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Luzhou Xinglu Water (Group) Co., Ltd.*

瀘州市興瀘水務(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2281)

SUPPLEMENTAL ANNOUNCEMENT ON CONTINUING CONNECTED TRANSACTIONS IN RELATION TO CONSTRUCTION SERVICE AGREEMENT

Reference is made to the announcement (the “**Announcement**”) of Luzhou Xinglu Water (Group) Co., Ltd. (the “**Company**”) dated 27 June 2022 in relation to the Construction Service Agreements. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

Saved as the disclosure of that each of Lingang Investment Group, Luzhou Aviation Development and Lingang Industrial Development is ultimately owned by Xinglu Investment as to approximately 66.03%, 83.78% and 66.03%, respectively, in the Announcement, the Company wished to further disclose the identities and the ultimate beneficial owner(s) of the remaining interests of Lingang Investment Group, Luzhou Aviation Development and Lingang Industrial Development.

Lingang Investment Group is directly held by Xinglu Investment as to approximately 66.03%, and the remaining approximately 17.10%, 9.12%, 6.97%, 0.75% and 0.03% are directly held by CDB Development Fund Co., Ltd.* (國開發展基金有限公司), Luzhou Longchi Investment Co., Ltd.* (瀘州市龍馳投資有限公司), Luzhou Industrial Investment Group Co., Ltd.* (瀘州產業發展投資集團有限公司), Luzhou State-owned Assets Supervision and Administration Commission* (瀘州市國有資產監督管理委員會) and Sichuan Provincial Finance Department* (四川省財政廳), respectively. The equity interests in CDB Development Fund Co., Ltd.* (國開發展基金有限公司) are held by the Ministry of Finance of the PRC* (中華人民共和國財政部) (as to approximately 36.54%), the State Council of the PRC* (中華人民共和國國務院) (as to approximately 34.68%), State Administration of Foreign Exchange Central Foreign Exchange Operations Center* (國家外匯管理局中央外匯業務中心) (as to approximately 27.19%) and the National Council for Social Security Fund of the PRC* (全國社會保障基金理事會) (as to approximately 1.59%). The equity interests in Luzhou Longchi Investment Co., Ltd.* (瀘州市龍馳投資有限公司) are held by Luzhou State-owned Assets Supervision and Administration Commission* (瀘州市國有資產監督管理委員會) (as to 45.9%), Luzhou City Longmatan District Finance Bureau* (瀘州市龍馬潭區財政局) (as to 44.1%) and Sichuan Provincial Finance Department* (四川省財政廳) (as to 10%). The equity interests in Luzhou Industrial Investment Group Co., Ltd.* (瀘州產業發展投資集團有限公司) are held by Luzhou State-owned Assets Supervision and Administration Commission* (瀘州市國有資產監督管理委員會) (as to approximately 88.14%), Sichuan Provincial Finance Department* (四川省財政廳) (as to approximately 7.54%) and the State Council of the PRC* (中華人民共和國國務院) (as to approximately 4.32%).

Luzhou Aviation Development is directly held by Xinglu Investment as to approximately 83.78%, and the remaining approximately 12.17% and 4.06% are held by Luzhou Industrial Investment Group Co., Ltd. and Luzhou State-owned Assets Supervision and Administration Commission* (瀘州市國有資產監督管理委員會), respectively. The ultimate beneficial owners of Luzhou Industrial Investment Group Co., Ltd.* (瀘州產業發展投資集團有限公司) are as described above.

Lingang Industrial Development is directly wholly-owned by Lingang Investment Group. The identities and ultimate beneficial owners of the remaining interests of Lingang Investment Group are as described above.

To the best of Directors' knowledge, information and belief, having made all reasonable enquiries, the ultimate beneficial owners of the remaining interests of Lingang Investment Group, Luzhou Aviation Development and Lingang Industrial Development as disclosed above are third parties independent of the Company and its connected persons.

Save for the above supplemental information, all other information and contents of the Announcement remain unchanged.

By order of the Board
Luzhou Xinglu Water (Group) Co., Ltd.*
Zhang Qi
Chairman

Luzhou, Sichuan Province, the PRC
30 June 2022

As at the date of this announcement, the Board comprises of (i) three executive Directors, namely Mr. Zhang Qi, Mr. Liao Xingyue and Ms. Huang Mei; (ii) three non-executive Directors, namely Mr. Chen Bing, Mr. Yu Long and Ms. Hu Fenfen; and (iii) three independent non-executive Directors, namely Ms. Ma Hua, Mr. Liang Youguo and Mr. Fu Ji.

* *For identification purposes only*