the time being of the United States

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“U.S. Investment Company Act”	the U.S. Investment Company Act of 1940, as amended, and the rules and regulations promulgated thereunder
“U.S. Persons”	the U.S. persons as defined in Regulation S under the Securities Act
“VAT”	value-added tax
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO at www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“Windfield”	Windfield Holdings Pty Ltd, a limited liability company incorporated in Australia on September 21, 2012, in which the Company holds a 26.01% equity interest through TLEA
“Windfield Finco”	Windfield Finco Pty Ltd, a limited liability incorporated in Australia on February 18, 2013, in which the Company holds a 26.01% equity interest through Windfield
“Withdrawal Mechanism”	a mechanism which requires the Company, among other things, to (a) issue a supplemental prospectus as a result of material changes in the information (such as the Offer Price) in the prospectus; (b) extend the offer period and to allow potential investors, if they so desire, to confirm their applications using an opt-in approach, for example requiring investors to positively confirm their applications for H Shares despite the change
“Wood Mackenzie Report”	the independent industry report prepared by Wood Mackenzie (Asia Pacific) Pty. Ltd.
“Yajiang Cuola Mine”	a lithium mine located in Yajiang County, Sichuan Province, PRC and wholly owned by Shehong Lithium. See section headed “Business—Mining, Production and Sales of Lithium Concentrate—Our Lithium Assets” in this Prospectus for more details
“Zhangjiagang Plant”	a lithium carbonate manufacturing plant located in Zhangjiagang, Jiangsu Province, PRC and operated by Tianqi Lithium (Jiangsu). See section headed “Business—Manufacture and Sales of Lithium Compounds and Derivatives—Existing Manufacturing Plants” in this Prospectus for more details

In this Prospectus, the terms “associate,” “close associate,” “connected person,” “connected transaction,” “subsidiaries” and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

DEFINITIONS

Certain amounts and percentage figures included in this Prospectus have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this Prospectus in both the Chinese and English languages; in the event of any inconsistency, the Chinese versions shall prevail.