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**SHANGHAI JIAODA WITHUB  
INFORMATION INDUSTRIAL COMPANY LIMITED\***  
上海交大慧谷信息產業股份有限公司

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8205)**

**INDICATIVE ANNOUNCEMENT REGARDING  
THE CONVENING OF THE H SHAREHOLDERS CLASS MEETING  
TO BE HELD ON 24 JUNE 2022**

Reference is made to the notice of the H Shareholders Class Meeting (the “**Notice**”) of 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited\*) (the “**Company**”) dated 29 April 2022. Unless otherwise specified, the terms used below shall have the same meanings as defined in the Notice.

The number of voting shares represented by the H Shareholders who intend to attend the H Shareholders class meeting to be held on 30 June 2022 (the “**H Shareholders Class Meeting**”) in person or by proxies is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company 20 days before the date of the H Shareholders Class Meeting. In accordance with Article 92 of the Articles of Association, the Company hereby gives notice of details of the convening of the H Shareholders Class Meeting again as follows. The Company shall hold the meeting as originally scheduled:

1. Date and time of the H Shareholders Class Meeting: 24 June 2022 (Friday) at 2:00 p.m..
2. Venue of the H Shareholders Class Meeting: Conference Room, 2nd Floor, Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Xuhui District, Shanghai, the PRC.
3. Matters to be considered at the H Shareholders Class Meeting: Please refer to the circular of the Company dated 29 April 2022 and the Notice dated 29 April 2022.

For H Shareholders of the Company, the proxy form must be delivered, by hand or by post, to the H Share registrar of the Company, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, not less than 24 hours before the time for holding the H Shareholders Class Meeting. Completion and return of the form of proxy will not preclude an H Shareholder from attending and voting at the H Shareholders Class Meeting, and in such case, the proxy form shall be deemed to be revoked.

By Order of the Board  
**Shanghai Jiaoda Withub Information Industrial Company Limited\***  
**Chang Jiang**  
*Chairman*

Shanghai, the PRC, 2 June 2022

As at the date of this announcement, the Board consists of:

**Executive Directors** Chang Jiang, Shuai Ge, Shang Ling, Chen Guoliang,  
Hu Lunjie and Gu Xiaomin

**Independent Non-executive Directors** Yuan Shumin, Zhou Guolai and Liu Feng

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of given information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at <http://www.withub.com.cn>.*

\* For identification purposes only