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CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 JUNE 2022

The Board is pleased to announce that all the proposed resolutions as set out in the Notice and the Supplemental Notice were duly passed by the Shareholders at the AGM held on Wednesday, 29 June 2022 by way of poll.

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the annual general meeting (the “**AGM**”) of CMBC Capital Holdings Limited (the “**Company**”) both dated 30 May 2022 and the supplemental circular (the “**Supplemental Circular**”) and supplemental notice (the “**Supplemental Notice**”) of the AGM both dated 15 June 2022. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular and the Supplemental Circular.

The board of directors (the “**Board**”) is pleased to announce that all the proposed resolutions as set out in the Notice and the Supplemental Notice were duly passed by the Shareholders at the AGM held on Wednesday, 29 June 2022 by way of poll.

Details of the poll results of the AGM are set out as follows:

Ordinary Resolutions <i>(Note)</i>		Number of Votes (Approximate %)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and the reports of the directors and auditor of the Company for the year ended 31 December 2021.	776,074,383 (100%)	0 (0%)
2.	To declare a final dividend of HK7.48 cents per ordinary share for the year ended 31 December 2021.	776,074,383 (100%)	0 (0%)

Ordinary Resolutions <i>(Note)</i>		Number of Votes (Approximate %)	
		For	Against
3.	To re-elect the following directors of the Company:		
	(a) Mr. Ding Zhisuo as executive director;	776,074,368 (99.9999%)	15 (0.0001%)
	(b) Mr. Ng Hoi Kam as executive director;	776,074,383 (100%)	0 (0%)
	(c) Mr. Wang Lihua as independent non-executive director;	776,002,386 (99.9907%)	71,997 (0.0093%)
	(d) to authorise the Board to fix the directors' remuneration.	776,074,383 (100%)	0 (0%)
4.	To re-appoint PricewaterhouseCoopers as the auditor of the Company and authorise the Board to fix its remuneration;	776,074,383 (100%)	0 (0%)
5.	(a) To grant a general mandate to the directors to allot, issue and deal with authorised and unissued shares in the capital of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	774,352,358 (99.7781%)	1,722,025 (0.2219%)
	(b) To grant a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	776,074,383 (100%)	0 (0%)
	(c) To extend the general mandate granted to the directors to allot, issue and deal with authorised and unissued shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	774,352,358 (99.7781%)	1,722,025 (0.2219%)
Special Resolution <i>(Note)</i>		Number of Votes (Approximate %)	
		For	Against
6.	To approve the proposed amendments to the Bye-laws of the Company and to adopt the amended and restated Bye-laws of the Company.	776,049,338 (99.9968%)	25,045 (0.0032%)
As the above resolutions numbered 1 to 5 were voted favourably by more than half of the votes attaching to the Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the AGM, these resolutions were duly passed as ordinary resolutions.			
As the above resolution numbered 6 was voted favourably by more than three-fourths of the votes attaching to the Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the AGM, the resolution was duly passed as a special resolution.			

Note: The full text of the above ordinary and special resolutions is set out in the Notice dated 30 May 2022 and the Supplemental Notice dated 15 June 2022.

As at the date of the AGM, the total number of issued Shares was 1,144,021,693 Shares, which was the total number of Shares entitling the holders to attend and vote on all the resolutions at the AGM. There were no restrictions on the Shareholders to cast votes on any of the resolutions proposed at the AGM.

There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular and the Supplemental Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The AGM was chaired by Mr. Lee, Cheuk Yin Dannis, an independent non-executive Director. Mr. Ding Zhisuo also attended the AGM. Mr. Ng Hoi Kam, Mr. Yang Kunpeng, Mr. Li Wenshi, Mr. Wu Bin and Mr. Wang Lihua were unable to attend the AGM due to their other business commitments.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
CMBC Capital Holdings Limited
Ding Zhisuo
Executive Director

Hong Kong, 29 June 2022

As at the date of this announcement, the executive Directors are Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Yang Kunpeng and Mr. Li Wenshi, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.