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Sino Splendid Holdings Limited

中國華泰瑞銀控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8006)

COMPLETION OF PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Placing Agent

Suncorp
Securities Limited

Reference is made to the announcement of Sino Splendid Holdings Limited (the “**Company**”) dated 23 May 2022 (the “**Announcement**”) in relation to, inter alia, the placing of convertible bonds under general mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF CONVERTIBLE BONDS

The Board is pleased to announce that all the conditions precedent of the Placing Agreement have been fulfilled and completion of the Placing took place on 9 June 2022. Accordingly, the Convertible Bonds with an aggregate principal amount of HK\$9,250,000 have been issued by the Company to the Placees on 9 June 2022.

SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) as at the date of this announcement and (ii) immediately after full conversion of the Conversion Bonds:

	As at the date of this announcement		Immediately after full conversion of the Convertible Bonds at the initial Conversion Price	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Niu Chengjun	89,344,737	17.95	89,344,737	15.14
Public Shareholders	408,318,986	82.05	408,318,986	69.19
Placees	–	0.00	92,500,000	15.67
Total	497,663,723	100.00	590,163,723	100.00

By Order of the Board
Sino Splendid Holdings Limited
Wang Tao
Executive Director

Hong Kong, 9 June 2022

As at the date of this announcement, the Board comprises Mr. Wang Tao and Mr. Yang Xingan as executive Directors; Ms. Yang Shuyan, Ms. Wang Qingling and Ms. Lee Yim Wah as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for seven days from the date of its publication and on the website of the Company at www.sinosplendid.com.