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Jiayuan Services Holdings Limited
佳源服務控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1153)

ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

END OF OFFER PERIOD

This announcement is made by Jiayuan Services Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the announcement of Jinke Smart Services Group Co., Ltd. (“**Jinke Smart**”) (stock code: 9666) dated 24 May 2022 and the announcement of the Company dated 26 May 2022 (the “**Announcement**”) in relation to, among others, the Proposed Transaction. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

UPDATE ON THE PROPOSED TRANSACTION

The Company wishes to update the shareholders and potential investors of the Company that it was informed that, on 16 June 2022, the parties to the Framework Agreement decided not to proceed further with the Proposed Transaction and the Framework Agreement has been terminated accordingly.

As at the date of this announcement, except for the termination agreement, no definitive agreement or arrangement has been entered into among the parties to the Framework Agreement, and no payment has been made, in respect of the Proposed Transaction.

The Company considers that the termination of the Framework Agreement would have no material adverse impact on the financial and operational position of the Company and its subsidiaries.

END OF OFFER PERIOD

For the purpose of the Takeovers Code, the offer period ends on the date of this announcement.

In accordance with Rule 31.1(c) of the Takeovers Code, neither Jinke Smart nor the parties acting in concert with it may, within 6 months from the date of this announcement, announce an offer or possible offer for shares in the Company, or acquire shares in the Company in circumstances which would trigger a mandatory offer, except in each case with the consent of the Executive of the Securities and Futures Commission.

Shareholders and potential investor should exercise caution when dealing in securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Jiayuan Services Holdings Limited
Mr. Zhu Hongge
Chairman

Hong Kong, 16 June 2022

As at the date of this announcement, the Board comprises seven Directors, of which Mr. Zhu Hongge, Mr. Bao Guojun and Mr. Pang Bo are the executive Directors, Mr. Huang Fuqing is the non-executive Director, and Ms. Liang Yunxu, Mr. Wang Huimin and Mr. Wong Kwok Yin are the independent non-executive Directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.