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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

ANNOUNCEMENT PROFIT DISTRIBUTION FOR THE YEAR OF 2021

References are made to the notice (“**Notice**”) of the 2021 annual general meeting (the “**AGM**”) of Huishang Bank Corporation Limited* (the “**Bank**”) dated May 13, 2022 and the circular of the AGM (“**Circular**”) dated May 25, 2022 in relation to, among other things, the Bank’s profit distribution plan for the year of 2021 (the “**Profit Distribution Plan**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular.

If the Profit Distribution Plan is approved at the AGM, the 2021 final dividend (the “**Final Dividend**”) is expected to be paid to the Domestic Shareholders and H Shareholders whose names appear on the register of members of the Bank on Tuesday, July 12, 2022.

In order to determine the Shareholders who are entitled to receive the proposed Final Dividend, the register of members of the Bank will be closed from Thursday, July 7, 2022 to Tuesday, July 12, 2022 (both days inclusive). In order to be entitled to the Final Dividend, unregistered holders of H Shares of the Bank shall lodge relevant share transfer documents with the Bank’s H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration no later than 4:30 p.m. on Wednesday, July 6, 2022.

The Bank will make further announcement after the Profit Distribution Plan is approved at the AGM in relation to the specific dividend distribution arrangements, including expected payment date, etc.

By order of the Board
Huishang Bank Corporation Limited*
Yan Chen
Chairman

Hefei, Anhui Province, the PRC
June 21, 2022

As of the date of this announcement, the Board of the Bank comprises Yan Chen and Zhang Renfu as executive Directors; Ma Lingxiao, Wu Tian, Wang Zhaoyuan, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive Directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*