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招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6099)

**INDICATIVE ANNOUNCEMENT ON RELEVANT
PRECAUTIONS FOR ATTENDING
THE 2021 ANNUAL GENERAL MEETING OF THE COMPANY
DURING THE EPIDEMIC PREVENTION AND CONTROL PERIOD**

References are made to the notice of the 2021 annual general meeting and the circular of the 2021 annual general meeting of China Merchants Securities Co., Ltd. (the “**Company**”) dated May 30, 2022. The 2021 annual general meeting of the Company (the “**AGM**”) will be held on Thursday, June 30, 2022 with a combination of on-site meeting and online voting, among which, the on-site meeting will be held at China Merchants Securities Building, 111 Fuhua Yi Road, Futian Street, Futian District, Shenzhen, the People's Republic of China (the “**PRC**”) at 2:00 p.m. For protecting the health and safety of the shareholders of the Company (the “**Shareholders**”), their proxies and other attendees as well as safeguarding the legitimate rights and interests of the Shareholders in accordance with the law, the Company would like to make the following special reminders regarding the AGM attendance amid the special period for prevention and control of the COVID-19 epidemic in Futian District, Shenzhen:

**I. RECOMMENDING TO ATTEND THE MEETING THROUGH ONLINE VOTING
OR BY APPOINTING THE CHAIRMAN OF THE MEETING AS PROXY**

In order to cooperate with the COVID-19 epidemic prevention and control measures, safeguard the health and safety of the attending shareholders, their proxies and other attendees, and reduce crowd gathering and reduce public health risks and personal infection risks, the Shareholders are recommended to attend the AGM through online voting (for holders of A Shares) or by appointing the Chairman of the meeting as their proxy (for holders of A Shares and holders of H Shares).

II. TO SUPPLEMENT ATTENDING THE MEETING BY ELECTRONIC MEANS

- (1) To strictly implement the epidemic prevention and control requirements of the relevant government departments, the form of the meeting will include attending the meeting by electronic means. For the purposes of arranging and managing the meeting properly, Shareholders and their proxies who intend to attend the meeting on-site (subject to the epidemic prevention and control policy at that time) or through electronic means are requested to send the Preregistration Form for the 2021 Annual General Meeting of China Merchants Securities Co., Ltd. (please refer to the appendix) to the Company's contact email at IR@cmschina.com.cn by 12:00 noon on June 29, 2022. The Company will provide further details on how to attend the meeting based on the epidemic prevention and control policy of Futian District, Shenzhen at that time to the Shareholders and their proxies who have registered for the meeting and whose identifies have been verified by the Company. Shareholders and their proxies who have been provided with the information for accessing the meeting by electronic means are requested not to share the aforesaid with third parties. Where voting is required, holders of A Shares or proxies attending the meeting by electronic means are required to adopt online voting.

Please be reminded that the manner for the holders of H shares to vote at the AGM is on-site voting. Registered holders of H shares and non-registered holders of H shares attending the meeting by electronic means will not be counted in the quorum, and online voting is not available. Therefore, holders of H shares who choose to attend the meeting by electronic means are recommended to complete and return the proxy form in accordance with the instructions printed thereon and appoint the chairman of the AGM to vote on their behalf on-site.

- (2) Where the epidemic prevention and control policy at that time allows on-site meeting, the Shareholders attending the on-site meeting are required to present a 24-hour negative nucleic acid test report and the "Travel History Code", in addition to bringing along the relevant identification documents and meeting materials, and to contact the Company before 12:00 noon on June 29, 2022 to confirm the latest requirements on the epidemic prevention.
- (3) Save for the above adjustment, the venue and time of the AGM of the Company, the share registration date and the resolutions proposed at the AGM remain unchanged.

III. OTHERS

Contact details of the AGM of the Company:

Contact address: No. 111, Fuhua Yi Road, Futian Street, Futian District,
Shenzhen, Guangdong Province, the PRC
General office of China Merchants Securities Co., Ltd.
Contact person: SHANG Zhe, WANG Xiaodi and SUN Ya
Telephone: (86) 755-8308 1596, (86) 755-8296 0432 and (86) 755-8308 1580
Fax: (86) 755-8294 4669
Email address: IR@cmschina.com.cn

By Order of the Board
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC
June 27, 2022

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. WU Zongmin; the non-executive directors of the Company are Mr. LIU Weiwu, Mr. DENG Weidong, Ms. SU Min, Ms. PENG Lei, Mr. GAO Hong, Mr. HUANG Jian and Mr. WANG Wen; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.

Appendix:

**Preregistration Form for the 2021 Annual General Meeting of
China Merchants Securities Co., Ltd.**

No.	Item	Specific Content
1	Name of Shareholder/name of proxy	
2	Unified social credit code (or identity card no./ proxy's identity card no.)	
3	Shareholder's account no.	
4	Attendee and his/her current location (province, city and district)	
5	Contact method (mobile phone)	
6	Email address	
7	Preferred form of participation in the meeting (participation of the on-site meeting is subject to the epidemic prevention and control requirements at that time)	On-site meeting <input type="checkbox"/> By electronic means <input type="checkbox"/>
8	Issues to be communicated	