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Sheung Moon Holdings Limited

常滿控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8523)

**(1) DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS ANNOUNCEMENT AND
DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 MARCH 2022;
(2) PUBLICATION OF UNAUDITED ANNUAL RESULTS
ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2022;
AND
(3) DATE OF BOARD MEETING**

This announcement is made by Sheung Moon Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022

Pursuant to Rules 18.48A, 18.49 and 18.50C of the GEM Listing Rules, the Company is required to publish announcement in relation to the preliminary audited annual results of the Group and despatch the annual report of the Company in respect of each financial year of the listed issuer to the shareholders of the Company (the “**Shareholders**”), no later than 30 June 2022, being three months after the end of the financial year of the Company, respectively.

The board of directors (the “**Board**”) of the Company wishes to inform the Shareholders and potential investors that, the auditing process of the Company for the year ended 31 March 2022 (“**FY2022**”) has been adversely disrupted due to the persistent outbreak of the COVID-19 pandemic in Hong Kong and the PRC, including (i) suspension of work of some staff members in Hong Kong who had tested positive for COVID-19 in the first quarter of 2022, and the related quarantine measures in Hong Kong, and (ii) delay in sending and receiving necessary information and documents for the annual audit in a timely manner as some of the Group’s suppliers are headquartered in Mainland China, as a result of tightened COVID-19 prevention measures in the PRC.

As a result, additional time is required to complete the audit procedures by the auditor of the Company (the “**Auditor**”), and it is anticipated that the audited annual results and the annual report of the Group for FY2022 will not be published nor despatched by 30 June 2022 in accordance with the GEM Listing Rules. The Company currently expects to publish the audited annual results of the Group for FY2022 and the annual report for FY2022 as soon as practicable upon completion of such reporting and auditing processes, on or before 19 July 2022 and 26 July 2022 respectively. Further announcement(s) will be made by the Company as and when appropriate.

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2022

In order to keep the Shareholders and potential investors informed of the Group’s business operation and financial position, the Company expects to publish the preliminary unaudited annual results of the Group for FY2022 on 30 June 2022, which will have been reviewed by the audit committee of the Company but have not been agreed with the Auditor.

DATE OF BOARD MEETING

The Board hereby announces that a meeting of the Board of the Company will be held on 30 June 2022 for the purposes of, among other matters, approving the announcement of unaudited annual results of the Group for the year ended 31 March 2022 for publication.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Sheung Moon Holdings Limited
Tang Sze Wo
Executive Director and Chairman

Hong Kong, 21 June 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Tang Sze Wo, Mr. Lai Yung Sang and Mr. Tang Siu Tim and three independent non-executive Directors, namely, Dr. Wong Kwok Yiu Chris, Mr. Wong Choi Chak and Mr. Leung Kim Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least 7 days from the day of its posting and the Company’s website at <http://www.smcl.com.hk>.