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**BQD**  **青島銀行**

**Bank of Qingdao Co., Ltd.\***

**青島銀行股份有限公司\***

*(A joint stock limited company incorporated in the People's Republic of China)*

**(H Shares Stock Code: 3866)**

**(Preference Shares Stock Code: 4611)**

## **ANNOUNCEMENT ON THE APPROVAL OF THE ISSUANCE OF UNDATED CAPITAL BONDS**

References are made to the announcements of Bank of Qingdao Co., Ltd. (the “**Bank**”) dated 14 July 2021 and 3 August 2021 and the circular dated 15 July 2021 in relation to, among other things, the proposed issuance of undated capital bonds by the Bank, the proceeds raised from which will be used to replenish other tier-one capital of the Bank.

The Bank has received the CBIRC Qingdao Office’s Approval in respect of the Issuance of Undated Capital Bonds by Bank of Qingdao (《青島銀保監局關於青島銀行發行無固定期限資本債券的批覆》) (Qing Yin Bao Jian Fu [2021] No. 469) and the Affirmative Decision of Administration License of the People’s Bank of China (《中國人民銀行准予行政許可決定書》) (Yin Xu Zhun Yu Jue Zi [2022] No. 108), pursuant to which the issuance of the undated capital bonds of not exceeding RMB6.4 billion in the national inter-bank bond market of China by the Bank was approved.

In respect of the issuance of undated capital bonds, the Bank will perform its obligation of information disclosure subsequently in a timely manner in accordance with relevant regulatory requirements.

By order of the Board  
**Bank of Qingdao Co., Ltd.\***  
**Wang Lin**  
*Executive Director and President*

Qingdao, Shandong Province, the PRC  
23 June 2022

*As at the date of this announcement, the board of directors of the Bank comprises Mr. Wang Lin, Mr. Liu Peng and Ms. Lu Lan as executive directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Ms. Tan Lixia, Mr. Marco Mussita, Mr. Deng Youcheng and Mr. Choi Chi Kin, Calvin as non-executive directors; Mr. Simon Cheung, Ms. Fang Qiaoling, Mr. Tingjie Zhang, Mr. Xing Lecheng and Mr. Zhang Xu as independent non-executive directors.*

\* *Bank of Qingdao Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*