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CHINA LEON INSPECTION HOLDING LIMITED

中国力鸿检验控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1586)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 16 JUNE 2022; PAYMENT OF FINAL DIVIDENDS; AND ISSUE OF BONUS SHARES

POLL RESULTS

References are made to the notice (the “**AGM Notice**”) of the annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of China Leon Inspection Holding Limited (the “**Company**”) both dated 12 May 2022. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Circular.

At the AGM held on 16 June 2022, poll voting was demanded by the chairman of the AGM for voting on all the proposed resolutions as set out in the AGM Notice.

As at the date of the AGM, the total number of Shares in issue was 443,509,800 Shares of US\$0.00005 each, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. There were no restrictions on any Shareholders casting votes on any of the resolutions. No Shareholders were required under the Listing Rules to abstain from voting on any of the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have indicated in the Circular that they intended to vote against or to abstain from voting on the resolutions proposed at the AGM.

Pursuant to Rule 13.39(5A) of the Listing Rules, all Directors attended the AGM in person or by electronic means.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the respective resolutions proposed at the AGM were as follows:

Ordinary Resolutions [#]		No. of Votes (%)	
		For	Against
1.	To receive the audited consolidated financial statements of the Company and the reports of the Directors and the auditor of the Company (the "Auditor") for the year ended 31 December 2021.	348,587,000 100.000000%	0 0.000000%
2.	To declare a final dividend of HK\$0.018 per Share for the year ended 31 December 2021.	348,587,000 100.000000%	0 0.000000%
3(a).	To re-elect Mr. HAO Yilei as a non-executive Director.	348,587,000 100.000000%	0 0.000000%
3(b).	To re-elect Mr. WANG Zichen as an independent non-executive Director.	348,587,000 100.000000%	0 0.000000%
3(c).	To re-elect Mr. ZHAO Hong as an independent non-executive Director.	348,587,000 100.000000%	0 0.000000%
3(d).	To re-elect Mr. LIU Hoi Keung as an independent non-executive Director.	348,587,000 100.000000%	0 0.000000%
4.	To authorize the Board to fix the Directors' remuneration.	348,587,000 100.000000%	0 0.000000%
5.	To re-appoint Deloitte Touche Tohmatsu as Auditor and to authorize the Board to fix their remuneration.	348,587,000 100.000000%	0 0.000000%
6.	To grant the Share Buy-back Mandate to the Directors to buy back Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares of the Company.	348,587,000 100.000000%	0 0.000000%
7.	To grant the Issue Mandate to the Directors to issue, allot and deal with the Shares of not exceeding 20% of the total number of issued Shares of the Company.	348,053,800 99.847040%	533,200 0.152960%
8.	To grant the extension of the Issue Mandate by adding thereto the number of Shares bought back by the Company pursuant to the Share Buy-back Mandate.	348,053,800 99.847040%	533,200 0.152960%
9.	To approve the Bonus Issue.	348,587,000 100.000000%	0 0.000000%

[#] Full text of the resolutions is set out in the AGM Notice.

As more than 50% of votes were cast in favour of each of the above resolutions numbered 1 to 9, all the above resolutions were duly passed as ordinary resolutions of the Company.

PAYMENT OF FINAL DIVIDENDS

The resolution for the payment of final dividends of HK\$0.018 per Share for the year ended 31 December 2021 was duly passed and approved by the Shareholders at the AGM. The final dividends will be paid to the Shareholders whose names appear on the register of members of the Company on Monday, 4 July 2022 and payable on or around Friday, 15 July 2022.

ISSUE OF BONUS SHARES

The resolution for the Bonus Issue was duly passed and approved by the Shareholders at the AGM. Subject to the fulfillment of the other conditions of the Bonus Issue, certificates for the Bonus Shares will be posted as soon as practicable after all the conditions have been fulfilled at the risk of the Shareholders entitled thereto by ordinary mail to their respective addresses shown on the register of members of the Company on the Record Date (4 July 2022).

As at the date of this announcement, there are 42,996,200 Share Options outstanding and there are outstanding Convertible Bonds convertible into 33,783,783 new Shares at the conversion price of HK\$1.48 per Share. The Bonus Issue will lead to adjustments to the exercise price and the number of Shares which may fall to be issued upon exercise of the outstanding Share Options and the conversion price and the number of conversion shares which may fall to be issued upon conversion of the Convertible Bonds. Other than the outstanding Share Options and the Convertible Bonds, the Company does not have any warrants, options, or other securities exchangeable or convertible into Shares as at the date of this announcement. Further announcement(s) will be made by the Company in respect of such adjustments.

By Order of the Board
China Leon Inspection Holding Limited
Yang Rongbing
Executive Director

Beijing, PRC, 16 June 2022

As at the date of this announcement, the Board of the Company comprises eight Directors:

Executive Directors:

Mr. Li Xiangli (*Chairman and CEO*)
Ms. Zhang Aiying (*Vice President*)
Mr. Liu Yi (*Vice President*)
Mr. Yang Rongbing (*Vice Chairman*)

Independent Non-executive Directors:

Mr. Wang Zichen
Mr. Zhao Hong
Mr. Liu Hoi Keung

Non-executive Director:

Mr. Hao Yilei