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CHINA BIOTECH SERVICES HOLDINGS LIMITED

中國生物科技服務控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8037)

COMPLETION OF EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS

Reference is made to the announcement of China Biotech Services Holdings Limited (the “**Company**”) dated 10 May 2022 in relation to the proposed extension of maturity date of convertible bonds (the “**Announcement**”). Unless the context otherwise requires, terms defined in the Announcement shall have the same meaning when used in this announcement.

The Board is pleased to announce that all the Conditions Precedent have been fulfilled and the Proposed Amendments have taken effect on 24 June 2022. Accordingly, the maturity date of the outstanding Convertible Bonds has been extended to 10 May 2024.

By order of the Board

China Biotech Services Holdings Limited

Liu Xiaolin

Chairman and Executive Director

Hong Kong, 24 June 2022

As at the date of this announcement, the board of Directors comprises three executive Directors, namely, Mr. Liu Xiaolin (Chairman), Mr. He Xun, and Mr. Huang Song; one non-executive Director, namely, Mr. Wang Zheng; and three independent non-executive Directors, namely, Mr. Yan Guoxiang, Dr. Ho Ivan Chun Kit and Mr. Qian Hongji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.cbshhk.com.