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NAYUKI

Nayuki Holdings Limited

奈雪的茶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2150)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON JUNE 22, 2022

References are made to the notice of annual general meeting (the “**AGM Notice**”) and the circular (the “**AGM Circular**”) of Nayuki Holdings Limited (the “**Company**”) both dated April 22, 2022. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the AGM Circular. The board of directors (the “**Board**”) of the Company is pleased to announce that all the resolutions (the “**Resolutions**”) as set out in the AGM Notice were duly passed by the shareholders (the “**Shareholders**”) of the Company as ordinary resolutions by way of poll at the annual general meeting of the Company held on June 22, 2022 (the “**AGM**”).

The poll results in respect of the Resolutions are as follows:

| Ordinary Resolutions | | No. of Votes Cast (%) | |
|-----------------------------|--|------------------------------|--------------------|
| | | For | Against |
| 1. | To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors of the Company (the “ Directors ”) and auditor of the Company for the year ended December 31, 2021. | 1,479,564,603 (99.99%) | 180,001 (0.01%) |

| Ordinary Resolutions | | No. of Votes Cast (%) | |
|----------------------|---|---------------------------|-----------------------|
| | | For | Against |
| 2. | (i) To re-elect Mr. Deng Bin as executive Director. | 1,479,564,603 (99.99%) | 180,001 (0.01%) |
| | (ii) To re-elect Mr. Wong Tak-wai as non-executive Director. | 1,479,564,603 (99.99%) | 180,001 (0.01%) |
| | (iii) To re-elect Mr. Liu Yiwei as independent non-executive Director. | 1,479,564,603 (99.99%) | 180,001 (0.01%) |
| | (iv) To authorize the Board to fix remuneration of the Directors. | 1,479,564,602 (99.99%) | 180,002 (0.01%) |
| 3. | To re-appoint KPMG as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board to fix remuneration of auditor. | 1,479,564,603 (99.99%) | 180,001 (0.01%) |
| 4. | (i) To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total number of issued shares of the Company. | 1,458,354,342 (98.55%) | 21,390,262 (1.45%) |
| | (ii) To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the total number of issued shares of the Company. | 1,479,564,603 (99.99%) | 180,001 (0.01%) |
| | (iii) To extend the authority given to the Directors pursuant to ordinary resolution no. 4(i) to issue shares by adding the number of shares repurchased under ordinary resolution no. 4(ii). | 1,473,588,351 (99.58%) | 6,156,253 (0.42%) |

Notes:

- As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions proposed at the AGM were duly passed as ordinary resolutions of the Company.

2. The full text of the Resolutions is set out in the AGM Notice.
3. As at the date of the AGM, the total number of ordinary shares (the “**Shares**”) of the Company in issue was 1,715,126,147 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions proposed at the AGM. To the best of the knowledge, information and belief of the Board, and having made all reasonable enquiries:
 - (i) there were no Shareholders who were entitled to attend the AGM but was required to abstain from voting in favor of the Resolutions proposed at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”);
 - (ii) none of the Shareholders was required under the Listing Rules to abstain from voting on any of the Resolutions proposed at the AGM; and
 - (iii) there was no restriction on any Shareholders to cast votes on any of the Resolutions proposed at the AGM and none of the Shareholders has stated his/her intention in the AGM Circular to vote against or to abstain from voting on any of the Resolutions at the AGM.
4. Computershare Hong Kong Investor Services Limited, the Company’s Hong Kong share registrar, was appointed as the scrutineer at the AGM for the purpose of vote-taking in respect of the Resolutions.
5. All Directors attended the AGM in person or by electronic means except Mr. Pan Pan due to other business engagements.

By order of the Board
Nayuki Holdings Limited
Mr. Zhao Lin
Chairman

Shenzhen, the PRC, June 22, 2022

As at the date of this announcement, the Board of the Company comprises Mr. Zhao Lin as Chairman and an Executive Director, Ms. Peng Xin and Mr. Deng Bin as Executive Directors, Mr. Pan Pan and Mr. Wong Tak-wai as Non-executive Directors, and Mr. Chen Qunsheng, Mr. Liu Yiwei and Ms. Zhang Rui as Independent Non-executive Directors.