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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

INDICATIVE ANNOUNCEMENT ON RELEVANT PRECAUTIONS FOR ATTENDING THE 2021 ANNUAL GENERAL MEETING OF THE COMPANY DURING THE EPIDEMIC PREVENTION AND CONTROL PERIOD

References are made to the notice of the annual general meeting and the circular of the 2021 annual general meeting of Haitong Securities Co., Ltd. (the “**Company**”) dated 20 May 2022. The 2021 annual general meeting of the Company (the “**AGM**”) will be held at Conference Room, 3/F, Haitong Securities Building, No. 689 Guangdong Road, Huangpu District, Shanghai, the People's Republic of China on Tuesday, 21 June 2022 at 1:30 p.m.. For protecting the health and safety of the shareholders of the Company (the “**Shareholders**”), their proxies and other attendees as well as safeguarding the legitimate rights and interests of the Shareholders in accordance with law, the Company would like to make the following special reminders regarding the AGM attendance amid the special period for prevention and control of the COVID-19 pandemic in Shanghai:

I. RECOMMENDATION ON ATTENDANCE BY APPOINTING THE CHAIRMAN OF THE MEETING TO VOTE

For assisting in the pandemic control, protecting the health and safety of the attending Shareholders, their proxies and other attendees, and reducing crowd gathering, public health risks and personal infection risks, Shareholders who intend to attend the on-site meeting are recommended to participate in the video conference meeting and raise questions online instead of attending the AGM in person. Please be reminded that the manner for the holders of H shares to vote at the AGM is on-site voting. Registered holders of H shares and non-registered holders of H shares participating in the meeting by video conference will not be counted in the quorum, and online voting is not available. Therefore, holders of H shares who choose to attend the meeting by video conference are recommended to complete and return the proxy form in accordance with the instructions printed thereon and appoint the chairman of the AGM to vote on their behalf on-site.

II. NOTES FOR ATTENDANCE

- (1) The meeting will be held on site and over the Internet in lieu of the on-site meeting form merely, to implement the pandemic control requirements of the relevant government departments. For managing the meeting properly, the Shareholders and their proxies are requested to send the completed Pre-registration Form for 2021 AGM Attendance of Haitong Securities Co., Ltd. (please refer to the appendix) to the Company's e-mail address at dshbgs@htsec.com by 12:00 noon on 20 June 2022. The Company will provide the Shareholders and their proxies who have registered for the meeting and passed the identity verification with the ways to attend the meeting based on the pandemic control policy of Shanghai at that time. Shareholders and their proxies who have been provided with the video access information are requested not to share it with the third parties.
- (2) Save for the above adjustment, the venue, time, share registration date and the proposed resolutions regarding the AGM will remain unchanged.

III. OTHERS

Contact information of the Company for the AGM:

Address: 12/F, Haitong Securities Building, No. 689 Guangdong Road, Shanghai, the People's Republic of China

Contact Department: Office of the board of directors of the Company

Post Code: 200001

Tel: (8621) 63411000

Fax: (8621) 63410627

E-mail address: dshbgs@htsec.com

By Order of the Board
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
16 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. LI Jun and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. YU Liping and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* For identification purpose only

Appendix:

**Pre-registration Form for 2021 AGM Attendance
of Haitong Securities Co., Ltd.**

No.	Item	Specific Content
1	Name of Shareholders and proxies	
2	Address(es)	
3	Shareholder account	
4	Number of shares held as of 16 June 2022	
5	Attendees and current locations (provinces and cities)	
6	Contact details (mobile phones)	
7	E-mail address	
8	Preferred way of attending (Shareholders who attend the meeting on site are subject to the requirements of epidemic prevention and control at that time)	On-site meeting <input type="checkbox"/> Video conference meeting <input type="checkbox"/>
9	Issues to be communicated	