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DCB Holdings Limited

DCB控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8040)

PROFIT WARNING

This announcement is made by DCB Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2022 and assessment of the information currently available, the Group is expected to incur a net loss and total comprehensive expense between HK\$12.5 million and HK\$15.5 million attributable to the owners of the Company for the year ended 31 March 2022 (the “**Year**”). As compared with a profit and total comprehensive income of approximately HK\$2.6 million for the year ended 31 March 2021. The deterioration of the Group’s performance was mainly attributable to (i) the decrease in revenue resulting from the significant delay in works schedules of certain projects due to the sporadic outbreak of COVID-19 in Hong Kong; and (ii) lower profit margin for certain projects undertaken during the Year.

As the Company is still in the process of finalising the final results of the Group for the year ended 31 March 2022, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available, and such information has not been audited or reviewed by the auditors of the Company or the audit committee of the Board. Therefore, the actual annual results of the Group for the year ended 31 March 2022 may differ from the information contained in this announcement. The Shareholders and potential investors should refer to the Group’s annual results announcement for the year ended 31 March 2022, which is expected to be published on or about 23 June 2022, for detailed financial information and performance of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
DCB Holdings Limited
Cheng Tsang Fu Dennis
Executive Director

Hong Kong, 7 June 2022

As at the date of this announcement, the executive Directors are Mr. Cheng Tsang Fu Dennis, Ms. Liu Lee Lily and Mr. Chui Kai Tai; the non-executive Directors are Prof. Leung Yiu Cheong and Prof. Leung Kwok Hi Michael; and the independent non-executive Directors are Mr. Cheung Kwok Keung, Mr. Chow Kwok Kee and Ms Lin Xiaoling.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.dcb.com.hk.