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LEE & MAN CHEMICAL COMPANY LIMITED

理文化工有限公司

(Incorporated in the Cayman Islands and its members' liability is limited)

Website: www.leemanchemical.com

(Stock Code: 746)

EXTRAORDINARY GENERAL MEETING – POLL RESULTS

The Board is pleased to announce that on 27 June 2022, the Company held the EGM at which all the resolutions proposed in the EGM Notice were duly passed.

The board of directors (the “**Board**”) of Lee & Man Chemical Company Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (the “**EGM**”) held on 27 June 2022, the resolutions proposed in the notice of the EGM dated 1 June 2022 (the “**EGM Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) present thereat by way of poll voting. Tricor Secretaries Limited acted as the scrutineer for the purpose of vote-taking.

All directors of the Company attended the EGM in person or by electronic means.

Number of issued shares of the Company as at the date of the EGM is 825,000,000 Shares.

The poll results in respect of all the resolutions proposed at the EGM are as follows:

Ordinary Resolution		No. of Shares (%)		Total Number of Votes
		For	Against	
1.	To approve the supplemental agreement (the “ Supplemental Agreement ”) between Lee & Man Chemical Company Limited (the “ Company ”) and Lee & Man Paper Manufacturing Limited (“ LMP ”) dated 25 April 2022 revising the annual caps under the supply agreement of industrial chemical products (the “ 2021 Chemicals Purchase Agreement ”) dated 31 December 2020 pursuant to which the Company sells, and procures other relevant member(s) of the Company’s group to sell, industrial chemical products to LMP (or LMP’s group companies) and the transactions contemplated thereunder, and to authorize any one director of the Company to exercise all the powers of the Company and take all other steps as they may in their opinion to be desirable or necessary in connection with the 2021 Chemicals Purchase Agreement (as amended by the Supplemental Agreement) and the transactions contemplated thereunder (including the revised annual caps) and generally to exercise all the powers of the Company as they deem desirable or necessary in connection with the foregoing.	9,993,011 (100%)	0 (0%)	9,993,011 (100%)
As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution.				

Notes:

- (1) The number of shares entitling the holders to attend and vote on the above ordinary resolution: 206,250,000 Shares.
- (2) The number of shares entitling the holders to attend and abstain from voting in favour of the above ordinary resolution as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.

- (3) Number of shares for holders required under the Listing Rules to abstain from voting on the above ordinary resolution: 618,750,000 Shares.

Mr. Lee Man Yan and his associates were required to abstain from voting on the ordinary resolution, as set out in the circular of the Company dated 1 June 2022, and did abstain from voting on the ordinary resolution. As at the date of the EGM, Mr. Lee Man Yan and his associates were interested in 618,750,000 Shares, representing approximately 75% of the Shares.

Special Resolution		No. of Shares (%)		Total Number of Votes
		For	Against	
1.	To approve and adopt the new memorandum and articles of association of the Company as set out in Appendix II to the circular of the Company dated 1 June 2022.	628,723,011 (99.99%)	20,000 (0.01%)	628,743,011 (100%)
As more than 75% of the votes were cast in favour of the above resolution, the resolution was duly passed as a special resolution.				

Notes:

- (1) The number of shares entitling the holders to attend and vote on the above special resolution: 825,000,000 Shares.
- (2) The number of shares entitling the holders to attend and abstain from voting in favour of the above special resolution as set out in Rule 13.40 of the Listing Rules: Nil.
- (3) The number of shares for holders required under the Listing Rules to abstain from voting on the above special resolution: Nil.

By Order of the Board
Lee & Man Chemical Company Limited
Wai Siu Kee
Chairman

Hong Kong, 27 June 2022

As at the date of this announcement, the Board of the Company comprises four executive directors, namely, Ms. Wai Siu Kee, Mr. Lee Man Yan, Professor Chan Albert Sun Chi and Mr. Yang Zuo Ning and three independent non-executive directors, namely Mr. Wong Kai Tung, Tony, Mr. Wan Chi Keung, Aaron BBS JP and Mr. Heng Victor Ja Wei.