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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

SECOND SUPPLEMENTAL AGREEMENT
IN RELATION TO
PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcements issued by China Health Group Limited (the “**Company**”) dated 9 June 2022 and 16 June 2022 related to the Placing (the “**Placing Announcements**”). Terms used herein shall have the same meanings as defined in the Placing Announcements unless otherwise stated.

SECOND SUPPLEMENTAL AGREEMENT

As more time is needed to fulfill the conditions precedent set out in the Placing Agreement (as amended by the Supplemental Agreement), on 30 June 2022, the Company and the Placing Agent entered into a second supplemental placing agreement (the “**2nd Supplemental Agreement**”) to change the Long Stop Date from 30 June 2022 to 14 July 2022 (or such later date as the Placing Agent and the Company may agree).

Save for the aforesaid, all other terms and conditions of the Placing Agreement (as amended by the Supplemental Agreement) will remain unchanged.

Shareholders and potential investors should note that the Placing is subject to the satisfaction of the conditions precedent as set out in the section headed “Conditions Precedent” in the Placing Announcements and the Placing Agent not having terminated the Placing Agreement (as amended by the Supplemental Agreement and the 2nd Supplemental Agreement) in accordance with the terms thereunder. Accordingly, the Placing may or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisors.

By order of the Board
China Health Group Limited
Zhang Fan
Chairman and Executive Director

Hong Kong, 30 June 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Fan (chairman) and Mr. Chung Ho; three non-executive Directors, namely, Mr. Xing Yong, Mr. Huang Lianhai and Mr. Wang Jingming; and three independent non-executive Directors, namely, Mr. Jiang Xuejun, Mr. Du Yanhua and Mr. Lai Liangquan.