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CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

**(1) RESIGNATION OF THE CHAIRMAN OF THE BOARD,
EXECUTIVE DIRECTOR AND AUTHORISED REPRESENTATIVE;
(2) APPOINTMENT OF AUTHORISED REPRESENTATIVE;
AND
(3) WITHDRAWAL OF ORDINARY RESOLUTION
NUMBERED 3(a) AT THE AGM**

**(1) RESIGNATION OF THE CHAIRMAN OF THE BOARD, EXECUTIVE
DIRECTOR AND AUTHORISED REPRESENTATIVE**

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of CMBC Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Li Jinze (“**Mr. Li**”) has resigned as the chairman of the Board (the “**Chairman**”), an executive Director and an authorized representative of the Company, with effect from 13 June 2022 for pursuing his personal career development. He has also ceased to be the chairman of the Executive Committee and the Strategic Development Committee of the Board with effect from 13 June 2022.

Mr. Li has confirmed that he has no disagreement with the Board and there are no matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”).

Since joining the Board in June 2017, Mr. Li performed his duties diligently and dedicatedly and played a vital role in continuous development of the Group’s business and corporate governance. The Board would like to express its sincere gratitude to Mr. Li for his invaluable contributions to the Group during his tenure of office.

Following the resignation of Mr. Li, the Company is in the process of identifying a suitable candidate to fill the vacancy of the Chairman and the executive Director as soon as practicable. Further announcements will be made as and when appropriate.

In order to ensure the normal operation of the Company, the Board agreed to elect Mr. Ding Zhisuo (“**Mr. Ding**”), an executive Director and the general manager of the Company, to perform the duties of the Chairman until a new Chairman is appointed.

(2) APPOINTMENT OF AUTHORISED REPRESENTATIVE

Mr. Ding has been appointed as an authorised representative of the Company to replace Mr. Li with effect from 13 June 2022.

(3) WITHDRAWAL OF ORDINARY RESOLUTION NUMBERED 3(A) AT THE AGM

References are made to (i) the circular of the Company (the “**AGM Circular**”), (ii) the notice of AGM (the “**AGM Notice**”), both dated 30 May 2022, and (iii) the form of proxy for AGM (the “**Proxy Form**”), in relation to the resolutions proposed for consideration and approval at the Annual General Meeting to be held on 29 June 2022 (the “**AGM**”).

As a result of Mr. Li’s resignation, the ordinary resolution numbered 3(a) in respect of the re-election of Mr. Li as an executive Director as set out in the AGM Circular, the AGM Notice and the Proxy Form is no longer applicable, and will not be put forward at the AGM for consideration and approval by the Shareholders.

Save for the abovementioned change, all information and content as set out in the AGM Circular, the AGM Notice and the Proxy Form will remain unchanged. The Proxy Form shall remain valid except that no vote will be taken or counted for ordinary resolution numbered 3(a).

By order of the Board
CMBC Capital Holdings Limited
Ding Zhisuo
Executive Director

Hong Kong, 13 June 2022

As at the date of this announcement, the executive Directors are Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Yang Kunpeng and Mr. Li Wenshi, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.