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招商銀行股份有限公司
CHINA MERCHANTS BANK CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

SUPPLEMENTAL NOTICE OF THE 2021 ANNUAL GENERAL MEETING

China Merchants Bank Co., Ltd. (the “**Company**”) published, amongst others, the notice of the 2021 annual general meeting (the “**2021 Annual General Meeting**” or “**General Meeting**”) of China Merchants Bank Co., Ltd. (the “**Notice**”) on 27 May 2022. According to the Company Law of the People’s Republic of China, other laws and regulations and the relevant provisions of the Articles of Association of China Merchants Bank Co., Ltd., Hexie Health Insurance Co., Ltd., as the de facto controller of Hexie Health Insurance Co., Ltd. – Traditional – Ordinary insurance products which holds more than 3% of the Shares in the Company, submitted the “Interim Proposal regarding the Election of Mr. Shen Zheting as the Director of the Twelfth Session of the Board of Directors of China Merchants Bank” in writing to the Board of Directors of the Company on behalf of Hexie Health Insurance Co., Ltd. – Traditional – Ordinary insurance products on 8 June 2022. It is proposed that the General Meeting elects Mr. Shen Zheting as the Non-executive Director of the Twelfth Session of the Board of Directors of China Merchants Bank. In accordance with relevant regulations, the Board of Directors of the Company shall propose the above-mentioned matter to the General Meeting for consideration and review. For details, please refer to the supplemental circular of the Company dated 14 June 2022.

In view of the above, the Company hereby announces supplemental details regarding the convening of the 2021 Annual General Meeting as follows:

NOTICE IS HEREBY GIVEN that the Board of Directors of China Merchants Bank Co., Ltd. (hereinafter referred to as the “**Company**” or “**China Merchants Bank**”) has decided to hold its Annual General Meeting for 2021 (the “**Meeting**”) on Wednesday, 29 June 2022. Other than the addition of interim proposal mentioned above, other matters on the original notice of the General Meeting of the Company dated 27 May 2022 shall remain unchanged.

ORDINARY RESOLUTIONS

- 1. Work Report of the Board of Directors for the year 2021;**
- 2. Work Report of the Board of Supervisors for the year 2021;**
- 3. Annual Report for the year 2021 (including the Audited Financial Report);**
- 4. Audited Financial Statements for the year 2021;**
- 5. Proposal regarding the Profit Appropriation Plan for the year 2021 (including the distribution of final dividend);**
- 6. Resolution regarding the Engagement of Accounting Firms for the year 2022;**
- 7. Related Party Transaction Report for the year 2021;**
- 8. Medium-term Capital Management Plan for 2022-2024;**
- 9.00 Proposal regarding Election of Members of the Twelfth Session of the Board of Directors of China Merchants Bank;**
 - 9.01 Election of Mr. Miao Jianmin as a Non-executive Director of the Company;**
 - 9.02 Election of Mr. Hu Jianhua as a Non-executive Director of the Company;**
 - 9.03 Election of Mr. Fu Gangfeng as a Non-executive Director of the Company;**
 - 9.04 Election of Mr. Zhou Song as a Non-executive Director of the Company;**
 - 9.05 Election of Mr. Hong Xiaoyuan as a Non-executive Director of the Company;**
 - 9.06 Election of Mr. Zhang Jian as a Non-executive Director of the Company;**
 - 9.07 Election of Ms. Su Min as a Non-executive Director of the Company;**
 - 9.08 Election of Mr. Sun Yunfei as a Non-executive Director of the Company;**
 - 9.09 Election of Mr. Chen Dong as a Non-executive Director of the Company;**
 - 9.10 Election of Mr. Wang Liang as an Executive Director of the Company;**
 - 9.11 Election of Mr. Li Delin as an Executive Director of the Company;**

- 9.12 Election of Mr. Wong See Hong as an Independent Non-executive Director of the Company;**
- 9.13 Election of Mr. Li Menggang as an Independent Non-executive Director of the Company;**
- 9.14 Election of Mr. Liu Qiao as an Independent Non-executive Director of the Company;**
- 9.15 Election of Mr. Tian Hongqi as an Independent Non-executive Director of the Company;**
- 9.16 Election of Mr. Li Chaoxian as an Independent Non-executive Director of the Company;**
- 9.17 Election of Mr. Shi Yongdong as an Independent Non-executive Director of the Company;**
- 10.00 Proposal regarding Election of Shareholder Supervisors and External Supervisors of the Twelfth Session of the Board of Supervisors of China Merchants Bank;**
- 10.01 Election of Mr. Luo Sheng as a Shareholder Supervisor of the Company;**
- 10.02 Election of Mr. Peng Bihong as a Shareholder Supervisor of the Company;**
- 10.03 Election of Mr. Wu Heng as a Shareholder Supervisor of the Company;**
- 10.04 Election of Mr. Xu Zhengjun as an External Supervisor of the Company;**
- 10.05 Election of Mr. Cai Hongping as an External Supervisor of the Company;**
- 10.06 Election of Mr. Zhang Xiang as an External Supervisor of the Company.**

SPECIAL RESOLUTIONS

- 11. Proposal regarding Adjusting the Authorisation to Directors in respect of Domestic Preference Shares of China Merchants Bank;**
- 12. Proposal regarding Amending the Articles of Association of China Merchants Bank Co., Ltd..**

ADDITIONAL ORDINARY RESOLUTION

- 13. Proposal regarding Election of Mr. Shen Zheting as a Non-executive Director of the Twelfth Session of the Board of Directors of China Merchants Bank.**

Notes:

- (1) For details of the resolutions to be considered and approved at the 2021 Annual General Meeting and other relevant matters, please refer to the circular and the supplemental circular of the Company dated 27 May 2022 and 14 June 2022, respectively.
- (2) The second proxy form for the 2021 Annual General Meeting (the “**Second Proxy Form**”), which supersedes the proxy form for the 2021 Annual General Meeting issued along with the Notice on 27 May 2022 (the “**Original Proxy Form**”), has been prepared and is enclosed with this supplemental notice. Whether or not you are able to attend the 2021 Annual General Meeting, you are requested to complete the accompanying Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong as soon as practicable and in any event not less than 24 hours before the time appointed for the convening of the 2021 Annual General Meeting or any adjournment thereof (as the case may be) (the “**Closing Time**”). Completion and return of the Second Proxy Form will not preclude the shareholders of the Company from attending and voting in person at the 2021 Annual General Meeting or any adjournment thereof.
- (3) H shareholder who has not yet lodged the Original Proxy Form with the Company’s H Share Registrar is requested to lodge the Second Proxy Form if he/she wishes to appoint a proxy to attend the 2021 Annual General Meeting on his/her behalf. In this case, the Original Proxy Form should not be lodged with the Company’s H Share Registrar.
- (4) H shareholder who has already lodged the Original Proxy Form with the Company’s H Share Registrar should note that:
 - (i) The Second Proxy Form lodged with the Company’s H Share Registrar before the Closing Time will revoke and supersede the Original Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the shareholder if correctly completed;
 - (ii) If no Second Proxy Form is lodged with the Company’s H Share Registrar by the shareholder, the Original Proxy Form lodged will remain valid and effective to the fullest extent applicable if correctly completed. The authorised proxy of the shareholder holding the Original Proxy Form will be entitled to vote at his/her discretion on considering and approving the new proposal which was not set out in the Original Proxy Form.

By order of the Board of Directors
China Merchants Bank Co., Ltd.
Miao Jianmin
Chairman

14 June 2022

As at the date of this notice, the Executive Directors of the Company are Wang Liang and Tian Huiyu; the Non-executive Directors of the Company are Miao Jianmin, Fu Gangfeng, Zhou Song, Hong Xiaoyuan, Zhang Jian, Su Min, Wang Daxiong and Luo Sheng; and the Independent Non-executive Directors of the Company are Wong See Hong, Li Menggang, Liu Qiao, Tian Hongqi, Li Chaoxian and Shi Yongdong.