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JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED*
吉林九台農村商業銀行股份有限公司*
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6122)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING FOR 2021,
THE FIRST DOMESTIC SHARE CLASS MEETING OF 2022
AND
THE FIRST H SHARE CLASS MEETING OF 2022**

The Bank is pleased to announce the poll results of resolutions proposed at the AGM, the Domestic Share Class Meeting and the H Share Class Meeting held on Friday, June 17, 2022. All resolutions were duly passed.

The board of directors (the “**Board**”) of Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”) is pleased to announce that the annual general meeting for 2021 (the “**AGM**”), the first domestic share class meeting of 2022 (the “**Domestic Share Class Meeting**”) and the first H share class meeting of 2022 (the “**H Share Class Meeting**”) (collectively, the “**Meetings**”) were successively held at the Conference Room on the Sixth Floor, No. 2559 Wei Shan Road, High-tech Zone, Changchun, Jilin Province, the PRC on Friday, June 17, 2022.

Reference is made to the circular of the Bank (the “**Circular**”) dated April 27, 2022. Unless the context otherwise requires, the terms used in this announcement shall have the same meaning as those defined in the Circular.

ATTENDANCE OF THE MEETINGS

The Meetings were chaired by Mr. Gao Bing, the Chairman of the Board. The Board comprises 13 members, all of whom attended the Meetings. Voting at the Meetings was conducted by way of poll. The Meetings were convened and held in accordance with the applicable PRC laws and regulations, the Listing Rules and the Articles of Association.

As at the date of the Meetings, the details regarding the number of Shares entitling the Shareholders to attend and vote at the Meetings are as follows:

- the total number of issued Shares was 4,612,901,427, including 3,734,264,052 Domestic Shares and 878,637,375 H Shares, being the total number of Shares entitling the holders to attend and vote at the AGM;
- the total number of issued Domestic Shares was 3,734,264,052, being the total number of Domestic Shares entitling the holders to attend and vote at the Domestic Share Class Meeting; and
- the total number of issued H Shares was 878,637,375, being the total number of H Shares entitling the holders to attend and vote at the H Share Class Meeting.

Having made all reasonable inquiries and to the best knowledge, information and belief of the Board, no Shareholder had any material interests in the matters considered at the Meetings and was required to abstain from voting at the Meetings. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the Meetings as required by Rule 13.40 of the Listing Rules. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any resolution proposed at the Meetings.

The attendance of the Meetings is as follows:

- Shareholders and their proxies holding 2,647,658,300 Shares with voting rights in aggregate, representing approximately 57.40% of the total issued Shares, attended the AGM;
- Domestic Shareholders and their proxies holding 2,234,437,896 Domestic Shares with voting rights in aggregate, representing approximately 59.84% of the total issued Domestic Shares, attended the Domestic Share Class Meeting; and
- H Shareholders and their proxies holding 413,220,404 H Shares with voting rights in aggregate, representing approximately 47.03% of the total issued H Shares, attended the H Share Class Meeting.

Computershare Hong Kong Investor Services Limited, the H share registrar of the Bank in Hong Kong, acted as the scrutineer for the vote-taking at the Meetings. King & Wood Mallesons, the PRC legal adviser of the Bank, one Supervisor of the Bank and two Shareholders' representatives also acted as the scrutineers for the vote-taking at the Meetings.

POLL RESULTS OF THE MEETINGS

AGM

The poll results of the resolutions proposed at the AGM were as follows:

| ORDINARY RESOLUTIONS | | Number of Votes (approximate percentage (%)) | | |
|----------------------|--|--|---------|---------|
| | | For | Against | Abstain |
| 1. | To consider and approve the work report of the board of directors of the Bank for 2021. | 2,647,658,300 100% | 0 0% | 0 0% |
| 2. | To consider and approve the work report of the board of supervisors of the Bank for 2021. | 2,647,658,300 100% | 0 0% | 0 0% |
| 3. | To consider and approve the annual report of the Bank for 2021. | 2,647,658,300 100% | 0 0% | 0 0% |
| 4. | To consider and approve the final financial report of the Bank for 2021. | 2,647,658,300 100% | 0 0% | 0 0% |
| 5. | To consider and approve the profit distribution proposal of the Bank for 2021. | 2,647,658,300 100% | 0 0% | 0 0% |
| 6. | To consider and approve the annual financial budget of the Bank for 2022. | 2,647,658,300 100% | 0 0% | 0 0% |
| 7. | To consider and approve the engagement of external auditing firms of the Bank for 2022. | 2,647,658,300 100% | 0 0% | 0 0% |
| SPECIAL RESOLUTIONS | | Number of Votes (approximate percentage (%)) | | |
| | | For | Against | Abstain |
| 8. | To consider and approve the capitalization issue of the Bank. | 2,647,658,300 100% | 0 0% | 0 0% |
| 9. | To consider and approve the change of registered capital of the Bank. | 2,647,658,300 100% | 0 0% | 0 0% |
| 10. | To consider and approve the amendments to certain articles in the articles of association of the Bank. | 2,647,658,300 100% | 0 0% | 0 0% |
| 11. | To consider and approve the proposed extension of the validity period of the issue plans and relevant authorizations for the private placement of domestic shares and the non-public issuance of H shares of the Bank. | 2,647,658,300 100% | 0 0% | 0 0% |

As more than half of the votes from the Shareholders (including their proxies) attending the AGM were cast in favour of Resolutions No. 1 to No. 7 above, these resolutions were duly passed as ordinary resolutions at the AGM. As more than two-thirds of the votes from the Shareholders (including their proxies) attending the AGM were cast in favour of Resolutions No. 8 to No. 11 above, these resolutions were duly passed as special resolutions at the AGM.

Domestic Share Class Meeting

The poll results of the resolutions proposed at the Domestic Share Class Meeting were as follows:

| SPECIAL RESOLUTIONS | | Number of Votes (approximate percentage (%)) | | |
|---------------------|--|--|---------|---------|
| | | For | Against | Abstain |
| 1. | To consider and approve the capitalization issue of the Bank. | 2,234,437,896 100% | 0 0% | 0 0% |
| 2. | To consider and approve the proposed extension of the validity period of the issue plans and relevant authorizations for the private placement of domestic shares and the non-public issuance of H shares of the Bank. | 2,234,437,896 100% | 0 0% | 0 0% |

As more than two-thirds of the votes from the Domestic Shareholders (including their proxies) attending the Domestic Share Class Meeting were cast in favour of Resolutions No. 1 and No. 2 above, these resolutions were duly passed as special resolutions at the Domestic Share Class Meeting.

H Share Class Meeting

The poll results of the resolutions proposed at the H Share Class Meeting were as follows:

| SPECIAL RESOLUTIONS | | Number of Votes (approximate percentage (%)) | | |
|---------------------|--|--|---------|---------|
| | | For | Against | Abstain |
| 1. | To consider and approve the capitalization issue of the Bank. | 413,220,404 100% | 0 0% | 0 0% |
| 2. | To consider and approve the proposed extension of the validity period of the issue plans and relevant authorizations for the private placement of domestic shares and the non-public issuance of H shares of the Bank. | 413,220,404 100% | 0 0% | 0 0% |

As more than two-thirds of the votes from the H Shareholders (including their proxies) attending the H Share Class Meeting were cast in favour of Resolutions No. 1 and No. 2 above, these resolutions were duly passed as special resolutions at the H Share Class Meeting.

CAPITALIZATION ISSUE

The Capitalization Issue has been approved by the Shareholders at the AGM, the Domestic Share Class Meeting and the H Share Class Meeting by way of a special resolution. The implementation of the Capitalization Issue is still subject to: (a) the Stock Exchange having granted the listing of, and the permission to deal in, the New H Shares, (b) the CBIRC having approved the Capitalization Issue, and (c) the compliance with the relevant legal procedures and requirements under the Company Law to effect the Capitalization Issue.

Domestic Shareholders and H Shareholders whose names appear on the register of members of the Bank at the close of business on Thursday, June 30, 2022 are entitled to participate in the Capitalization Issue. For the purpose of determining the H Shareholders' entitlement to the New H Shares, the H share register of members of the Bank will be closed from Saturday, June 25, 2022 to Thursday, June 30, 2022 (both days inclusive), during which period no transfer of H Shares will be registered. In order to be entitled to the New H Shares, all share certificates together with the transfer documents must be lodged by the H Shareholders for registration with the Bank's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, June 24, 2022.

Please refer to the section headed "Expected Timetable" in the Circular for the expected timetable of the Capitalization Issue. The Bank will make further announcement with respect to the progress of the Capitalization Issue as and when appropriate.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The amendments to the Articles of Association have been approved by the Shareholders at the AGM by way of a special resolution, but are still subject to the completion of the Capitalization Issue and the approval of the CBIRC.

By order of the Board
Jilin Jiutai Rural Commercial Bank Corporation Limited*
Gao Bing
Chairman

Changchun, China
June 17, 2022

As of the date of this announcement, the Board comprises Mr. Gao Bing, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Mr. Cui Qiang, Mr. Zhang Yusheng, Mr. Wu Shujun, Mr. Zhang Lixin and Ms. Wang Ying as non-executive directors; and Ms. Zhang Qiuhua, Mr. Fong Wai Kuk Dennis, Ms. Han Lirong, Ms. Jin Xiaotong and Mr. Sun Jiafu as independent non-executive directors.

* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*