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## HUA YIN INTERNATIONAL HOLDINGS LIMITED

### 華音國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 989)

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2020/2021 ANNUAL REPORT AND 2021/2022 INTERIM REPORT

References are made to the annual report and interim report of Hua Yin International Holdings Limited (the “Company”) for the year ended 31 March 2021 (the “2020/2021 AR”) and the six months ended 30 September 2021 (the “2021/2022 IR”). Capitalised terms used in this announcement shall have the same meanings as those defined in the 2020/2021 AR and 2021/2022 IR unless stated otherwise. This announcement is made to provide supplemental information to the 2020/2021 AR and 2021/2022 IR in relation to the use of proceeds from the Placing.

#### Further information relating to the intended use of the net proceeds from the Placing

As disclosed in the 2020/2021 AR and 2021/2022 IR, the net proceeds of the Placing had been applied as follows:

Intended use of the net proceeds	Allocation RMB'000	Utilised net proceeds as at 31 March 2021 RMB'000	Unutilised net proceeds as at 31 March 2021 RMB'000	Utilised net proceeds as at 30 September 2021 RMB'000	Unutilised net proceeds as at 30 September 2021 RMB'000
Settlement of the costs and expenses of the Group's existing projects	(Note 1) 50,503	-	(Note 1) 50,503	50,503	(Note 1) -
Settlement of the Group's finance costs	25,252	-	(Note 2) 25,252	7,367	(Note 2) 17,885
Settlement of the Group's administrative and operation expenses	8,445	4,421	(Note 1) 4,024	8,445	(Note 1) -
	<u>84,200</u>	<u>4,421</u>	<u>79,779</u>	<u>66,315</u>	<u>17,885</u>

Notes:

- The unutilised net proceeds in relation to the settlement of (i) the costs and expenses of the Group's existing projects; and (ii) the Group's administrative and operation expenses had been fully utilised during the six months ended 30 September 2021.

2. The unutilised net proceeds in relation to the settlement of the Group's finance costs had been fully utilised during the year ended 31 March 2022.

Accordingly, as at the date of this announcement, the Group has no unutilised net proceeds from the Placing.

The above mentioned information does not affect any other information contained in the 2020/2021 AR and 2021/2022 IR. Save as aforesaid, all other contents of the 2020/2021 AR and 2021/2022 IR remain unchanged.

By order of the Board  
**Hua Yin International Holdings Limited**  
**Cui Xintong**  
*Co-Chairperson*

Hong Kong, 6 June 2022

*As at the date of this announcement, the executive Directors are Ms. Cui Xintong, Mr. Li Junjie, Mr. Cong Peifeng and Mr. Xu Yingchuan; the non-executive Directors are Mr. Sui Guangyi and Mr. Cui Mindong; and the independent non-executive Directors are Mr. Tsang Hung Kei, Mr. Wang Xiaochu and Mr. Wang Xueguang.*