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JH Educational Technology INC.

嘉宏教育科技有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1935)

SUPPLEMENTAL ANNOUNCEMENT ON CONNECTED TRANSACTIONS AND DISCLOSEABLE AND CONNECTED TRANSACTIONS IN RELATION TO ACQUISITIONS OF PROPERTIES; AND FURTHER DELAY IN DESPATCH OF CIRCULAR ON THE DISCLOSEABLE AND CONNECTED TRANSACTIONS IN RELATION TO ACQUISITIONS OF PROPERTIES

Reference is made to the announcements of JH Educational Technology INC. (the “**Company**”) dated 12 January 2022, 19 January 2022, 27 May 2022 (the “**May Announcement**”) and 20 June 2022 in relation to the acquisitions of certain properties. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the May Announcement.

The Company wishes to provide the Shareholders and potential investors with updated and additional information in respect of the acquisitions of the January Properties and the Target Properties:

- On 30 June 2022 (after trading hours), three supplemental agreements to the respective January Purchase Agreements were entered into among the College of Economics and Business, Binzhou Properties and Wenzhou Jia Yao Educational Technology Co., Ltd.* (温州嘉耀教育科技有限公司) (the “**WFOE**”), pursuant to which, the WFOE shall assume all the rights and obligations of the College of Economics and Business under each of the January Purchase Agreements, including purchase and hold the ownership of the January Properties; and
- On 30 June 2022 (after trading hours), a supplemental agreement to the Purchase Agreement was entered into among Binzhou Properties, the College of Economics and Business and the WFOE, pursuant to which, among other things, the WFOE shall assume all the rights and obligations of the College of Economics and Business under the Purchase Agreement, including purchase and hold the ownership of the Target Properties subject to the fulfillment of the shareholders’ approval requirements under Chapter 14A of the Listing Rules.

As additional time is required for the Company to finalize certain information for inclusion in the circular regarding the Purchase Agreement and the Acquisitions thereunder, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 18 July 2022.

By order of the Board
JH Educational Technology INC.
Chen Yuguo
Chairman

Wenzhou, Zhejiang Province, the PRC
30 June 2022

As at the date of this announcement, the executive Directors are Mr. Chen Yuguo, Mr. Chen Yuchun, Mr. Chen Shu, Mr. Chen Nansun and Mr. Chen Lingfeng; the non-executive Director is Ms. Zhang Xuli; and the independent non-executive Directors are Ms. Bi Hui, Mr. Fung Nam Shan and Mr. Wang Yuqing.

* *For identification purposes only.*