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WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Based on the preliminary assessment of the management accounts of the Group, it is expected to record a loss attributable to the owners of the Company of not less than HK\$110 million for the year ended 31 March 2022 as compared to a profit attributable to the owners of the Company amounted to approximately HK\$118.3 million for the year ended 31 March 2021. The board of directors (the “**Board**”) of the Company expects that the loss is mainly attributable to the significant increase in estimated impairment loss recognised in profit or loss in connection with debt instruments at fair value through other comprehensive income caused by price fluctuation during the years.

The Company is in the process of finalising the results of the Group for the year ended 31 March 2022. The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited management accounts of the Group for the year ended 31 March 2022 which have not been confirmed or reviewed by the Company’s auditor.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Li Liju
Company Secretary

Hong Kong, 28 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam, Sally and Mr. Leung Tsz Wing.

The English text of this announcement shall prevail over its Chinese text in case of inconsistency.