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光大證券股份有限公司  
**Everbright Securities Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6178)**

**INDICATIVE ANNOUNCEMENT ON THE RELEVANT PRECAUTIONS  
FOR ATTENDING THE 2021 ANNUAL GENERAL MEETING DURING THE  
EPIDEMIC PREVENTION AND CONTROL PERIOD**

Reference is made to the notice of the annual general meeting (the “AGM”) of Everbright Securities Company Limited (the “Company”) dated April 29, 2022 (the “Notice”) and the circular of the annual general meeting dated May 19, 2022 (the “Circular”). The AGM of the Company for 2021 will be held at Jing'an International Plaza, 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 14:30 p.m. on June 14, 2022. For protecting the health and safety of shareholders of the Company (the “Shareholders”), their proxies and other attendees as well as safeguarding the legitimate rights and interests of Shareholders in accordance with law, the Company would like to make the following special reminders regarding the AGM attendance amid the pandemic control in Shanghai:

**I. Recommendation on attendance by appointing the chairman of the meeting to vote**

For assisting in the pandemic control, protecting the health and safety of the attending Shareholders, their proxies and other attendees, and reducing crowd gathering, public health risks and personal infection risks. Shareholders who intend to attend the on-site meeting are recommended to participate in the video conference meeting and raise questions online instead of attending the AGM in person. Please be reminded that the manner for voting for the AGM is on-site voting. Registered holders of H shares and non-registered holders of H shares participating in the meeting by video conference will not be counted in the quorum, and online voting is not available. Therefore, holders of H shares who choose to attend the meeting by video conference are recommended to complete and return the proxy form in accordance with the instructions printed thereon and appoint the chairman of the AGM to vote on their behalf on-site.

## II. Notes for attendance

- (1) The meeting will be held on site and over the Internet in lieu of the on-site meeting form merely, to implement the pandemic control requirements of the relevant government departments. For managing the meeting properly, Shareholders and their proxies are requested to send the Pre-registration Form for AGM Attendance (please refer to the appendix) by 17:00 on June 13 to the Company's contact mailbox ebs@ebcn.com. The Company will provide Shareholders and their proxies who have registered for the meeting and passed the identity verification with the ways to attend the meeting based on the pandemic control policy of Shanghai at that time. Shareholders and their proxies who have been provided with the video access information are requested not to share it with third parties.
- (2) In order to implement the relevant requirements of epidemic prevention and control, Shareholders who attend the meeting on site shall, in addition to carrying relevant documents and meeting materials, present a 72-hour negative nucleic acid report and "health code" and "site code" to complete the on-site antigen test, and please contact the Company before 17: 00 on June 13 to communicate the latest epidemic prevention and control requirements and the health and travel information of participants.
- (3) Save for the above adjustment, the venue, time, share registration date and proposals regarding the AGM will remain unchanged.

## III. Others

Contact information:

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Contact: Zhao Lei

By order of the Board  
**Everbright Securities Company Limited**  
**Liu Qiuming**  
*Executive Director, President*

Shanghai, the PRC  
June 10, 2022

*As at the date of this announcement, the Board of the Company comprises Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Cai Minnan (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).*

Appendix:

**Pre-registration Form for AGM Attendance**

<b>No.</b>	<b>Item</b>	<b>Specific Content</b>
1	Name of Shareholders and proxies	
2	Address(es)	
3	Shareholder account	
4	Number of shares held as of May 14, 2022	
5	Attendees and current locations (provinces and cities)	
6	Contact details (mobile phones)	
7	E-mail address	
8	Issues to be communicated	