

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase, or subscribe for any securities of the Company.



ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

VOLUNTARY ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The board of directors (the “Board”) of Elegance Optical International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to provide an update to the shareholders and potential investors of the Company on the latest Subscription of New Shares under General Mandate.

This announcement is made on a voluntary basis. Reference is made to the announcements of the Company dated 21 October 2021, 29 October 2021, 19 November 2021, 23 November 2021, 24 November 2021, 29 November 2021, 1 December 2021, 12 December 2021, 20 December 2021, 10 January 2022 and 20 February 2022 respectively in relation to Subscription of New Shares under General Mandate.

From the period between 20 February 2022 to 20 June 2022, the Subscriber from time to time repeatedly assured to the Company that the Subscriber will commit to complete the Subscription pursuant to the Subscription Agreement. On 20 June 2022, the Subscriber informed the Company that they would be able to release the funds from 24 June 2022 and then would complete the Subscription on or before 29 June 2022.

The Subscriber further repeatedly emphasized its interest in the Company and confirmed it has sufficient financial capacity to complete the Subscription. In view of the circumstances and upon considerate discussion with the Subscriber from time to time, the Company repeatedly agreed to extend further the Completion of the Subscription from time to time. On 20 June 2022, the parties finally and mutually agreed that the Completion of the Subscription shall take place on or before 29 June 2022 which is the final and last extension of time for the Subscription.

By order of the Board
Elegance Optical International Holdings Limited
Wong Chong Fai
Executive Director

Hong Kong, 21 June 2022

As at the date of this announcement, the executive Directors are Mr. Yu Baodong, Mr. Chung Yuk Lun and Mr. Wong Chong Fai; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.