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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

SUPPLEMENTAL NOTICE OF THE AGM

References are made to the notice of the AGM (the “**Original Notice of the AGM**”) of Zhongyuan Bank Co., Ltd. (the “**Bank**”) dated March 31, 2022, the circular of the AGM of the Bank dated March 31, 2022, the announcement of the Bank dated May 13, 2022 in relation to postponement of the AGM and change of book closure period (the “**Postponement Announcement**”), and the supplemental circular of the AGM of the Bank dated June 8, 2022 (the “**Circular**”) in relation to the annual general meeting (the “**AGM**”) or any adjournment thereof to be held at 2:30 p.m. on June 27, 2022 (Monday), which was originally scheduled on May 18, 2022 (Wednesday), at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC. Unless the context otherwise requires, the terms used in this supplemental notice have the same meanings as those defined in the Circular.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as scheduled in the Postponement Announcement, to consider and approve, if thought fit, the following resolutions, in addition to the resolutions set out in the Original Notice of the AGM.

Ordinary Resolution

8. to consider and approve the Management Rules for Equity Pledge of Zhongyuan Bank Co., Ltd..

Special Resolutions

9. to consider and approve the issuance of special financial bonds for “agriculture, rural areas and farmers” by Zhongyuan Bank Co., Ltd..
10. to consider and approve the issuance of special financial bonds for green projects by Zhongyuan Bank Co., Ltd..

11. to consider and approve the issuance of special financial bonds for loans to micro and small enterprises by Zhongyuan Bank Co., Ltd..

By Order of the Board
Zhongyuan Bank Co., Ltd.*
XU Nuojin
Chairman

Zhengzhou, the PRC
June 8, 2022

As of the date of this notice, the Board of Directors of the Bank comprises Mr. XU Nuojin, Mr. WANG Jiong, Mr. LI Yulin and Mr. WEI Jie as executive directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. This Supplemental Notice of the AGM shall be read together with the Original Notice of the AGM and the Postponement Announcement. Save as the additional resolutions no. 8 to 11 set out in this Supplemental Notice of the AGM, all of other information contained in the Original Notice of the AGM and Postponement Announcement shall remain unchanged.
2. For other resolutions to be considered at the AGM, the Bank's book closure of H shares, the qualification to attend the AGM, the registration procedures for attending the AGM, the appointment of proxy, voting methods and other related matters, please refer to the Original Notice of the AGM and the Postponement Announcement.
3. Since the Original Form of Proxy enclosed with the Original Notice of the AGM does not contain the additional resolutions as set out in this Supplemental Notice of the AGM, the Supplemental Form of Proxy has been prepared and is enclosed with this Supplemental Notice of the AGM.