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国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

**ANNOUNCEMENT
POLL RESULTS OF THE ANNUAL GENERAL MEETING
DISTRIBUTION OF FINAL DIVIDEND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Reference is made to the circular (the “**Circular**”) of Guolian Securities Co., Ltd. (the “**Company**”) dated 12 May 2022 in relation to the annual general meeting (the “**AGM**”) of the Company convened on 10 June 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The AGM was held at 1:00 p.m. on Friday, 10 June 2022 at the conference room at 9th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC. The AGM was chaired by Mr. Ge Xiaobo, the Chairman of the Company. The Company currently has 8 Directors, and 7 of them attended the AGM. Mr. Zhou Weiping, the Director, did not attend the AGM due to official affairs. The convening procedures of the AGM were in accordance with the relevant laws and regulations of the PRC, the Articles of Association and the Listing Rules.

POLL RESULTS OF THE AGM

The holders of a total number of 2,831,773,168 Shares (comprising 2,389,133,168 A Shares and 442,640,000 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions that considered at the AGM. Wuxi Guolian Development (Group) Co., Ltd., Guolian Trust Co., Ltd., Wuxi Guolian Municipal Electric Power Co., Ltd., Wuxi Minsheng Investment Co., Ltd., Wuxi Cotton Textile Group Co., Ltd. and Wuxi Huaguang Environmental & Energy Group Co., Ltd. had abstained from voting on resolution 11.01 as they are deemed to have material interests in resolution 11.01 below. Related enterprises and related natural persons of Directors, Supervisors and senior management of the Company and their close family members had abstained from voting on resolution 11.02. Save as disclosed above, no Shareholder was required under the Listing Rules to give up the voting rights or abstain from voting in favour of the resolutions at the AGM, and no person has indicated in the Circular his/her intention to vote against or abstain from voting on any of the resolutions proposed at the AGM. The Shareholders of the Company and their proxies who attended the AGM hold a total of 1,497,682,071 Shares of the Company, representing 52.888490% of the total issued share capital of the Company.

The voting was taken by poll at the AGM. The poll results in respect of the resolutions proposed at the AGM were as follows:

Ordinary Resolutions		For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
(1)	Work report of the Board of Directors for the year 2021;	1,497,507,371	99.988335	61,100	0.004080	113,600	0.007585
(2)	Work report of the Supervisory Committee for the year 2021;	1,497,507,371	99.988335	61,100	0.004080	113,600	0.007585
(3)	Duty report of the independent Directors for the year 2021;	1,497,507,371	99.988335	61,100	0.004080	113,600	0.007585
(4)	Annual report for the year 2021;	1,497,507,371	99.988335	61,100	0.004080	113,600	0.007585
(5)	Final accounts report for the year 2021;	1,497,507,371	99.988335	61,100	0.004080	113,600	0.007585
(6)	Profit distribution plan for the year 2021;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(7)	Resolution on the remuneration distribution of Directors for the year 2021;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(8)	Resolution on the remuneration distribution of Supervisors for the year 2021;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(9)	Resolution on the re-appointment of audit institutions of the Company for the year 2022;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(10)	Resolution on the proprietary business scale of the Company for the year 2022;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(11)	Resolution on the estimated ordinary related party transactions of the Company for the year 2022;						
	11.01 Estimated related party transactions with Wuxi Guolian Development (Group) Co., Ltd. and its associates	121,284,848	99.949648	61,100	0.050352	0	0.000000
	11.02 Estimated related party transactions with other related legal persons and related natural persons	1,463,475,508	99.995825	61,100	0.004175	0	0.000000

Ordinary Resolutions		For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
(12)	Resolution on the amendments to the policy on the management of proceeds of Guolian Securities Co., Ltd.;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(13)	Resolution on the Employee Stock Ownership Plan of Guolian Securities Co., Ltd. for the year 2022 (Draft) and its summary;	1,486,004,388	99.220283	11,677,683	0.779717	0	0.000000
(14)	Resolution on proposing at the general meeting to authorize the Board of Directors with full discretion to handle the matters related to the Employee Stock Ownership Plan of the Company for the year 2022;	1,486,004,388	99.220283	11,677,683	0.779717	0	0.000000
(15)	Resolution on the establishment of an assets management subsidiary;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(16)	Resolution on the changes to the business scope of the Company;	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
Special Resolutions		For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
(17)	Resolution on the amendments to the Articles of Association; and	1,497,620,971	99.995920	61,100	0.004080	0	0.000000
(18)	Resolution on the authorization for debt financing.	1,497,118,171	99.962348	563,900	0.037652	0	0.000000

The full texts of the aforesaid resolutions were set out in the Circular.

As more than half of the votes were cast in favour of the ordinary resolutions No. 1 to No. 16, and more than two-thirds of the votes were cast in favour of the special resolutions No. 17 to No. 18, each of the aforesaid resolutions of the Company was duly passed. The poll results were legally valid.

Representatives of Computershare Hong Kong Investor Services Limited (the H Share registrar of the Company), Shareholder representatives of the Company, the Supervisor of the Company and the PRC legal advisor of the Company, acted as vote counters and scrutineers for the purpose of vote-taking at the AGM.

DISTRIBUTION OF FINAL DIVIDEND

As approved by the Shareholders at the AGM, the Company is pleased to announce the following details in respect of the distribution of final dividend for the year ended 31 December 2021 to Shareholders of the Company: A cash dividend of RMB1 (tax inclusive) per 10 shares will be distributed. By using the total share capital of 2,831,773,168 as at the end of 2021 as a base factor, the total amount of cash dividend distributed is RMB283,177,316.80 (tax inclusive).

In order to determine the H Shareholders who are entitled to the receipt of the above-mentioned 2021 final dividend, the final dividend will be distributed to those Shareholders whose names appear on the register of H Shareholders of the Company at the close of business on Thursday, 23 June 2022 and the register of members of the Company will be closed from Monday, 20 June 2022 to Thursday, 23 June 2022 (both days inclusive). In order to qualify for receiving such final dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the H Shares registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) no later than 4:30 p.m. on Friday, 17 June 2022.

According to the Articles of Association, such dividends will be paid to holders of A Shares in RMB and to holders of H Shares in HK dollar. The actual amount of H Share dividend paid in HK dollar will be calculated according to the central parity rate of RMB to HK dollars as announced by the People's Bank of China on the first business day after the date of the AGM. The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay to such Receiving Agent the final dividend declared for payment to holders of H Shares. The final dividend is expected to be paid by the Receiving Agent and relevant cheques will be dispatched by the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, before 9 August 2022, if there is no extraordinary development related thereto, to holders of H Shares entitled to receive such dividend by ordinary post at their own risk. The Company will withhold and pay the income tax strictly in accordance with the relevant laws or requirements of the relevant government authorities. For more information about the withholding tax, please refer to the Circular.

For mainland investors (including enterprises and individuals) investing in the Company's H Shares via the Hong Kong Stock Connect, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the holders of H Shares for investors via the Hong Kong Stock Connect, will receive the 2021 final dividends distributed by the Company and distribute the 2021 final dividends in RMB to the relevant investors of H Shares via the Hong Kong Stock Connect through its depository and clearing system. The time arrangement such as the record date, the cash dividend payment date and other arrangements for Hong Kong Stock Connect investors is in line with that for H Shareholders of the Company.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Company is pleased to announce that the amendments to the Articles of Association were duly approved by the Shareholders at the AGM. Except for amendments relating to the establishment of an assets management subsidiary shall come into effect after obtaining the approval/ratification from the regulatory authorities and/or competent authorities in respect of the establishment of an assets management subsidiary, changes to the business scope of the Company and other related matters, and the establishment of assets management subsidiary and obtaining the operation license of securities business, other amendments shall come into effect since 10 June 2022.

By order of the Board
Guolian Securities Co., Ltd.
Ge Xiaobo
Chairman

Wuxi, Jiangsu Province, the PRC
10 June 2022

As of the date of this announcement, the executive director of the Company is Mr. Ge Xiaobo; the non-executive directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.