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# **Poly Property Group Co., Limited**

## **保利置業集團有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00119)**

### **VOLUNTARY ANNOUNCEMENT**

### **ISSUE OF RMB1 BILLION FIRST TRANCHE OF MEDIUM-TERM**

### **NOTES BY SHANGHAI POLY PROPERTY,**

### **A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This is a voluntary announcement made by Poly Property Group Co., Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that Poly Property Group Co., Ltd.\* (保利置業集團有限公司) (“**Shanghai Poly Property**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), received the “Notice of Acceptance of Registration (接受註冊通知書)” (Zhong Shi Xie Zhu 2022 No. MTN392 (中市協注[2022]MTN392號)) (the “**Notice**”) dated 29 April 2022 issued by the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) (the “**NAFMII**”) regarding the acceptance of registration of medium-term notes (the “**Medium-term Notes**”) proposed to be issued by Shanghai Poly Property with a face value of not more than RMB5 billion in the PRC. The registered quota for the Medium-term Notes is valid for 2 years from the date of the Notice. Shanghai Poly Property may issue the Medium-term Notes in tranches within the validity period of registration. After such issue is completed, Shanghai Poly Property shall disclose the results of the issue through channels approved by the NAFMII.

The Board is pleased to further announce that Shanghai Poly Property has completed the issuance of the first tranche of the Medium-term Notes (the “**First Tranche Notes**”) to qualified investors on 20 June 2022. The issue size of the First Tranche Notes was RMB1 billion, with RMB0.5 billion with a term of 3 years at a coupon rate of 3.17% and RMB0.5 billion with a term of 5 years at a coupon rate of 3.68%.

The proceeds from the issuance of the First Tranche Notes will be used for property development projects.

The announcement relating to the issuance and trading of the First Tranche Notes has been published on the website of China Money\* (中國貨幣網) (<https://www.chinamoney.com.cn>), the website of Shanghai Clearing House (上海清算所) (<https://www.shclearing.com>) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) (<https://www.cfae.cn/xxpl/dcm.html>).

**Shareholders and potential investors of the Company are advised not to rely solely on the information contained herein and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and potential investors of the Company are advised to seek professional advice from their own professional or financial advisers.**

By order of the Board  
**Poly Property Group Co., Limited**  
**Wan Yuqing**  
*Chairman*

Hong Kong, 20 June 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Wan Yuqing, Mr. Wang Jian and Mr. Ye Liwen, the non-executive director of the Company is Mr. Guo Jianquan, and the independent non-executive directors of the Company are Mr. Ip Chun Chung, Robert, Mr. Fung Chi Kin, Miss Leung Sau Fan, Sylvia and Mr. Wong Ka Lun.*

*\* For identification purpose only*