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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

**(I) POLL RESULTS OF THE ANNUAL GENERAL MEETING,
THE A SHARE CLASS MEETING AND
THE H SHARE CLASS MEETING;
(II) DISTRIBUTION OF 2021 FINAL DIVIDEND;
(III) APPOINTMENT OF SHAREHOLDER REPRESENTATIVE
SUPERVISOR**

References are made to the notices (the “**Notices**”) convening the annual general meeting (the “**AGM**”) and the H share class meeting (the “**H Share Class Meeting**”) of Central China Securities Co., Ltd. (the “**Company**”) dated 26 May 2022 and the circular of the Company dated 26 May 2022 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Notices and the Circular.

**(I) POLL RESULTS OF THE ANNUAL GENERAL MEETING, THE A
SHARE CLASS MEETING AND THE H SHARE CLASS MEETING**

The Board is pleased to announce that the AGM, the A Share Class Meeting and the H Share Class Meeting (collectively the “**Meetings**”) were held at 9:30 a.m. consecutively by way of an on-site meeting on Friday, 24 June 2022 at Conference Room, 17th Floor, Zhongyuan Guangfa Financial Building, No. 10 Shangwu Waihuan Road, Zhengzhou, Henan Province, the PRC. The convening and holding of and the voting method of the Meetings complied with the requirements of the Company Law and the Articles of Association. The Meetings were convened by the Board and chaired by Mr. Jian Mingjun, Chairman of the Company. All Directors have attended the Meetings, either in person or by electronic means. Representatives of the auditors of the Company also attended the Meetings. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer at the Meetings, while two representatives from the Shareholders and one Supervisor counted the votes and scrutinized the votes.

(i) Poll Results of the AGM

Voting at the AGM was conducted by a combination of network voting and on-site voting. Pursuant to the relevant PRC laws and regulations, the A Shareholders were entitled to vote at the AGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the AGM for the A Shareholders on Friday, 24 June 2022 was set out in the notice of the AGM to the A Shareholders dated 26 May 2022 published on the website of Shanghai Stock Exchange separately.

As at the date of the AGM, the total number of the Shares entitling the holders of which to attend and vote on the resolutions considered at the AGM was 4,642,884,700 Shares (comprising 3,447,519,700 A Shares and 1,195,365,000 H Shares), representing 100% of the total registered capital of the Company. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the AGM. There was no Share entitling Shareholders to attend but required to abstain from voting in favour of any resolutions at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules, no Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolutions at the AGM, and no party has indicated its intention in the Circular to vote against or to abstain from voting on any resolutions at the AGM.

A total of 25 Shareholders and authorized representatives holding a total of 1,751,218,863 Shares carrying voting rights of the Company, representing approximately 37.72% of the total number of Shares carrying voting rights of the Company, attended the AGM. Among which, 23 were A Shareholders and representatives thereof holding a total of 1,294,920,655 Shares, representing approximately 27.89% of the total number of Shares carrying voting rights of the Company; and 2 were H Shareholders and representatives thereof holding a total of 456,298,208 Shares, representing approximately 9.83% of the total number of Shares carrying voting rights of the Company.

The poll results in respect of the resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the work report of the Board of the Company for the year of 2021	A Shares	1,294,057,555	99.933347	863,100	0.066653	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,355,763	99.950714	863,100	0.049286	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
2	To consider and approve the work report of the Supervisory Committee of the Company for the year of 2021	A Shares	1,282,130,197	99.012259	12,790,458	0.987741	0	0.000000
		H Shares	401,868,676	88.071500	54,429,532	11.928500	0	0.000000
		Total	1,683,998,873	96.161531	67,219,990	3.838469	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
3	To consider and approve the duty report of the independent directors of the Company for the year of 2021	A Shares	1,282,130,197	99.012259	12,790,458	0.987741	0	0.000000
		H Shares	401,868,676	88.071500	54,429,532	11.928500	0	0.000000
		Total	1,683,998,873	96.161531	67,219,990	3.838469	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
4	To consider and approve the annual report of the Company for the year of 2021	A Shares	1,294,057,555	99.933347	863,100	0.066653	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,355,763	99.950714	863,100	0.049286	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
5	To consider and approve the profit distribution plan of the Company for the second half of 2021	A Shares	1,294,083,255	99.935332	837,400	0.064668	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,381,463	99.952182	837,400	0.047818	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
6	To consider and approve the final financial report of the Company for the year of 2021	A Shares	1,294,082,955	99.935309	837,700	0.064691	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,381,163	99.952165	837,700	0.047835	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
7	To consider and approve the resolution on the re-appointment of the auditing firm for the year of 2022:	A Shares	1,294,057,555	99.933347	863,100	0.066653	0	0.000000
		H Shares	454,648,208	99.638394	1,650,000	0.361606	0	0.000000
		Total	1,748,705,763	99.856494	2,513,100	0.143506	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
8	To consider and approve the evaluations and remuneration of the Directors of the Company for the year of 2021	A Shares	1,294,057,555	99.933347	863,100	0.066653	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,355,763	99.950714	863,100	0.049286	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
9	To consider and approve the evaluations and remuneration of the Supervisors of the Company for the year of 2021	A Shares	1,294,057,555	99.933347	863,100	0.066653	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,355,763	99.950714	863,100	0.049286	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
10	To consider and approve the resolution on the provision of guarantee or counter guarantee for Central China International Financial Holdings Company Limited	A Shares	1,294,057,555	99.933347	863,100	0.066653	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,355,763	99.950714	863,100	0.049286	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
11	To consider and approve the resolution on the determination of the business scale and affordable risk limits of securities proprietary trading for the year of 2022	A Shares	1,294,082,955	99.935309	837,700	0.064691	0	0.000000
		H Shares	456,298,208	100.000000	0	0.000000	0	0.000000
		Total	1,750,381,163	99.952165	837,700	0.047835	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
12	To consider and approve the resolution on the change of shareholder representative supervisor	A Shares	1,293,349,955	99.878703	1,570,700	0.121297	0	0.000000
		H Shares	455,471,208	99.818759	827,000	0.181241	0	0.000000
		Total	1,748,821,163	99.863084	2,397,700	0.136916	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

SPECIAL RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
13	To consider and approve the resolution on fulfillment of the conditions for non-public issuance of A Shares	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
14	To consider and approve the resolution in relation to the Company's non-public issuance of new A Shares:							
	14.01 Class and nominal value of shares to be issued	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.02 Method and time of issue	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.03 Target subscribers and subscription methods	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.04 Number of shares to be issued	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.05 Issue price and pricing principles	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.06 Arrangements for lock-up period	A Shares	1,292,480,069	99.811526	2,440,586	0.188474	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,381	99.758826	4,223,482	0.241174	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

SPECIAL RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
	14.07 Amount and use of proceeds	A Shares	1,292,531,169	99.815472	2,389,486	0.184528	0	0.000000
		H Shares	454,904,208	99.694498	1,394,000	0.305502	0	0.000000
		Total	1,747,435,377	99.783951	3,783,486	0.216049	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.08 Arrangements with regard to the Retained Profits of the Company before the Non-public Issuance	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	337,962,312	74.066105	1,782,896	0.390731	116,553,000	25.543164
		Total	1,630,442,081	93.103273	4,223,782	0.241191	116,553,000	6.655536
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.09 Place of listing	A Shares	1,292,480,069	99.811526	2,440,586	0.188474	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,381	99.758826	4,223,482	0.241174	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
	14.10 Period of validity of the Resolution on the Non-public Issuance	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
15	To consider and approve the resolution on the feasibility report on the use of funds raised from the Non-public Issuance of A Shares by the Company	A Shares	1,292,531,169	99.815472	2,389,486	0.184528	0	0.000000
		H Shares	454,904,208	99.694498	1,394,000	0.305502	0	0.000000
		Total	1,747,435,377	99.783951	3,783,486	0.216049	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
16	To consider and approve the resolution on the report on the use of proceeds raised from previous fund raising activities of the Company	A Shares	1,293,264,169	99.872078	1,656,486	0.127922	0	0.000000
		H Shares	455,731,208	99.875739	567,000	0.124261	0	0.000000
		Total	1,748,995,377	99.873032	2,223,486	0.126968	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

SPECIAL RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
17	To consider and approve the resolution on the dilution of immediate return resulting from the Non-public Issuance of A Shares by the Company and the remedial measures	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
18	To consider and approve the resolution on shareholders' return plan for the next three years (2022-2024)	A Shares	1,293,264,169	99.872078	1,656,486	0.127922	0	0.000000
		H Shares	455,731,208	99.875739	567,000	0.124261	0	0.000000
		Total	1,748,995,377	99.873032	2,223,486	0.126968	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
19	To consider and approve the resolution on the grant of authorization to the Board and its authorized persons by the Shareholders' general meeting to deal with the relevant matters relating to the Non-public Issuance of A Shares	A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
		H Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
		Total	1,746,995,081	99.758809	4,223,782	0.241191	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

(ii) Poll Results of the A Share Class Meeting

Voting at the A Share Class Meeting was conducted by a combination of network voting and on-site voting. As at 24 June 2022, the total number of Shares entitling the holders of which to attend and vote on the resolutions considered at the A Share Class Meeting was 3,447,519,700 A Shares, representing 100% of the total number of the issued A Shares. There was no restriction on any A Shareholders to cast votes on any of the proposed resolutions at the A Share Class Meeting. There was no share entitling A Shareholders to attend but required to abstain from voting in favour of any resolutions at the A Share Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No A Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolutions at the A Share Class Meeting. No party has indicated its intention in the Circular to vote against or to abstain from voting on any resolutions at the A Share Class Meeting. A Shareholders and representatives holding a total of 1,294,920,655 A Shares, representing approximately 37.56% of the total number of the issued A Shares carrying voting rights, attended the A Share Class Meeting. All resolutions considered at the A Share Class Meeting were put to vote by way of poll.

The poll results in respect of the resolutions proposed at the A Share Class Meeting were as follows:

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the resolution on the plan of the Non-public Issuance of A Shares by the Company:						
	1.01 Class and nominal value of shares to be issued	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.02 Method and time of issue	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.03 Target subscribers and subscription method	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.04 Number of shares to be issued	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.05	Issue price and pricing principle	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
1.06	Arrangements for lock-up period	1,292,480,069	99.811526	2,440,586	0.188474	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
1.07	Amount and use of proceeds	1,292,531,169	99.815472	2,389,486	0.184528	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
1.08	Arrangements with regard to the retained profits of the Company before the Non-public Issuance	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
1.09	Place of listing	1,292,480,069	99.811526	2,440,586	0.188474	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
1.10	Period of validity of the resolution on the Non-public Issuance	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
2	To consider and approve the resolution on the grant of authorization to the Board and its authorized persons by the Shareholders' general meeting to deal with the relevant matters relating to the Non-public Issuance of A Shares	1,292,479,769	99.811503	2,440,886	0.188497	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

(iii) Poll Results of the H Share Class Meeting

Voting at the H Share Class Meeting was conducted by way of on-site voting. As at 24 June 2022, the total number of Shares entitling the holders of which to attend and vote on the resolutions considered at the H Share Class Meeting was 1,195,365,000 H Shares, representing 100% of the total number of the issued H Shares. There was no restriction on any H Shareholders to cast votes on any of the proposed resolutions at the H Share Class Meeting. There was no share entitling H Shareholders to attend but required to abstain from voting in favour of any resolutions at the H Share Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No H Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolutions at the H Share Class Meeting. No party has indicated its intention in the Circular to vote against or to abstain from voting on any resolutions at the H Share Class Meeting. H Shareholders and representatives holding a total of 456,298,208 H Shares, representing approximately 38.17% of the total number of the issued H Shares carrying voting rights, attended the H Share Class Meeting. All resolutions considered at the H Share Class Meeting were put to vote by way of poll.

The poll results in respect of the resolutions proposed at the H Share Class Meeting were as follows:

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the resolution on the plan of the Non-public Issuance of A Shares by the Company:						
	1.01 Class and nominal value of shares to be issued	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.02 Method and time of issue	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.03 Target subscribers and subscription method	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.04 Number of shares to be issued	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.05 Issue price and pricing principle	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.06 Arrangements for lock-up period	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.07 Amount and use of proceeds	454,904,208	99.694498	1,394,000	0.305502	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
	1.08 Arrangements with regard to the retained profits of the Company before the Non-public Issuance	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.09 Place of listing	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
	1.10 Period of validity of the resolution on the Non-public Issuance	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						
2	To consider and approve the resolution on the grant of authorization to the Board and its authorized persons by the Shareholders' general meeting to deal with the relevant matters relating to the Non-public Issuance of A Shares	454,515,312	99.609270	1,782,896	0.390730	0	0.000000
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.						

(iv) Witness by Lawyers

Three lawyers of BEIJING JUNZHI LAW FIRM, the PRC legal advisers to the Company, witnessed the Meetings and were of the opinion that the convening and holding procedures of the Meetings, the qualifications of attendees at and the conveners of the Meetings, the voting process and poll results of the Meetings complied with the requirements of the relevant laws and regulations, normative documents and the Articles of Association, and that the resolutions passed at the Meetings were lawful and valid.

(II) DISTRIBUTION OF 2021 FINAL DIVIDEND

Reference is made to the announcement of the Company dated 16 June 2022 in relation to, among others, the distribution of 2021 Final Dividend (the “**2021 Final Dividend Announcement**”). The resolution on the final dividend distribution plan for the second half of the year 2021 was approved at the AGM, and the Company will pay a final dividend of RMB0.21 (tax inclusive) for every ten Shares for the second half of 2021 (the “**2021 Final Dividend**”).

The 2021 Final Dividend is denominated and declared in Renminbi, and will be paid in Renminbi to holders of A Shares and in Hong Kong Dollars to holders of H Shares. The actual amount in Hong Kong Dollars will be calculated based on the average benchmark exchange rate between Renminbi and Hong Kong Dollars published by the People’s Bank of China five working days prior to the date of convening the AGM (i.e. RMB0.85374 against HK\$1.00). Accordingly, the 2021 Final Dividend is approximately HK\$0.25 (tax inclusive) for every ten H Shares. Apart from that, other details regarding the payment of the 2021 Final Dividend shall remain unchanged as mentioned in the 2021 Final Dividend Announcement.

(III) APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR

As the resolution in relation to the election of Mr. Li Zhifeng (“**Mr. Li**”) as a shareholder representative Supervisor for the seventh session of the Supervisory Committee has been passed, the appointment of Mr. Li shall become effective from the date of the AGM (i.e. 24 June 2022), and his term of office shall commence from the date of the AGM (i.e. 24 June 2022) and end at the expiry of the term of office of the seventh session of the Supervisory Committee. Biographical details of Mr. Li and the information required to be disclosed under Rule 13.51(2) of the Hong Kong Listing Rules are set out in the announcement on proposed change of shareholder representative Supervisor dated 29 April 2022 (the “**Announcement**”) and the Circular. In addition, the Company has recently been informed that Mr. Li is currently a director of Angang Automation Software Co., Ltd.* (安鋼自動化軟件股份有限公司), a company listed on the National Equities Exchange and Quotations (stock code: 870730). Save as disclosed in this announcement, there is no material changes to such information as at the date of this announcement.

Save as disclosed above, as at the date of this announcement, Mr. Li confirmed that (i) he has not held any position of the Company or its subsidiaries nor any directorship in other listed company for the past three years; (ii) he does not have any relationship with any directors, supervisors, senior management, substantial or controlling shareholder of the Company; and (iii) he does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, in relation to the appointment of the above-mentioned shareholder representative supervisor, there is no information which is required to be disclosed nor is/ was the matter involved in any of the requirements pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules nor any matters that needs to be brought to the attention of the shareholders of the Company.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
24 June 2022

As at the date of this announcement, the Board comprises executive director Mr. JIAN Mingjun, non-executive directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TIAN Shengchun, Mr. TANG Jin, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive directors Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.

* For identification purpose only