
THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Town Health International Medical Group Limited (“Company”), you should at once hand this supplemental circular and the accompanying revised form of proxy to the purchaser, the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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Town Health International Medical Group Limited **康健國際醫療集團有限公司**

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

SUPPLEMENTAL CIRCULAR OF ANNUAL GENERAL MEETING REGARDING PROPOSED APPOINTMENT OF THE NOMINATED DIRECTORS AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This supplemental circular should be read together with the circular of the Company dated 2 June 2022.

A supplemental notice convening the annual general meeting of the Company to be held at 3:00 p.m. on Tuesday, 28 June 2022 at 1st Floor, Town Health Technology Centre, 10-12 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong is set out on pages 19 to 21 of this supplemental circular. A revised form of proxy for use at the annual general meeting is enclosed with this supplemental circular. Such revised form of proxy is also published on the websites of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and the Company (<http://www.townhealth.com>).

Whether or not you are able to attend the meeting, you are requested to complete and return the enclosed revised form of proxy in accordance with the instructions printed thereon by 3:00 p.m. on Sunday, 26 June 2022 or not less than 48 hours before the time appointed for holding the adjourned meeting to the office of the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong. Completion and return of the revised form of proxy will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish, and in such event the instrument appointing a proxy shall be deemed to be revoked.

14 June 2022

PRECAUTIONARY MEASURES FOR THE AGM

In view of the ongoing COVID-19 pandemic and requirements for prevention and control of its spread, the Company will implement the following preventive measures at the AGM to protect attending Shareholders, staff and other stakeholders from the risk of infection:

- (i) Compulsory body temperature screening/checks will be administered on every Shareholder, proxy and other attendee at the entrance of the AGM venue. Any person with a body temperature above the reference range quoted by the Department of Health from time to time, exhibiting respiratory infection symptoms, or is apparently unwell, may be denied entry into the AGM venue or be required to leave the AGM venue.
- (ii) All Shareholders, proxies and other attendees are required to scan the “LeaveHomeSafe” venue QR code.
- (iii) All Shareholders, proxies and other attendees are required to comply with the requirements of the “Vaccine Pass Direction” (as defined under the Prevention and Control of Disease (Vaccine Pass) Regulation (Cap. 599L of the Laws of Hong Kong)).
- (iv) All Shareholders, proxies and other attendees are required to complete and submit a health and travel declaration form prescribed by the Company and comply with the entry requirements of the AGM venue prior to entry into the AGM venue. Those (a) who have been in close contact during the 21 days prior to the AGM with anyone known or suspected to have become infected with COVID-19, or (b) who themselves, or have been in close contact with persons who, have returned to Hong Kong during the 21 days prior to the AGM, or (c) who are themselves, or are residing with anyone who is, subject to compulsory quarantine, will be barred from the AGM venue. Any person who does not comply with these requirements may be denied entry into the AGM venue or be required to leave the AGM venue.
- (v) Attendees must wear a surgical face mask at all times (including queuing for registration outside the AGM venue and throughout the AGM) and must follow the seating arrangement fixed by the Company.
- (vi) All Shareholders, proxies and other attendees are required to comply with the requirements of the venue where the AGM will be held.
- (vii) No refreshments will be served, and there will be no corporate gifts.

PRECAUTIONARY MEASURES FOR THE AGM

Attendees are in addition requested to observe and practise proper personal hygiene at all times. To the extent permitted under the applicable laws, the Company reserves the right to deny entry into the AGM venue or require any person to leave the venue so as to ensure the health and safety of the AGM attendees.

In the interest of all stakeholders' health and safety and consistent with the latest COVID-19 guidelines for prevention and control, the Company reminds all Shareholders that physical attendance in person at the AGM is not necessary for the purpose of exercising voting rights. As an alternative, by using proxy forms or revised proxy forms with voting instructions inserted, Shareholders may appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM instead of attending the AGM in person.

In view of the evolving COVID-19 pandemic situation in Hong Kong, the Company may implement further procedures and precautionary measures and change the arrangements of the AGM at short notice. Shareholders should visit the Company's website at www.townhealth.com for future announcements and updates on the arrangements of the AGM.

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DEFINITIONS

In this supplemental circular, unless otherwise defined or the context otherwise requires, the following expressions have the following meanings:

“AGM”	the annual general meeting of the Company convened to be held at 3:00 p.m. on Tuesday, 28 June 2022 at 1st Floor, Town Health Technology Centre, 10-12 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong, the supplemental notice of which is set out on pages 19 to 21 of this supplemental circular, or any adjournment thereof
“Board”	the board of Directors
“Bye-laws”	the bye-laws of the Company
“Chui Nomination Notice”	the nomination notice dated 13 June 2022 issued by Mr. Chui, nominating Mr. Chui to be elected as a Director and containing, among other information, the biographical details of Mr. Chui as required by the Listing Rules and the written notice signed by Mr. Chui confirming his willingness to be elected and to act as a Director
“CK Wong Nomination Notice”	the nomination notice dated 9 June 2022 issued by Mr. Chau, nominating Dr. CK Wong to be elected as a Director and containing, among other information, the biographical details of Dr. CK Wong as required by the Listing Rules and the written notice signed by Dr. CK Wong confirming his willingness to be elected and to act as a Director
“Company”	Town Health International Medical Group Limited, a company incorporated in the Cayman Islands and continued in Bermuda with limited liability whose Shares are listed on the Main Board of the Stock Exchange
“CW Wong Nomination Notice”	the nomination notice dated 13 June 2022 issued by Dr. CW Wong, nominating Dr. CW Wong to be elected as a Director and containing, among other information, the biographical details of Dr. CW Wong as required by the Listing Rules and the written notice signed by Dr. CW Wong confirming his willingness to be elected and to act as a Director
“Director(s)”	director(s) of the Company

DEFINITIONS

“Dr. CK Wong”	Dr. Wong Chi Kit Nelson
“Dr. CW Wong”	Dr. Wong Chun Wa
“Dr. Law”	Dr. Law Kwan Kin, a Shareholder as at the date of deposit of the Law Nomination Notice
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Lau Nomination Notice”	the nomination notice dated 13 June 2022 issued by Ms. Lau, nominating Ms. Lau to be elected as a Director and containing, among other information, the biographical details of Ms. Lau as required by the Listing Rules and the written notice signed by Ms. Lau confirming her willingness to be elected and to act as a Director
“Law Nomination Notice”	the nomination notice dated 9 June 2022 issued by Dr. Law, nominating Dr. Law to be elected as a Director and containing, among other information, the biographical details of Dr. Law as required by the Listing Rules and the written notice signed by Dr. Law confirming his willingness to be elected and to act as a Director
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Mr. Chau”	Mr. Chau Kai Wing, a Shareholder as at the date of deposit of the CK Wong Nomination Notice
“Mr. Chui”	Mr. Chui Tsan Kit
“Ms. Lau”	Ms. Lau Wai Yee, Susanna

DEFINITIONS

“Ms. Yao”	Ms. Yao Yuan, a Shareholder as at the date of deposit of the Yao Nomination Notice
“Nominated Directors”	collectively, Dr. CK Wong, Dr. Law, Ms. Yao, Mr. Chui, Ms. Lau and Dr. CW Wong
“Nomination Notices”	collectively, the Law Nomination Notice, the CK Wong Nomination Notice, the Yao Nomination Notice, the Chui Nomination Notice, the Lau Nomination Notice and the CW Wong Nomination Notice
“Original Circular”	the circular of the Company dated 2 June 2022 relating to the AGM
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Yao Nomination Notice”	the nomination notice dated 9 June 2022 issued by Ms. Yao, nominating Ms. Yao to be elected as a Director and containing, among other information, the biographical details of Ms. Yao as required by the Listing Rules and the written notice signed by Ms. Yao confirming her willingness to be elected and to act as a Director
“%”	per cent.

References to time and dates in this supplemental circular are to Hong Kong time and dates.

LETTER FROM THE BOARD



Town Health International Medical Group Limited 康健國際醫療集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

Executive Directors:

Mr. Jin Zhaogen (*Chief Executive Officer*)
Ms. Zhao Xiangke (*Chief Financial Officer*)

Non-executive Directors:

Mr. Kong Dechang (*Chairman*)
Mr. Hou Jun

Independent non-executive Directors:

Mr. Ho Kwok Wah, George, *MH*
Mr. Yu Xuezhong
Dr. Xu Weiguo

Registered office:

Victoria Place, 5th Floor
31 Victoria Street
Hamilton HM 10
Bermuda

*Head Office and principal place
of business in Hong Kong:*

6th Floor
Town Health Technology Centre
10–12 Yuen Shun Circuit
Siu Lek Yuen
Shatin, New Territories
Hong Kong

14 June 2022

To the Shareholders

Dear Sir or Madam

SUPPLEMENTAL CIRCULAR OF ANNUAL GENERAL MEETING REGARDING PROPOSED APPOINTMENT OF THE NOMINATED DIRECTORS AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

Reference is made to the Original Circular dated 2 June 2022.

LETTER FROM THE BOARD

Subsequent to the Company's despatch of the Original Circular, the Company received the Nomination Notices.

Pursuant to Rule 13.70 of the Listing Rules, the Company shall publish an announcement or issue a supplementary circular upon receipt of a notice from a Shareholder to propose a person for election as a director at the general meeting where such notice is received by the Company after the publication of the notice of the meeting.

The purpose of this supplemental circular is to provide you with information in respect of the resolutions to be proposed at the AGM for the appointment of the Nominated Directors as Directors and to give you the supplemental notice of the AGM at which the resolutions will be proposed to consider and, if thought fit, approve such matter.

2. PROPOSED APPOINTMENT OF THE NOMINATED DIRECTORS

Pursuant to the Bye-laws, a Shareholder is entitled to propose or nominate a person for election as a Director, by providing the Company with a notice in writing of his/her/its intention to propose such person for election as a Director and a notice in writing signed by such nominated person of his willingness to be elected as a Director, no later than seven days before the holding of a general meeting.

Subsequent to the Company's despatch of the Original Circular, the Company received the Nomination Notices. Based on the register of members of the Company as at 9 June 2022, Mr. Chau, Dr. Law and Ms. Yao were the registered Shareholders of 10,000 Shares, 4,000 Shares and 100,000 Shares, respectively, while based on the register of members of the Company as at 10 June 2022, Mr. Chui, Ms. Lau and Dr. CW Wong were the registered Shareholders of 4,000 Shares, 4,000 Shares and 20,000 Shares, respectively.

Dr. CK Wong, Dr. Law, Ms. Yao, Mr. Chui, Ms. Lau and Dr. CW Wong were nominated as Directors pursuant to the CK Wong Nomination Notice, the Law Nomination Notice, the Yao Nomination Notice, the Chui Nomination Notice, the Lau Nomination Notice and the CW Wong Nomination Notice, respectively.

LETTER FROM THE BOARD

Accordingly, resolutions in relation to the appointment of the Nominated Directors as Directors will be proposed at the AGM in accordance with Bye-law 103 of the Bye-laws. Pursuant to Rule 13.74 of the Listing Rules, a listed issuer shall disclose the details required under Rule 13.51(2) of the Listing Rules of any directors proposed to be re-elected or proposed new director in the notice or accompanying circular to its shareholders of the relevant general meeting, if such re-election or appointment is subject to shareholders' approval at that relevant general meeting. The biographical details of the Nominated Directors are set out in the Appendix to this supplemental circular. The biographical details of Dr. CK Wong, Dr. Law, Ms. Yao, Mr. Chui, Ms. Lau and Dr. CW Wong as set out in the Appendix to this supplemental circular have been reproduced from the CK Wong Nomination Notice, the Law Nomination Notice, the Yao Nomination Notice, the Chui Nomination Notice, the Lau Nomination Notice and the CW Wong Nomination Notice, respectively and are solely based upon the information provided by Mr. Chau, Dr. Law, Ms. Yao, Mr. Chui, Ms. Lau and Dr. CW Wong in the CK Wong Nomination Notice, the Law Nomination Notice, the Yao Nomination Notice, the Chui Nomination Notice, the Lau Nomination Notice and the CW Wong Nomination Notice, respectively, and have not been independently verified by the Company or the Board.

Shareholders should note that the biographical details of Dr. CK Wong, Dr. Law, Ms. Yao, Mr. Chui, Ms. Lau and Dr. CW Wong as set out in the Appendix to this supplemental circular have been reproduced from the CK Wong Nomination Notice, the Law Nomination Notice, the Yao Nomination Notice, the Chui Nomination Notice, the Lau Nomination Notice and the CW Wong Nomination Notice respectively. The Board has not verified the biographical details of the Nominated Directors as set out in the Appendix to this supplemental circular. Accordingly, no recommendation has been made by the Board or the nomination committee of the Board with regard to the proposed appointment of the Nominated Directors as Directors. Further, the Board is not in a position to comment on whether there is any matter regarding the proposed appointment of the Nominated Directors as Directors that needs to be brought to the attention of the Shareholders pursuant to Rule 13.51(2) of the Listing Rules in relation to the Nominated Directors.

The proposed appointment of the Nominated Directors as Directors is subject to the approval of the Shareholders by way of ordinary resolutions at the AGM.

3. AGM

The supplemental notice of AGM is set out on pages 19 to 21 of this supplemental circular.

A revised form of proxy for use at the AGM is enclosed with this supplemental circular and such revised form of proxy is also published on the respective websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (<http://www.townhealth.com>).

LETTER FROM THE BOARD

Whether or not you are able to attend the AGM, you are requested to complete and return the enclosed revised form of proxy in accordance with the instructions printed thereon by 3:00 p.m. on Sunday, 26 June 2022 or not less than 48 hours before the time appointed for holding the adjourned AGM (“**Closing Time**”) to the office of the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong. Completion and return of the revised form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish, and in such event the instrument appointing a proxy shall be deemed to be revoked.

If a Shareholder has not yet returned the original form of proxy which was despatched to the Shareholders on 2 June 2022 (“**Original Form of Proxy**”) in accordance with the instructions printed thereon, and wishes to appoint a proxy to attend the AGM on his/her/its behalf, he/she/it is required to submit the revised form of proxy. In this case, the Shareholder shall not submit the Original Form of Proxy.

If a Shareholder has already returned the Original Form of Proxy in accordance with the instructions printed thereon, he/she/it should note that:

- (i) If no revised form of proxy is returned by the Shareholder, the Original Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM (including the additional proposed resolutions as set out in this supplemental circular and the supplemental notice of the AGM).
- (ii) If the revised form of proxy is returned by the Shareholder at or before the Closing Time in accordance with the instructions printed thereon, the revised form of proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed, and will revoke and supersede the Original Form of Proxy previously lodged by him/her/it.
- (iii) If the revised form of proxy is returned by the Shareholder after the Closing Time, the revised form of proxy will be deemed invalid. It will not revoke the Original Form of Proxy previously lodged by the Shareholder. The Original Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM (including the additional proposed resolutions as set out in this supplemental circular and the supplemental notice of the AGM).

LETTER FROM THE BOARD

As required under the Listing Rules, all resolutions put to vote at the AGM will be decided by way of poll.

By order of the Board
Town Health International Medical Group Limited
Jin Zhaogen
Executive Director and Chief Executive Officer

Below are the biographical details of each of Dr. CK Wong, Dr. Law, Ms. Yao, Mr. Chui, Ms. Lau and Dr. CW Wong which were reproduced from the CK Wong Nomination Notice, the Law Nomination Notice, the Yao Nomination Notice, the Chui Nomination Notice, the Lau Nomination Notice and the CW Wong Nomination Notice, respectively and have not been independently verified by the Company or the Board:

(A) BIOGRAPHICAL DETAILS OF DR. CK WONG

Full Name: Wong Chi Kit Nelson

Former Name: N/A

Age: 68

Professional Qualification:

Royal College of Physicians (London): LRCP (London)	1978
Member of the Royal College of Surgeons (England): MRCS (England)	1978
Bachelor of Medicine and Bachelor of Surgery (London): MB BS (London)	1978
Member of Royal Colleges of Physicians of United Kingdom: MRCP (UK)	1981
Fellow, Life Management Institute (with Distinction): FLMI (with Distinction)	1987

Position held with Town Health International Medical Group Limited (“Town Health”) and its subsidiaries:

Chief Executive

Dr. Vio & Partners

Working Experience and Major Appointment:

Chief Executive

Dr. Vio & Partners

Director

Reproductive Healthcare Ltd

The Women’s Clinic Group Ltd

House Surgeon in General Surgery and Orthopaedics

St. Stephen’s Hospital, Chelsea, London, UK

House Physician, Professorial unit of Therapeutics,
Westminster Medical School, London, UK

Senior House Officer in Emergency Medicine
St. Stephen's Hospital, Chelsea, London, UK

Senior House Officer in Chest and General Medicine
Stoke Mandeville Hospital, Buckinghamshire, UK

Resident Medical Officer in Cardiology and General Medicine
Croydon General Hospital, Surrey, UK

Senior House Officer in Cardiology
London Chest Hospital, Cardiothoracic Institute of London, UK

Registrar in Medicine
St. Stephen's Hospital, Chelsea, London, UK

Executive Director
Quality Healthcare Asia Ltd.

Chief Executive
Quality Healthcare Medical Services Ltd.

The Senior Partner
Allied Medical Practices Guild

Chairman and Managing Director
Professional Medical Services Ltd.

Director
The Central Medical Practice

Honorary Clinical Tutor in Community Medicine
Chinese University of Hong Kong

Committee Member, ad hoc Committee on Contract Medicine
Hong Kong Medical Association

Committee Member, Strategy Committee on Contract Medicine
Hong Kong Medical Association

President
Association of Group Medical Practitioners

Directorship in Listed Public Companies in Past Three Years:

N/A

Relationship with Directors, Senior Management, Substantial or Controlling Shareholders of Town Health:

N/A

Interests in Shares of Town Health within the meaning of Part XV of the Securities and Futures Ordinance:

Nil

Information to be Disclosed under Rule 13.51(2)(h) to (v) of the Listing Rules:

No

(B) BIOGRAPHICAL DETAILS OF DR. LAW

Full Name: Law Kwan Kin

Former Name: N/A

Age: 52

Professional Qualification:

Member of Royal Colleges of Physicians of United Kingdom: MRCP (UK)

Fellow of Hong Kong College of Physicians: FHKCP

Fellow of Hong Kong Academy of Medicine: FHKAM (Medicine)

Fellow of Royal College of Physicians and Surgeons of Glasgow: FRCP (Glasgow)

Diplomate of the National Board of Echocardiography

Diplomate of the Certification Board of Cardiovascular Computed Tomography

Position held with Town Health International Medical Group Limited (“Town Health”) and its subsidiaries:

Director

Easy Result Limited

Working Experience and Major Appointment:

Medical Director

Hong Kong Cardiac Diagnostic Centre 2017 – Present

Medical Director & Cardiologist

Hong Kong Cardiac Centre 2006 – Present

Basic Physician and Advanced Internal Medicine

Tuen Mun Hospital 1994 – 2006

Directorship in Listed Public Companies in Past Three Years:

N/A

Relationship with Directors, Senior Management, Substantial or Controlling Shareholders of Town Health:

N/A

Interests in Shares of Town Health within the meaning of Part XV of the Securities and Futures Ordinance:

4,000 ordinary shares of Town Health

Information to be Disclosed under Rule 13.51(2)(h) to (v) of the Listing Rules:

No

(C) BIOGRAPHICAL DETAILS OF MS. YAO

Full Name: Yao Yuan

Former Name: N/A

Age: 38

Professional Qualification:

Member of The Hong Kong Chartered Governance Institute

Position held with Town Health International Medical Group Limited (“Town Health”) and its subsidiaries:

Town Health	Sep 2010 – Sep 2021
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Director – Investor relations

- Management of investor relations and media publicity matters
- Responsible for the company’s overall external publicity, cooperation with major media, and effective exposure and management of the company’s brand
- Organised senior management meeting of the company
- Responsible for business negotiation and cooperation with potential partners of shareholders
- Maintain regular and in-depth communication with the heads of various business departments of the company to understand the company’s strategy and business status
- Managing the operation of large nucleic acid testing medical laboratories and related business development

Working Experience and Major Appointment:

See above

Directorship in Listed Public Companies in Past Three Years:

N/A

Relationship with Directors, Senior Management, Substantial or Controlling Shareholders of Town Health:

N/A

Interests in Shares of Town Health within the meaning of Part XV of the Securities and Futures Ordinance:

120,000 ordinary shares of Town Health

Information to be Disclosed under Rule 13.51(2)(h) to (v) of the Listing Rules:

No

(D) BIOGRAPHICAL DETAILS OF MR. CHUI

Full Name: Chui Tsan Kit

Former Name: N/A

Age: 53

Professional Qualification:

- 2019 Certified Public Accountant (CPA), CPA (Australia), Australia
- 2018 ACIS and ACS, the Hong Kong Institute of Chartered Secretaries, HK
- 2010 Certified Financial Consultants (CFC), Institute of Financial Consultants, US
- 2010 Chartered Wealth Manager (CWM) CWM Institute, U.S.

Working Experience and Major Appointment:

2020-Now: Head of Corporate Advisory Services, CCTH CPA, founding member of AG China

2018-2020: Head of Asia Pacific and Chief Marketing Officer, Mithera Capital (US based PE Fund)

2014-2017: Chief Strategic Officer, Zhong Tai International Financial Holdings Ltd

2012-2014: Head of Wealth Management, the China Galaxy International (a wholly owned subsidiary of China Galaxy Securities) and

2006-2014: Hon Assistant Professor, Department of Computer Science, The University of Hong Kong

2006-2008: Head of Warrant Marketing, Bank of China (HK)

2003-2006: Head of Retail Operations, Sun Hung Kai Financial,

Directorship in Listed Public Companies in Past Three Years:

- Independent Non-Executive Director, **Guo Rui Properties (HKEX stock code: 108) (2015-2018)**
- Independent Non-Executive Director and Chairman of the Audit Committee, **Get Holdings Ltd (HKEX stock code: 8100) (2015-2022)**

Relationship with Directors, Senior Management, Substantial or Controlling Shareholders of Town Health:

N/A

Interests in Shares of Town Health International Medical Group Limited within the meaning of Part XV of the Securities and Futures Ordinance:

4,000 ordinary shares of Town Health

Information to be Disclosed under Rule 13.51(2)(h) to (v) of the Listing Rules:

None

(E) BIOGRAPHICAL DETAILS OF MS. LAU

Full Name: Lau Wai Yee, Susanna**Former Name:** N/A**Age:** 57**Professional Qualification:**

N/A

Working Experience and Major Appointment:

iONE Theory <i>CEO</i>	2015 – present
Codex Genetics Ltd <i>Marketing Director</i>	2020 – present
perFACE <i>Director of China operations</i>	2012 – 2015
Power Circles Dynamic Management Ltd <i>Director</i>	2003 – Present
Pro-Market Ltd (A company spun off from the Climax Group and listed in London) <i>General Manager and Associate Director</i>	1998 – 2001
Climax Paper Converters Limited <i>Assistant to CEO & Chairman of the Group</i>	1996 – 1997
Myer Jewelry Mfr. Ltd. <i>General Manager of Sales and Marketing (China)</i>	1989 – 1994
Ernst & Young <i>Senior auditor</i>	1987 – 1989

Directorship in Listed Public Companies in Past Three Years:

N/A

Relationship with Directors, Senior Management, Substantial or Controlling Shareholders of Town Health:

N/A

Interests in Shares of Town Health International Medical Group Limited within the meaning of Part XV of the Securities and Futures Ordinance:

8,000 ordinary shares of Town Health

Information to be Disclosed under Rule 13.51(2)(h) to (v) of the Listing Rules:

None

(F) BIOGRAPHICAL DETAILS OF DR. CW WONG**Full Name:** Wong Chun Wa**Former Name:** N/A**Age:** 49**Professional Qualification:**

Fellow of the Royal College of Surgeons of Edinburgh (Orthopaedic Surgery):	
FRCSEd (Orth)	2005

Fellow of the Hong Kong College of Orthopaedic Surgeons:	
FHKCOS	2005

Fellow of the Hong Kong Academy of Medicine (Orthopaedic Surgery):	
FHKAM (Orthopaedic Surgery)	2005

Member of the Royal College of Surgeons of Edinburgh:	
MRCSEd	2001

Bachelor of Medicine and Bachelor of Surgery:	
MBChB (CUHK)	1998

Position held with Town Health International Medical Group Limited (“Town Health”) and its subsidiaries:

Director

Hong Kong Traumatology and Orthopaedics Institute

Working Experience and Major Appointment:

Pamela Youde Nethersole Eastern Hospital Jul 2008 – Dec 2008
Orthopaedics & Traumatology Department

Queen Elizabeth Hospital Jul 1999 – June 2008
Orthopaedics & Traumatology Department

Directorship in Listed Public Companies in Past Three Years:

N/A

Relationship with Directors, Senior Management, Substantial or Controlling Shareholders of Town Health:

N/A

Interests in Shares of Town Health within the meaning of Part XV of the Securities and Futures Ordinance:

20,000 ordinary shares of Town Health

Information to be Disclosed under Rule 13.51(2)(h) to (v) of the Listing Rules:

No

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING



Town Health International Medical Group Limited 康健國際醫療集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting of Town Health International Medical Group Limited (“**Company**”) dated 2 June 2022 (“**Original Notice**”), by which the Company convenes an annual general meeting to be held at 3:00 p.m. on Tuesday, 28 June 2022 at 1st Floor, Town Health Technology Centre, 10-12 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong (“**Meeting**”) and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that in addition to the resolutions set out in the Original Notice, the following ordinary resolutions will be considered and, if thought fit, approved by the shareholders of the Company (“**Shareholders**”) at the Meeting:

ORDINARY RESOLUTIONS

- 9A. “**THAT** Dr. Wong Chi Kit Nelson be appointed as a director of the Company.”
- 9B. “**THAT** Dr. Law Kwan Kin be appointed as a director of the Company.”
- 9C. “**THAT** Ms. Yao Yuan be appointed as a director of the Company.”
- 9D. “**THAT** Mr. Chui Tsan Kit be appointed as a director of the Company.”
- 9E. “**THAT** Ms. Lau Wai Yee, Susanna be appointed as a director of the Company.”

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

9F. “**THAT** Dr. Wong Chun Wa be appointed as a director of the Company.”

By order of the Board
Town Health International Medical Group Limited
Jin Zhaogen
Executive Director and Chief Executive Officer

Hong Kong, 14 June 2022

Registered office:

Victoria Place, 5th Floor
31 Victoria Street
Hamilton HM 10
Bermuda

*Head office and principal place
of business in Hong Kong:*

6th Floor
Town Health Technology Centre
10–12 Yuen Shun Circuit
Siu Lek Yuen
Shatin, New Territories
Hong Kong

Notes:

1. A Shareholder entitled to attend and vote at the Meeting convened by the above notice is entitled to appoint one or more proxy to attend and, subject to the provisions of the bye-laws of the Company, to vote on his/her/its behalf. A proxy need not be a Shareholder but must be present in person at the Meeting to represent the Shareholder. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
2. To ascertain the entitlement of the Shareholders to attend and vote at the Meeting convened by the above notice, the register of members of the Company will be closed from Thursday, 23 June 2022 to Tuesday, 28 June 2022, both days inclusive, during which no transfer of shares of the Company (“**Shares**”) will be effected. In order to qualify for the entitlement to attend and vote at the Meeting, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, by 4:30 p.m. on Wednesday, 22 June 2022.
3. Since the original form of proxy which was despatched by the Company to the Shareholders on 2 June 2022 (“**Original Form of Proxy**”) and sent together with the Original Notice does not contain the proposed resolutions set out in this supplemental notice, a revised form of proxy (“**Revised Form of Proxy**”) has been prepared and is enclosed with the supplemental circular of the Company dated 14 June 2022 (“**Supplemental Circular**”) of which this supplemental notice forms part.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

4. To be valid, the Revised Form of Proxy, together with the power of attorney or other authority (if any) under which it is signed (or a notorially certified copy thereof), must be deposited at the office of the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, by 3:00 p.m. on Sunday, 26 June 2022 or not less than 48 hours before the time appointed for holding the adjourned Meeting ("**Closing Time**").
5. Completion and return of an instrument appointing a proxy will not preclude a Shareholder from attending and voting in person at the Meeting or any adjournment thereof and in such event the instrument appointing a proxy shall be deemed to be revoked.
6. If a Shareholder has not yet returned the Original Form of Proxy in accordance with the instructions printed thereon, and wishes to appoint a proxy to attend the Meeting on his/her/its behalf, he/she/it is required to submit the Revised Form of Proxy. In this case, the Shareholder shall not submit the Original Form of Proxy.
7. If a Shareholder has already returned the Original Form of Proxy in accordance with the instructions printed thereon, he/she should note that:
 - (i) If no Revised Form of Proxy is returned by the Shareholder, the Original Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the Meeting (including the additional proposed resolutions as set out in the Supplemental Circular and this supplemental notice).
 - (ii) If the Revised Form of Proxy is returned by the Shareholder at or before the Closing Time in accordance with the instructions printed thereon, the Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed, and will revoke and supersede the Original Form of Proxy previously lodged by him/her/it.
 - (iii) If the Revised Form of Proxy is returned by the Shareholder after the Closing Time, the Revised Form of Proxy will be deemed invalid. It will not revoke the Original Form of Proxy previously lodged by the Shareholder. The Original Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the Meeting (including the additional proposed resolutions as set out in the Supplemental Circular and this supplemental notice).
8. As required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the above resolutions will be decided by way of poll.
9. References to time and dates in this supplemental notice are to Hong Kong time and dates.