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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

POLL RESULTS OF THE 2021 ANNUAL GENERAL MEETING

References are made to (1) the circular (the “**Circular**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated March 31, 2022 and the notice of the Bank dated March 31, 2022 in relation to, among others, the 2021 annual general meeting of the Bank (the “**AGM**”), (2) the announcement of the Bank dated May 13, 2022 in relation to the postponement of the AGM and change of book closure period, and (3) the circular (the “**Supplemental Circular**”) of the Bank dated June 8, 2022 and the supplemental notice of the Bank dated June 8, 2022 in relation to, among others, the additional resolutions to be proposed at the AGM. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular and the Supplemental Circular.

The Board of Directors hereby announces that, the AGM was held on June 27, 2022 (Monday) at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC.

The AGM was chaired by Mr. XU Nuojin, the chairman of the Board. The AGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association.

The resolutions set out in the Circular and the Supplemental Circular were tabled before the AGM for Shareholders' consideration and approval, and were put to vote by way of poll. One Shareholder representative, one Supervisor, King & Wood Mallesons as the PRC legal advisor of the Bank and Computershare Hong Kong Investor Services Limited as the H Share Registrar were appointed as the vote counter and the scrutineer for the vote-taking of the AGM. King & Wood Mallesons as the PRC legal advisor of the Bank witnessed the AGM. The poll results of the AGM are lawful and valid.

POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, which was the total number of Shares entitling the holders to attend the AGM if the relevant industrial and commercial changes were completed. Shareholders and authorized proxies holding an aggregate of 9,951,704,143 Shares.

Shareholders have pledged 50% or more of his/her equity interests in the Bank and entered into relevant documents to accept restriction on voting rights attached to such equity interests, therefore the voting rights of such Shareholders at the general meetings shall be subject to restrictions pursuant to the relevant regulatory requirements and the Articles of Association, resulting in a total of 251,455,633 Domestic Shares of participating Shareholders subject to such restrictions. Except that, there is no restriction on any other Shareholders casting votes on the proposed resolutions at the AGM.

There was no Share entitling the Shareholders to attend and vote only against the proposed resolutions at the AGM. No party has stated its intention in the Circular or the Supplemental Circular that it would vote against the proposed resolutions or that it would abstain from voting at the AGM.

The voting results in respect of the proposed resolutions at the AGM are as follows.

Ordinary Resolutions		Number of valid votes (%)		
		For	Against	Abstain
1.	to consider and approve the Work Report of the Board of Directors for 2021	9,700,248,510 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
2.	to consider and approve the Work Report of the Board of Supervisors for 2021	9,700,248,510 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
3.	to consider and approve the Final Account Report for 2021	9,700,248,510 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
4.	to consider and approve the Profit Distribution Plan for 2021	9,516,068,318 98.1013%	184,180,192 1.8987%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
5.	to consider and approve the appointment of accounting firm for 2022	9,700,248,510 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
6.	to consider and approve the Directors Remuneration Report	9,700,248,510 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			

Ordinary Resolutions		Number of valid votes (%)		
		For	Against	Abstain
7.	to consider and approve the Supervisors Remuneration Report	9,700,248,510 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
8.	to consider and approve the formulation of the Management Rules for Equity Pledge of Zhongyuan Bank Co., Ltd.	9,700,248,510 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
9.	to consider and approve the issuance of special financial bonds for “agriculture, rural areas and farmers” by the Bank	9,700,248,510 100%	0 0%	0 0%
	As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution.			
10.	to consider and approve the issuance of special financial bonds for green projects by the Bank	9,700,248,510 100%	0 0%	0 0%
	As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution.			
11.	to consider and approve the issuance of special financial bonds for loans to micro and small enterprises by the Bank	9,700,248,510 100%	0 0%	0 0%
	As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution.			

All directors of the Bank attended the AGM.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
XU Nuojin
Chairman

Zhengzhou, the PRC
June 27, 2022

As at the date of this announcement, the Board comprises Mr. XU Nuojin, Mr. WANG Jiong and Mr. LI Yulin as executive directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry out banking and/or deposit-taking business in Hong Kong.*