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中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 998)

**ANNOUNCEMENT**  
**UNDERTAKING GIVEN BY THE CONTROLLING SHAREHOLDER**  
**TO SUBSCRIBE FOR ALL THE OFFERED A RIGHTS SHARES**

This announcement is made by China CITIC Bank Corporation Limited (the “**Bank**”) pursuant to the Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement dated 29 April 2022 of the Bank and the circular dated 6 June 2022 of the Bank (the “**Circular**”) containing, among others, the proposed Rights Issue of A Shares and H Shares of the Bank. Unless the context requires otherwise, the terms used in this announcement should have the same meanings as those defined in the Circular.

On 22 June 2022, the Bank received the *Undertaking of CITIC Corporation Limited to Subscribe for All the Offered A Rights Shares to be Issued by China CITIC Bank Corporation Limited* (《中國中信有限公司關於全額認購中信銀行股份有限公司可配售A股股份的承諾函》) (the “**Undertaking Letter**”) issued by CITIC Corporation Limited, the controlling shareholder of the Bank. CITIC Corporation Limited undertakes to subscribe in cash for all the offered A Rights Shares which will be determined and allotted to CITIC Corporation Limited in accordance with the Rights Issue plan and in proportion to the amount of A Shares held by it at the close of market on the A Share Record Date of the Rights Issue. If CITIC Corporation Limited transfers its Shares in the Bank to another party before the A Share Record Date, which makes CITIC Corporation Limited cease to be the controlling shareholder of the Bank, CITIC Corporation Limited will no longer fulfill the undertaking regarding the subscription of A Rights Shares of the Bank under the Undertaking Letter since the date of the completion of such transfer.

On the same day, the Bank received the *Undertaking of CITIC Financial Holdings to Subscribe for All the Offered A Rights Shares to be Issued by China CITIC Bank Corporation Limited* (《中國中信金融控股有限公司關於全額認購中信銀行股份有限公司可配售A股股份的承諾函》) issued by CITIC Financial Holdings. CITIC Financial Holdings undertakes that on the condition it is registered as the controlling shareholder of the Bank on the A Share Record Date, it will subscribe in cash for all the offered A Rights Shares which will be determined and allotted to CITIC Financial Holdings in accordance with the Rights Issue plan and in proportion to the amount of A Shares held by it at the close of market on the A Share Record Date of the Rights Issue.

The above-mentioned undertaking(s) will be actually fulfilled after the Rights Issue is considered and approved by the shareholders general meeting of the Bank and approved by the China Securities Regulatory Commission.

By Order of the Board  
**China CITIC Bank Corporation Limited**  
**Zhu Hexin**  
*Chairman*

Beijing, the PRC  
22 June 2022

*As at the date of this announcement, the non-executive Directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive Directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive Directors are Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.*