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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

**INDICATIVE ANNOUNCEMENT
REGARDING RELEVANT PRECAUTIONS FOR ATTENDING
ANNUAL GENERAL MEETING DURING THE
EPIDEMIC PREVENTION AND CONTROL PERIOD**

References are made to the circular and the notice of China Galaxy Securities Co., Ltd. (the “**Company**”) both dated 7 June 2022. The Company proposes to convene its annual general meeting (the “**AGM**” or the “**Meeting**”) at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiyong Street, Fengtai District, Beijing, the PRC on Wednesday, 29 June 2022. The Company’s reminders on the relevant precautions for attending the AGM during the COVID-19 epidemic prevention and control period are as follows:

I. Recommending to attend the Meeting through online voting or by appointing the Chairman of the Meeting as proxy

In order to cooperate with the epidemic prevention and control measures, safeguard the health and safety of the attending shareholders, their proxies and other attendees, and avoid mass gathering and reduce public health risks and personal infection risks, shareholders are recommended to attend the AGM through online voting (for holders of A Shares) or by appointing the Chairman of the Meeting as their proxy (for holders of A Shares and holders of H Shares).

II. Attending the Meeting by electronic means

- (I) To strictly implement the epidemic prevention and control requirements of the relevant government departments, the form of the Meeting will be changed from on-site meeting to a combination of on-site meeting and meeting through electronic means. For the purposes of arranging and managing the Meeting properly, shareholders and their proxies who intend to attend the Meeting on-site or through electronic means are requested to send the Pre-registration Form for the AGM (please refer to the appendix) to the Company's contact email at zgyh@chinastock.com.cn by 17:00 on 26 June 2022. The Company will provide further details on how to attend the Meeting based on the epidemic prevention and control policy of Beijing at that time to the shareholders and their proxies who have registered for the Meeting and whose identifies have been verified by the Company. Shareholders and their proxies who have been provided with the information for accessing the Meeting by electronic means are requested not to share it with third parties.

Shareholders and their proxies who have not completed the registration within the prescribed registration time will not be able to attend the on-site meeting or access the AGM by electronic means, but will still be able to attend the AGM through online voting (for holders of A Shares) or by appointing the Chairman of the Meeting as their proxy (for holders of A Shares and holders of H Shares).

- (II) In order to implement the relevant epidemic prevention and control requirements, shareholders who intend to attend the on-site meeting are required to present a 72-hour negative nucleic acid test report, the "Beijing Health Code" and the "Travel History Code", in addition to bringing along the relevant identification documents, and to contact the Company before 17:00 on 26 June 2022 to communicate the latest requirements on the epidemic prevention and control and the health and travel information of the attendees.
- (III) Save for the above adjustment, the time and venue of the AGM, the share registration date and the resolutions proposed at the AGM remain unchanged.

III. Others

Contact information of the Company:

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Postal code:	100073
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Fax:	(8610)80928640
Email address:	zgyh@chinastock.com.cn

By order of the Board
China Galaxy Securities Co., Ltd.
CHEN Gongyan
Chairman and Executive Director

Beijing, the PRC
22 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Gongyan (Chairman) and Mr. CHEN Liang (Vice Chairman and President); the non-executive directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.

APPENDIX

Pre-registration Form for the AGM

No.	Item	Specific content
1	Name of shareholder/name of proxy	
2	Business license no. (or identity card no. / proxy's identity card no.)	
3	Shareholder's account no.	
4	No. of shares held as of 23 June 2022	
5	Attendee and his/her current location (province and city)	
6	Contact method (mobile phone)	
7	Email address	
8	Preferred form of participation in the Meeting (participation of the on-site meeting is subject to the epidemic prevention and control requirements at that time)	On-site meeting <input type="checkbox"/> By electronic means <input type="checkbox"/>
9	Issues to be communicated	