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交通銀行股份有限公司 **Bank of Communications Co., Ltd.**

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328)

PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION PROPOSED AMENDMENTS TO PROCEDURAL RULES

PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION

In accordance with relevant laws, regulations and regulatory rules and the practice of Bank of Communications Co., Ltd. (the “**Bank**”), the board of directors of the Bank (the “**Board**”) resolved on 28 June 2022 to propose to make certain amendments to the articles of association of the Bank (the “**Articles of Association**”). The Board also resolved to propose to seek the authorization to be granted by the general meeting of the Bank to the Board to authorize the Chairman, to make necessary and appropriate amendments to the Articles of Association in accordance with the opinions or requirements of the regulatory authorities, the stock exchanges where the Bank’s shares are listed and the relevant departments, and to deal with the approval of the amendments to the Articles of Association and the filing with the market supervision authorities and other matters.

The above-mentioned proposed amendments to the Articles of Association are subject to the approval by the shareholders at the general meeting, A Shareholders Class Meeting and H Shareholders Class Meeting of the Bank by way of special resolutions, and shall take effect upon approval by China Banking and Insurance Regulatory Commission (“**CBIRC**”).

PROPOSED AMENDMENTS TO PROCEDURAL RULES

In accordance with the requirements of relevant laws, regulations and regulatory rules, and in order to conform with the amended Articles of Association and taking into consideration of the practice of the Bank, the Board resolved on 28 June 2022 to propose to make amendments to the Procedural Rules of the Shareholders’ General Meeting and the Procedural Rules of the Board, and to seek the authorization to be granted by the general meeting of the Bank to the Board to authorize the Chairman to amend such rules correspondingly in the event that the relevant provisions of the Procedural Rules of the Shareholders’ General Meeting and the Procedural Rules of the Board are involved in the subsequent amendments to the Articles of Association in accordance with the

regulatory requirements and the board of supervisors of the Bank (the “**Board of Supervisors**”) resolved on 28 June 2022 to propose to make certain amendments to the Procedural Rules of the Board of Supervisors (collectively with the Procedural Rules of the Shareholders’ General Meeting and the Procedural Rules of the Board, the “**Procedural Rules**”) and to seek the authorization to be granted by the general meeting of the Bank to the Board of Supervisors to authorize the Chairman of the Board of Supervisors to amend such rules correspondingly in the event that the relevant provisions of the Procedural Rules of the Board of Supervisors are involved in the subsequent amendments to the Articles of Association in accordance with the regulatory requirements.

The proposed amendments to the Procedural Rules are subject to the approval by the shareholders at the general meeting of the Bank by way of a special resolution and shall take effect upon approval of the Articles of Association by the CBIRC.

A circular containing details of the proposed amendments to the Articles of Association and the Procedural Rules will be despatched to the shareholders of the Bank in due course.

By order of the Board of
Bank of Communications Co., Ltd.
Gu Sheng
Company Secretary

Shanghai, the PRC
28 June 2022

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Chen Junkui*, Mr. Woo Chin Wan, Raymond[#], Mr. Cai Haoyi[#], Mr. Shi Lei[#], Mr. Zhang Xiangdong[#] and Ms. Li Xiaohui[#].*

* *Non-executive directors*

[#] *Independent non-executive directors*