



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 May 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: JD Logistics, Inc.

Date Submitted: 02 June 2022

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02618	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	40,000,000,000		USD	0.000025	USD	1,000,000
Increase / decrease (-)	0				USD	0
Balance at close of the month	40,000,000,000		USD	0.000025	USD	1,000,000

Total authorised/registered share capital at the end of the month: USD 1,000,000

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02618	Description				
Balance at close of preceding month	6,334,281,772					
Increase / decrease (-)	261,400,000					
Balance at close of the month	6,595,681,772					

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes			
Stock code of shares issuable (if listed on SEHK) (Note 1)				02618									
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	Pre-IPO ESOP (Exercise Price: US \$0.01)	191,894,217	Granted	0		189,711,240	0	0	72,985,865				
			Exercised	-366,766									
			Cancelled	-1,816,211									
			Lapsed	0									
General Meeting approval date (if applicable)		31 March 2018											
2).	Post-IPO Share Option Scheme approved by shareholders' written resolutions dated 10/05/2021	0	Granted	0		0	0	0	609,160,767				
			Exercised	0									
			Cancelled	0									
			Lapsed	0									
General Meeting approval date (if applicable)													

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: USD 3,667.66

#### Remarks:

These exercised options in above item 1) were satisfied by the Shares previously issued to and held by Jungle Den Limited and Jazz Dream Limited, which are both wholly owned by The Core Trust Company Limited, being the trustee holding the Shares on trust for the benefit of the participants of the Pre-IPO ESOP. Therefore, no issuance of new Shares was required.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02618				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Grant of 2,489,370 Share Awards on 01/07/2021 pursuant to the Post-IPO Share Award Scheme adopted on 10/05/2021			0	0	
2).	Grant of 65,577 Share Awards on 14/07/2021 pursuant to the Post-IPO Share Award Scheme adopted on 10/05/2021			0	0	
3).	Grant of 7,109,006 Share Awards on 01/10/2021 pursuant to the Post-IPO Share Award Scheme adopted on 10/05/2021			0	0	
4).	Grant of 2,856,291 Share Awards on 01/01/2022 pursuant to the Post-IPO Share Award Scheme adopted on 10/05/2021			0	0	
5).	Grant of 23,603,015 Share Awards on 01/04/2022 pursuant to the Post-IPO Share Award Scheme adopted on 10/05/2021			0	0	

Total D (Ordinary shares): 0

**(E). Other Movements in Issued Share**

1. Type of shares issuable (Note 5 and 6)		Ordinary shares		Class of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1, 5 and 6)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)				02618						
Type of Issue		At price (if applicable)			Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
		Currency	Amount							
1).	Placing/Subscription	HKD	20.71		26 May 2022	13 May 2022	261,400,000	0		

Total E (Ordinary shares): 261,400,000

## Remarks:

Issue and allotment of 261,400,000 subscription shares on 26 May 2022 pursuant to the subscription agreement dated 25 March 2022 (details of which were disclosed in the circular of the Company dated 25 April 2022).

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>261,400,000</u>
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**IV. Information about Hong Kong Depositary Receipt (HDR)**      Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Yui Yu

Title: Director

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
- . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"