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GUOTAI JUNAN SECURITIES CO., LTD.

國泰君安證券股份有限公司

(A joint-stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

**ANNOUNCEMENT
UPDATE ON THE ACQUISITION OF
15% EQUITY INTERESTS IN HUAAN FUNDS**

We refer to the announcements of Guotai Junan Securities Co., Ltd. (the “**Company**”) dated 8 October 2021, 28 October 2021 and 14 March 2022, in relation to the acquisition of 15% equity interests in HuaAn Funds from Shanghai SITICO by the Company. Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the above-mentioned announcements.

The Company is pleased to announce that the industrial and commercial registration in respect of the acquisition of 15% equity interests in HuaAn Funds by the Company from Shanghai SITICO has been completed.

By order of the Board
Guotai Junan Securities Co., Ltd.
HE Qing
Chairman

Shanghai, the PRC
9 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. HE Qing, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. WANG Wenjie, Mr. ZHANG Zhan, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. LEE Conway Kong Wai and Mr. CHAI Hongfeng.