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GUOTAI JUNAN SECURITIES CO., LTD.

國泰君安證券股份有限公司

(A joint-stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE PROPOSED ACQUISITION
OF 8% EQUITY INTERESTS IN HUAAN FUNDS**

We refer to the announcement (the “**Announcement**”) of Guotai Junan Securities Co., Ltd. (the “**Company**”) dated 24 May 2022, in relation to the proposed acquisition of 8% equity interests in HuaAn Funds from Shanghai Industrial by the Company. Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst other things, detailed information on the Proposed Acquisition, a letter of advice from the Independent Board Committee and a letter of advice from the Independent Financial Adviser, is expected to be despatched to the Shareholders on or before 15 June 2022.

As additional time is required for the Company to finalize certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 30 June 2022.

By order of the Board
Guotai Junan Securities Co., Ltd.
HE Qing
Chairman

Shanghai, the PRC
14 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. HE Qing, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. WANG Wenjie, Mr. ZHANG Zhan, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. LEE Conway Kong Wai and Mr. CHAI Hongfeng.