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上海醫藥集團股份有限公司

Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

INDICATIVE ANNOUNCEMENT ON THE RELEVANT PRECAUTIONS FOR ATTENDING THE ANNUAL GENERAL MEETING

References are made to the circular (the “**Circular**”), the notice of annual general meeting (the “**Notice**”), the form of proxy for use at the annual general meeting (the “**Proxy Form**”) and the reply slip for attending the annual general meeting (the “**Reply Slip**”) of Shanghai Pharmaceuticals Holding Co., Ltd. (the “**Company**”) dated 9 June 2022 in relation to the annual general meeting or any adjourned meeting thereof (the “**AGM**”) to be held on 30 June 2022 at 13:00. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

In light of the current pandemic prevention and control condition and in order to implement the pandemic prevention and control requirements, protect the health and safety of the shareholders and the attendees, and protect the legitimate rights of the Shareholders in accordance with the law, the Company provides reminders as follows in relation to participation in the AGM during the pandemic prevention and control period:

Change of the venue of the AGM

As disclosed in the Circular, the AGM was originally scheduled to be held at Meeting Room 601, 6th Floor of Affiliated Building, Maple International Building Two, 450 Fenglin Road, Xuhui District, Shanghai, the PRC. The Company decides to change the venue of the AGM to **the Reporting Hall, 2nd Floor of Shanghai Pharmaceutical Building, No. 200 Taicang Road, Huangpu District, Shanghai, the PRC.**

The Company advises the shareholders to (i) attend the AGM through video conference; and (ii) appoint the chairman of the AGM as your proxy to vote at the AGM

To avoid mass gathering, the Company shall add video conference on top of the on-site meeting for the AGM. The Company advises Shareholders to attend the AGM through video conference instead of attending the AGM in person. As online voting will not be provided to holders of H Shares at the AGM, therefore, holders of H Shares are recommended to complete and return the proxy form in time and appoint the chairman of the meeting to vote for the purpose of exercising their voting rights at the AGM.

Notes for attendance

To strictly implement the relevant pandemic prevention and control requirements of the relevant government departments, the Company decides to add video conference on top of the on-site meeting for the AGM. All shareholders whose names appear in the register as of share registration date (i.e. 21 June 2022) can attend the meeting by video conference. Shareholders who choose to attend the meeting by video conference are required to send an email to the Company (email address: AGMboardoffice

@sphchina.com) by 17:00 on 29 June 2022 for registration, and provide in the email the same information or documents as required for on-site meeting registration. Shareholders who have not completed the registration for the meeting by the registration deadline mentioned above will not be able to access the AGM by video conference, but they can still attend and vote at the AGM through attending the on-site meeting by observing the pandemic prevention measures as stated below. The Company will provide the access information of the video conference to Shareholders who have completed the registration. Please do not share the access information of the meeting with other third parties.

To implement the relevant pandemic prevention and control requirements, if Shareholders plan to attend the on-site meeting, please contact the office of the board of directors of the Company (Tel: +86 21-6355 7167) by 17: 00 on 29 June 2022 to communicate the latest epidemic prevention and control requirements and the health and travel information of attendees. In addition to carrying the relevant identification documents and meeting materials, Shareholders shall present a 72-hour negative nucleic acid report, “health code” and “site code”, and complete the on-site body temperature check and antigen test on the date of the meeting.

Save for the above adjustment, the time, share registration date and proposals regarding the AGM remain unchanged. The Proxy Form and Reply Slip issued together with the Notice remains valid.

By order of the Board
Shanghai Pharmaceuticals Holding Co., Ltd.*
ZHOU Jun
Chairman

Shanghai, the PRC, 16 June 2022

As at the date of this announcement, the executive Directors of the Company are Mr. CHO Man, Mr. LI Yongzhong and Mr. SHEN Bo, the non-executive Directors are Mr. ZHOU Jun, Mr. GE Dawei and Ms. LI An, and the independent non-executive Directors are Mr. CAI Jiangnan, Mr. HONG Liang, Mr. GU Zhaoyang and Mr. Manson FOK.

** For identification purpose only*