

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**MODERN FARMING**  
**现代牧业**

**China Modern Dairy Holdings Ltd.**  
**中國現代牧業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1117)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD  
ON 8 JUNE 2022**

Reference is made to the circular of China Modern Dairy Holdings Ltd. (the “**Company**”) dated 16 May 2022 (the “**Circular**”) in relation to, among other things, general mandates to issue shares and to repurchase shares, re-election of Directors and proposed amendments to the Memorandum and Articles of Association. Unless the context requires otherwise, terms used herein shall have the same meanings as in the Circular.

**POLL RESULTS OF THE ANNUAL GENERAL MEETING**

The Board is pleased to announce that all resolutions were duly passed by the Shareholders attending and voting by way of poll at the Annual General Meeting held on 8 June 2022. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the Annual General Meeting.

As at the date of the Annual General Meeting, the total number of issued Shares in the capital of the Company was 7,915,662,048 Shares. None of the Shareholders were required to abstain from voting at the Annual General Meeting. Accordingly, there were a total of 7,915,662,048 Shares, representing the entire issued share capital of the Company, entitling the Shareholders to attend and vote for or against the resolutions proposed at the Annual General Meeting. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the Annual General Meeting.

The poll results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (approximate %)	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors of the Company for the year ended 31 December 2021.	4,930,574,634 (99.86%)	7,071,058 (0.14%)
2.	To approve the proposed final dividend of RMB0.026 per share for the year ended 31 December 2021.	4,937,645,692 (100.00%)	0 (0.00%)
3.	To re-elect the following directors of the Company (“ <b>Directors</b> ”) and authorize the board of Directors to fix directors’ fees, including:		
3.(A)	to re-elect Mr. Sun Yugang as a Director;	4,780,674,642 (96.82%)	156,971,050 (3.18%)
3.(B)	to re-elect Mr. Zhu Xiaohui as a Director;	4,780,659,641 (96.82%)	156,986,051 (3.18%)
3.(C)	to re-elect Mr. Zhang Ping as a Director;	4,739,220,469 (95.98%)	198,425,223 (4.02%)
3.(D)	to re-elect Ms. Gan Lu as a Director;	4,750,030,028 (96.20%)	187,615,664 (3.80%)
3.(E)	to re-elect Mr. Chow Ming Sang as a Director; and	4,935,025,866 (99.95%)	2,619,826 (0.05%)
3.(F)	to authorize the board of Directors to fix directors’ fees.	4,937,645,692 (100.00%)	0 (0.00%)
4.	To re-appoint Deloitte Touche Tohmatsu as the Company’s auditors and to authorize the board of directors of the Company to fix their remuneration.	4,905,565,692 (99.35%)	32,080,000 (0.65%)
5.	To grant a general mandate to the directors of the Company to allot, issue and deal with new shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution.	4,589,089,383 (92.94%)	348,556,309 (7.06%)
6.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution.	4,937,645,692 (100.00%)	0 (0.00%)
7.	Conditional upon the passing of resolutions numbered 5 and numbered 6 set out in the notice convening this meeting, the aggregate nominal amount of the shares in the Company which are repurchased or otherwise acquired by the Company pursuant to resolution numbered 6 shall be added to the aggregate nominal amount of the shares which may be issued pursuant to resolution numbered 5.	4,739,291,397 (95.98%)	198,354,295 (4.02%)

SPECIAL RESOLUTION		NUMBER OF VOTES (approximate %)	
		FOR	AGAINST
8	To adopt the second amended and restated memorandum of association and articles of association of the Company.	4,566,116,334 (92.48%)	371,529,358 (7.52%)

As more than half of the valid votes were cast in favour of Resolutions No. 1 to No. 7, all these resolutions were duly passed as ordinary resolutions.

As more than three-fourths of the valid votes were cast in favour of Resolutions No. 8, this resolution was duly passed as special resolution.

Save for Mr. Lu Minfang who was unable to attend the Annual General Meeting due to other business arrangement, all Directors attended the Annual General Meeting, either in person or online.

#### **PAYMENT OF DIVIDEND**

The final dividend of the Company of RMB0.026 per ordinary share for the year ended 31 December 2021 (the “**Final Dividend**”) will be paid on or about Thursday, 30 June 2022 to shareholders whose names appear on the register of members of the Company on Thursday, 16 June 2022. The Final Dividend to be paid to the Company’s shareholders shall be HK\$0.03061 per ordinary share, calculated with reference to the median exchange rate between Renminbi (“**RMB**”) and Hong Kong Dollars (“**HK\$**”) as announced by the People’s Bank of China on 8 June 2022 (the date when the shareholders of the Company approved the Final Dividend) which was HK\$1 = RMB0.84927.

By Order of the Board  
**China Modern Dairy Holdings Ltd.**  
**LI Kwok Fat**  
*Company Secretary*

Hong Kong, 8 June 2022

*As of the date of this announcement, the executive directors are Mr. SUN Yugang and Mr. ZHU Xiaohui, the non-executive directors are Mr. LU Minfang (Chairman), Mr. ZHANG Ping, Mr. ZHAO Jiejun and Ms. GAN Lu, the independent non-executive directors are Mr. LI Shengli, Mr. LEE Kong Wai Conway and Mr. CHOW Ming Sang.*