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## **Holly Futures**

*(a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 弘業期貨股份有限公司 and carrying on business in Hong Kong as Holly Futures)*  
(the “**Company**”)  
(**Stock Code: 3678**)

### **INSIDE INFORMATION APPROVAL BY THE CHINA SECURITIES REGULATORY COMMISSION ON THE A SHARE OFFERING**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the circulars of the Company dated 23 April 2021 and 7 April 2022 (the “**Circulars**”), the poll results announcement of the Company dated 14 May 2021, the inside information announcement of the Company dated 29 June 2021, the inside information announcement of the Company dated 17 March 2022 and the poll results announcement of the Company dated 11 May 2022 (the “**Announcements**”) in relation to, among other things, the proposed A share offering by the Company (the “**A Share Offering**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements and Circulars unless the context requires otherwise.

The Company is pleased to announce that the China Securities Regulatory Commission officially notified the Company on 23 June 2022 and announced on the same day that the A Share Offering by the Company has been approved. The number of Shares to be issued under the A Share Offering shall be no more than 100,777,778 A Shares and the validity period is 12 months from the date of approval.

The Company will make further announcements of any major updates and developments in respect of the A Share Offering in accordance with the applicable laws and regulations as and when appropriate.

**This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.**

By order of the Board  
**Ms. Zhou Jianqiu**  
*Executive Director*

Nanjing, the PRC  
23 June 2022

*As at the date of this announcement, the Board consists of Mr. Zhou Yong and Ms. Zhou Jianqiu as executive Directors; Mr. Xue Binghai, Mr. Jiang Lin and Mr. Shan Bing as non-executive Directors; and Mr. Wang Yuetang, Mr. Huang Dechun and Mr. Lo Wah Wai as independent non-executive Directors.*