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**瑞聲科技控股有限公司**  
**AAC TECHNOLOGIES HOLDINGS INC.**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 2018)

## **UPDATE ON THE PROGRESS OF THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF AAC OPTICS ON THE SHANGHAI STOCK EXCHANGE**

References are made to the announcements of AAC Technologies Holdings Inc. (the “**Company**”) dated 23 December 2020, 1 February 2021, 16 February 2021 and 31 October 2021 (the “**Announcements**”) in relation to, among others, the proposed spin-off and separate listing (the “**Proposed A Share Listing**”) of AAC Optics (Changzhou) Co., Ltd.\* (誠瑞光學(常州)股份有限公司) (“**AAC Optics**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that, AAC Optics has recently submitted an application to the Shanghai Stock Exchange for the Proposed A Share Listing (the “**Listing Application**”), and received the notice of acceptance of the Listing Application from the Shanghai Stock Exchange (the “**Notice**”) on 6 June 2022. According to the Notice, the Shanghai Stock Exchange has formally accepted the Listing Application. In accordance with the relevant laws and regulations applicable to the A share listing, the application version of the prospectus of AAC Optics has been submitted to the Shanghai Stock Exchange and has been posted on the website of the Shanghai Stock Exchange (<http://kcb.sse.com.cn/>).

As at the date of this announcement, the Company indirectly holds approximately 81.0949% of the total number of issued shares of AAC Optics. Upon completion of the Proposed A Share Listing, it is expected that AAC Optics will remain as a subsidiary of the Company.

The Proposed A Share Listing is conditional upon, among other things, the approval of the Shanghai Stock Exchange and the registration of the CSRC. The terms of the offering, including the final size and price range of the offering, and the timetable of the Proposed A Share Listing have not yet been determined as at the date of this announcement.

The Company will make further announcement in relation to the Proposed A Share Listing as and when appropriate pursuant to the relevant requirements of the Listing Rules.

**Shareholders of the Company and potential investors should note that, the Proposed A Share Listing is subject to, among other things, the prevailing market conditions and relevant authorities' approval/registration, including the Shanghai Stock Exchange and the CSRC. Accordingly, there is no assurance as to whether and when the Proposed A Share Listing will proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

\* *For ease of reference, the names of the companies or entities (including the PRC established companies or entities) have been included in this announcement in both the Chinese and English languages. The name in Chinese language is the official name of each such company or entity, while that in English language is translation of the Chinese name, and is included herein for identification purpose only. In the event of any inconsistency, the Chinese version shall prevail.*

By order of the Board  
**AAC Technologies Holdings Inc.**  
**HO Siu Tak Jonathan**  
*Company Secretary*

Hong Kong, 6 June 2022

*As at the date of this announcement, the Board comprises Mr. Pan Benjamin Zhengmin, Mr. Mok Joe Kuen Richard and Ms. Wu Ingrid Chun Yuan, together with four Independent Non-executive Directors, namely Mr. Zhang Hongjiang, Mr. Au Siu Cheung Albert, Mr. Peng Zhiyuan and Mr. Kwok Lam Kwong Larry.*