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**Da Sen Holdings Group Limited**  
**大森控股集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1580)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON 10 JUNE 2022**

Reference is made to the circular (the “**Circular**”) of Da Sen Holdings Group Limited (the “**Company**”) dated 20 May 2022. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that all ordinary resolutions (the “**Resolutions**”) set out in the notice of EGM dated 20 May 2022 were duly passed by way of poll at the EGM held on Friday, 10 June 2022.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the issued share capital of the Company comprised 974,400,000 shares of HK\$0.01 each (the “**Shares**”), which was the total number of Shares entitling the registered holders of the Shares (the “**Shareholders**”) to attend and vote for or against all the resolutions proposed at the EGM. Shareholders holding an aggregate of 544,987,000 Shares (representing approximately 55.9% of the total number of Shares in issue) voted either in person, by proxy or by their duly authorised representatives at the EGM. Directors (excluding independent non-executive Directors) and chief executive of the Company and their associates, together holding 183,283,800 Shares in aggregate, representing approximately 18.81% of total issued Shares, were required to abstain and have abstained from voting in favour at the EGM in respect of the resolution for the Open Offer.

Save as disclosed above, there was no Share entitling any Shareholder to attend and abstain from voting in favour of any resolutions proposed at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the EGM under the Listing Rules and none of the Shareholders has stated any intention in the Circular to vote against or to abstain from voting on any resolutions proposed at the EGM.

The poll results in respect of all the resolutions proposed at the EGM were as follows:

Ordinary Resolutions		Number of Shares voted (percentage of total number of Shares voted)	
		For	Against
1.	<b>THAT</b> for the purpose of this resolution, “Scheme” means the scheme of arrangement to be entered into between the Company and the Scheme Creditors of the Company pursuant to Sections 666 to 675 of the Companies Ordinance of Hong Kong (Chapter 622 of the Laws of Hong Kong) with, or subject to, any modification, addition or conditions approved or imposed by the High Court of Hong Kong, and the “Open Offer” means the proposed issue by way of an open offer of 584,640,000 shares (the “ <b>Offer Shares</b> ”) of HK\$0.04 each in the capital of the Company to the qualifying shareholders of the Company, on the basis of three (3) Offer Shares for every five (5) existing shares of the Company held subject to the fulfilment of the conditions and terms set out in the Circular (the Scheme together with the Open Offer, the “ <b>Proposed Restructuring</b> ”). The Proposed Restructuring is subject to the terms summarised in the Circular be and is hereby approved and the board of directors be and is hereby authorised generally to do such things or make such arrangements as it may in its absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Proposed Restructuring;	544,987,000 (100%)	0 (0%)
2.	any Directors be and are hereby authorised to sign or execute such documents and do all such acts and things in connection with the Proposed Restructuring and to make and agree to make such variations of the terms of the Proposed Restructuring as they may in their discretion consider to be appropriate, necessary or desirable and in the interests of the Company and its shareholders as a whole.	544,987,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all of the above resolutions were duly passed as ordinary resolutions of the Company at the EGM.

Mr. CHAI Kaw Sing, Mr. ZHANG Ayang (duties suspended), Mr. SUN Yongtao, Mr. TSO Siu Lun Alan and Mr. KWOK Yiu Tong Henry, attended the EGM, either in person or by means of electronic facilities. Mr. WONG Ben and Ms. LO Yuk Yee were absent for the EGM.

By Order of the Board  
**Da Sen Holdings Group Limited**  
**SUN Yongtao**  
*Chairman and non-executive Director*

Hong Kong, 10 June 2022

*As at the date of this announcement, the executive Directors are Mr. CHAI Kaw Sing, Mr. WONG Ben and Mr. ZHANG Ayang (duties suspended); the non-executive Director is Mr. SUN Yongtao; and the independent non-executive Directors are Ms. LO Yuk Yee, Mr. TSO Siu Lun Alan and Mr. KWOK Yiu Tong Henry.*