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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**SUPPLEMENTAL ANNOUNCEMENT TO
ANNUAL REPORT FOR THE YEAR ENDED
31 DECEMBER 2021 AND UPDATE ON USE OF PROCEEDS
FROM THE ISSUE OF CONVERTIBLE BONDS**

References are made to the announcements of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 7 June 2021, 30 June 2021 and 20 July 2021 in relation to, among others, the issue of the Convertible Bonds under General Mandate (collectively, the “**Announcements**”) and the annual report of the Company for the year ended 31 December 2021 (the “**2021 Annual Report**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements, unless otherwise defined.

USE OF PROCEEDS

As disclosed in the Announcements, the Company intended to use the net proceeds from the issue of the Convertible Bonds of approximately HK\$19.8 million for general working capital of the Group. The Company would like to provide the supplemental information to the 2021 Annual Report and an update on the use of proceeds from the issue of the Convertible Bonds pursuant to paragraph 11(8) of Appendix 16 to the Listing Rules as follows:

	Planned use of the net proceeds <i>HK\$ million</i>	Actual utilised amount during the year ended 31 December 2021 <i>HK\$ million</i>	Unutilised net proceeds as at 31 December 2021 <i>HK\$ million</i>
Use of net proceeds			
General working capital	<u>19.8</u>	<u>19.8</u>	<u>–</u>

The Board confirmed that the above supplemental information does not affect any other information contained in the 2021 Annual Report.

By order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Dr. Hui Chi Ming, G.B.S., J.P.
Chairman

Hong Kong, 29 June 2022

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and four independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi, Mr. Ma Kin Ling and Mr. Yiu King Ming.