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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ANNOUNCEMENT

POLL RESULTS OF THE 2021 ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of China Aluminum International Engineering Corporation Limited (the “**Company**”) is pleased to announce that the 2021 annual general meeting (the “**AGM**”) of the Company was held at Conference Room 211 of China Aluminum International Engineering Corporation Limited, Building C, No. 99 Xingshikou Road, Haidian District, Beijing, the People’s Republic of China (the “**PRC**”) at 9:30 a.m. on Tuesday, 28 June 2022. Both on-site voting and network voting were adopted for the AGM.

Reference is made to the Company’s AGM circular (the “**AGM Circular**”) dated 13 June 2022. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the above AGM Circular.

As at the date of the AGM, the total number of issued Shares of the Company was 2,959,066,667, comprising 2,559,590,667 A Shares and 399,476,000 H Shares, being the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the AGM. For resolution 7, the resolution constituted a related party transaction under the rules of the place on which the A Shares of the Company are listed. Pursuant to the rules of the place on which the A Shares are listed, Chinalco and Luoyang Engineering & Research Institute for Nonferrous Metals are required to abstain and had abstained from voting in relation to the resolution 7 at the AGM. Resolution 7 is not considered as a connected transaction under Rule 14A.17 of the Listing Rules.

There were no Shares of the Company entitling holders to attend and abstain from voting in favor of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules. There were no holders of Shares required under the Listing Rules to abstain from voting. In addition, no party has stated his or her intention in the AGM Circular to vote against or to abstain from voting on the resolutions proposed at the AGM. All of the resolutions proposed at the AGM set out below were duly passed by way of poll.

Shareholders and proxies for Shareholders attending the AGM represented, in aggregate, 2,349,015,000 Shares carrying voting rights, accounting for approximately 79.3836% of the entire issued share capital of the Company as at the date of the AGM.

The AGM was legally and validly convened in compliance with the requirements of the Company Law of the PRC, the Articles of Association of the Company and the Listing Rules. The AGM was chaired by Mr. LI Yihua, the chairman of the Company. A total of 8 Directors have attended the AGM, while Mr. GUI Weihua did not attend the AGM due to other work engagements. To comply with the requirements under the Listing Rules, representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, and representatives of Jia Yuan Law Office acted as the scrutineers in respect of the voting at the AGM.

POLL RESULTS OF THE AGM

At the AGM, the following resolutions were considered and passed by way of poll and the poll results are set out as below:

Ordinary Resolutions		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
1.	To consider and approve Board of Directors' work report for 2021.	2,348,883,300 (99.9944%)	131,700 (0.0056%)	0
2.	To consider and approve Board of Supervisors' work report for 2021.	2,348,883,300 (99.9945%)	129,500 (0.0055%)	2,200
3.	To consider and approve the financial report for 2021.	2,348,883,300 (99.9945%)	129,500 (0.0055%)	2,200
4.	To consider and approve the profits distribution plan for 2021.	2,348,880,200 (99.9944%)	132,600 (0.0056%)	2,200
5.	To consider and approve the provision for impairment of assets for 2021.	2,348,880,200 (99.9943%)	134,800 (0.0057%)	0
6.	To consider and approve the provision of guarantees among holding subsidiaries.	2,343,109,100 (99.7487%)	5,903,700 (0.2513%)	2,200

Ordinary Resolutions		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
7.	To consider and approve the guarantee provided by the holding subsidiary for Wancheng Company.	85,201,500 (99.8482%)	129,500 (0.1518%)	0
8.	To consider and approve the re-appointment of auditor.	2,348,885,500 (99.9945%)	129,500 (0.0055%)	0
9.	To consider and approve the remuneration plans for Directors and Supervisors for 2022.	2,348,883,300 (99.9944%)	131,700 (0.0056%)	0
10.	To consider and approve the purchase of liability insurance for Directors, Supervisors and senior management.	2,348,883,300 (99.9944%)	131,700 (0.0056%)	0
11.	To consider and approve the capital expenditure plan for 2022.	2,348,885,500 (99.9945%)	129,500 (0.0055%)	0
Special Resolutions		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
12.	To consider and approve the General Mandates to issue the Onshore and Offshore Debt Financing Instruments.	2,348,885,500 (99.9945%)	129,500 (0.0055%)	0
13.	To consider and approve the amendments to the Articles of Association.	2,343,111,300 (99.7487%)	5,903,700 (0.2513%)	0

Note: In accordance with the relevant requirements of the Articles of Association of China Aluminum International Engineering Corporation Limited, no blank votes and abstention votes will be counted as valid votes for the purpose of votes counting.

As a majority of more than half of the votes were cast in favor of resolutions 1 to 11 above, such resolutions were duly passed as ordinary resolutions. As a majority of more than two-thirds of the votes were cast in favor of resolutions 12 to 13 above, such resolutions were duly passed as special resolutions.

Save as resolutions 1 to 13 above, the Company has not received any proposal put forward by any Shareholders holding 3% or more than 3% of the voting Shares of the Company.

PROFITS DISTRIBUTION AND PAYMENT OF FINAL DIVIDEND FOR 2021

According to the audited 2021 financial report of the Company, the consolidated financial statements of the Company showed that net profit attributable to shareholders of the listed company was RMB-950,129,673.17 and the undistributed profit of the parent company was RMB-51,199,827.53. In view of the unrealized profit of the Company in the 2021 consolidated statements and the future investment needs in respect of the projects of the Company, in order to ensure the continuous and stable operation of the Company and the long-term interests of all Shareholders, after taking into account the operating plans and capital requirements of the Company in 2022, the Company proposed that there will be no cash dividend distribution for 2021, nor will there be any capitalization of capital reserves or other forms of distribution.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHANG Jian
Company Secretary

Beijing, the PRC, 28 June 2022

As at the date of this announcement, the non-executive directors are Mr. HU Zhenjie, Mr. ZHOU Xinzhe and Mr. ZHANG Wenjun; the executive directors are Mr. LI Yihua, Mr. LIU Jing and Mr. LIU Ruiping; and the independent non-executive directors are Mr. GUI Weihua, Mr. SIU Chi Hung and Mr. TONG Pengfang.