FULLSUN INTERNATIONAL HOLDINGS GROUP CO., LIMITED
福晟國際控股集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00627)

POSSIBLE APPLICATION FOR WHITEWASH WAIVER MONTHLY UPDATE ANNOUNCEMENT

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Fullsun International Holdings Group Co., Limited (the "**Company**") pursuant to The Code on Takeovers and Mergers (the "**Takeovers Code**").

Reference is made to the announcement of the Company dated 13 May 2022 in relation to, among others, the Proposed Restructuring and the Possible Subscription (the "**Announcement**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to update the shareholders and potential investors of the Company that, as at the date of this announcement, the discussions on the Proposed Restructuring and the Possible Subscription are still in progress and no definitive nor legally binding agreement has been entered into in respect of the Proposed Restructuring and the Possible Subscription.

Monthly announcement(s) setting out the progress of the Proposed Restructuring and the Possible Subscription will be made until announcement is made of a firm intention to proceed with the Proposed Restructuring and the Possible Subscription under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the Proposed Restructuring and the Possible Subscription. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

WARNING: There is no assurance that the Proposed Restructuring and the Possible Subscription will materialise or eventually be consummated. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Fullsun International Holdings Group Co., Limited
Pan Haoran
Executive Director and Chief Executive Officer

Hong Kong, 13 June 2022

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Pan Haoran and Mr. Li Jinrong and three independent non-executive Directors, namely Mr. Kong Tat Yee, Mr. Yau Pak Yue and Mr. Zheng Zhen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.