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China Nonferrous Mining Corporation Limited
中國有色礦業有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 01258)

**SUPPLEMENTARY NOTICE OF
THE ANNUAL GENERAL MEETING**

Reference is made to the Notice of the Annual General Meeting (the “**Notice**”) of China Nonferrous Mining Corporation Limited (the “**Company**”) dated 6 June 2022. As set out in the Notice, the board of directors (the “**Board**”) of the Company resolved to propose at the Annual General Meeting (the “**AGM**”), to be held on 28 June 2022, the resolutions contained in the Notice for its shareholders’ consideration and approval. Reference is also made to the announcement of the Company dated 10 June 2022 relating to the proposed change of auditor (the “**Announcement**”).

As set out in the Announcement, the ultimate controlling shareholder of the Company, CNMC is a central state-owned enterprise regulated by the State-owned Assets Supervision and Administration Commission of the State Council (“**SASAC**”). Under the relevant requirements of the Ministry of Finance of the People’s Republic of China and SASAC, there are certain restrictions on the number of years that an accounting firm may continuously undertake the audit of the final financial accounts of a central state-owned enterprise and its subsidiaries.

As Deloitte Touche Tohmatsu (“**Deloitte**”) has served as the auditor of the Company for 10 years since 2012 and in accordance with the aforementioned requirements, Deloitte will not be re-appointed after its retirement as the auditor of the Company at the AGM.

The Board resolved, with the recommendation of the audit committee of the Company (the “**Audit Committee**”), to propose the appointment of Ernst & Young, as the auditor of the Company for the year ending 31 December 2022 following the retirement of Deloitte and to propose to the Shareholders for approval at the AGM the appointment of Ernst & Young for a term commencing from the conclusion of the AGM and ending at the conclusion of the next annual general meeting of the Company.

Deloitte has confirmed in writing that there are no matters in relation to its retirement that need to be brought to the attention of holders of securities or creditors of the Company. The Board has confirmed that there is no disagreement between the Company and Deloitte, and other than disclosed above, there are no other matters in relation to the proposed change of auditor that need to be brought to the attention of the Shareholders.

The Board also recommends to the Shareholders that the Board shall be authorized to fix the auditor's remuneration.

Unless otherwise stated, capitalized terms used in this supplementary notice shall have the same respective meanings as those defined in the Notice.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN in addition to the resolutions contained in the Notice. The following supplementary ordinary resolution proposed by the Board was submitted to the Company:

AS ORDINARY RESOLUTION

7. To appoint Ernst & Young as the auditor of the Company and to authorise the Board to fix its remuneration.

The Board considers that the proposal mentioned above is in the interests of the Company and its shareholders as a whole. Accordingly, the Board recommends that all Shareholders vote in favor of the proposal at the AGM.

By order of the Board of Directors
China Nonferrous Mining Corporation Limited
Jinjun ZHANG
Chairman and President

Beijing, 13 June 2022

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jinjun ZHANG, as an executive Director; Mr. Yaoyu TAN as a non-executive Director; and Mr. Dingfan QIU, Mr. Jingwei LIU and Mr. Huanfei GUAN as independent non-executive Directors.

Notes:

1. Please refer to the Company's circular dated 6 June 2022 (the "**Circular**") and the Notice for detailed information in respect of other resolutions to be put forward at the AGM, eligibility for attending the AGM, appointment of proxy, participating in the AGM by online webcast and other relevant matters.
2. Since the proxy form enclosed with the Circular and the Notice (the "**First Proxy Form**") does not contain the additional resolution as set out in this supplementary notice, a new proxy form (the "**Second Proxy Form**") has been prepared and is enclosed with this supplementary notice. The Second Proxy Form is also published on the respective websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (<http://www.cnmcl.net>).
3. Shareholders who intend to appoint a proxy to attend the AGM but are yet to lodge the First Proxy Form with the Company's share registrar, Computershare Hong Kong Investor Services Limited, should complete the accompanying Second Proxy Form in accordance with the instructions printed thereon and return it to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours (excluding any part of a day that is a public holiday) before the time appointed for holding the AGM or any adjournment thereof (as the case may be). In this case, the First Proxy Form should no longer be lodged with the Company's share registrar.
4. Shareholders who have already lodged the First Proxy Form with the Company's share registrar should note that:
 - (i) If no Second Proxy Form is lodged with the Company's share registrar, the First Proxy Form, if duly completed, will be treated as a valid proxy form lodged by the shareholder. In addition to the resolutions as set out in the Notice and the First Proxy Form, the proxy duly appointed by the shareholder will be entitled to vote at his or her discretion or to abstain from voting on any resolution properly submitted to the AGM, including the additional resolution as set out in this supplementary notice;
 - (ii) If the Second Proxy Form is lodged with the Company's share registrar of not less than 48 hours (excluding any part of a day that is a public holiday) before the time appointed for holding the AGM, the Second Proxy Form, whether duly completed or not, will revoke and supersede the First Proxy Form previously lodged by the shareholder. The Second Proxy Form, if duly completed, will be treated as a valid proxy form; and
 - (iii) If the Second Proxy Form is lodged with the Company's share registrar of less than 48 hours (excluding any part of a day that is a public holiday) appointed for holding the AGM, the Second Proxy Form will be treated as an invalid proxy form and the First Proxy Form previously lodged by the shareholder will not be revoked. The First Proxy Form, if duly completed, will be treated as a valid proxy form. In addition to the resolutions as set out in the Notice and the First Proxy Form, the proxy duly appointed by the shareholder will be entitled to vote at his or her discretion or to abstain from voting on any resolution properly submitted to the AGM, including the additional resolution as set out in this supplementary notice.
5. Shareholders are reminded that completion and return of the First Proxy Form and/or the Second Proxy Form will not preclude them from attending and voting in person at the AGM or any adjourned meeting thereof should they so wish.

6. In compliance with Rule 13.39(4) of the Listing Rules, voting on all proposed resolutions set out in the Notice and this supplementary notice will be decided by way of a poll.
7. Shareholders who have any queries concerning the meeting arrangements, please call the Company at +852 2797 2777 or +8610 8442 6085 during business hours from 9:00 a.m. to 5:00 p.m. on Mondays to Fridays, excluding public holidays.
8. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
9. As at the date of this notice, the Board of Directors of the Company comprises Mr. Jinjun ZHANG as an executive Director; Mr. Yaoyu TAN as a non-executive Director; Mr. Dingfan QIU, Mr. Jingwei LIU and Mr. Huanfei GUAN as independent non-executive Directors.