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F A R N O V A

FARNOVA GROUP HOLDINGS LIMITED

法諾集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8153)

**NOTICE OF BOARD MEETING;
EXPECTED DELAY IN PUBLICATION OF
2022 AUDITED ANNUAL RESULTS AND DESPATCH OF
2022 ANNUAL REPORT;
AND
PUBLICATION OF 2022 UNAUDITED ANNUAL RESULTS**

DATE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Farnova Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that a meeting of the Board will be held on Thursday, 30 June 2022 to consider and approve, among other things, the unaudited annual results of the Company and its subsidiaries for the year ended 31 March 2022 and the recommendation of payment of a final dividend (if any).

EXPECTED DELAY IN PUBLICATION OF 2022 AUDITED ANNUAL RESULTS AND DESPATCH OF 2022 ANNUAL REPORT

Due to the restrictions on travel, logistics and others in the PRC as a result of the recent COVID-19 pandemic, and the prevention and control quarantine measures in certain cities in the PRC, the audit procedures of the Group could not be completed as scheduled, including but not limited to the confirmation procedures of banks, customers and suppliers, etc. as some of the employees of the Group have been placed under quarantine or their offices have been sealed off, such that certain subsidiaries of the Group who operate in cities such as Beijing or Shanghai had difficulty affixing their seals, thus causing delay in giving confirmations; at the same time, as the receipt of confirmations from banks, customers and suppliers has been uncontrollable due to the same reasons stated above, there has been delay in the confirmation procedures. Therefore, the Company expects that the audited

annual results of the Group for the year ended 31 March 2022 (the “**2022 Audited Annual Results**”) will be unable to be published on or before 30 June 2022 in accordance with Rule 18.49 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”), and that the annual report of the Group for the year ended 31 March 2022 (the “**2022 Annual Report**”) will be unable to be despatched on or before 30 June 2022 in accordance with Rule 18.03 and Rule 18.48A of the GEM Listing Rules.

Notwithstanding this, the Board wishes to emphasise that the operation of the Group remains normal and that the Company has been and will continue using its best endeavours to ensure that the 2022 Audited Annual Results and the 2022 Annual Report will be finalised, approved and published as soon as practicable on or before 29 July 2022.

PUBLICATION OF 2022 UNAUDITED ANNUAL RESULTS

The Company will publish the unaudited annual results of the Group for the year ended 31 March 2022 on 30 June 2022. It is expected that the unaudited annual results of the Group for the year ended 31 March 2022 will contain sufficient material information to keep holders of the securities and potential investors of the Company informed of the business and financial position of the Company.

By Order of the Board
Farnova Group Holdings Limited
Guo Gelin
Chairman

Hong Kong, 20 June 2022

As of the date of this announcement, the executive Directors are Mr. Guo Gelin, Mr. Mou Zhongwei and Mr. Deng Li; the non-executive Directors are Mr. Kuang Quanzhuang, Mr. Li Guangying and Mr. Wang Hanjing; and the independent non-executive Directors are Mr. Luo Ji, Ms. Wu Hong and Mr. Li Jianxing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM of The Stock Exchange of Hong Kong Limited at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <http://farnov.ocoplus.com>.