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**中信建投証券股份有限公司**  
**CSC FINANCIAL CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6066)**

## **NOTICE OF THE 2021 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2021 Annual General Meeting (the “AGM”) of CSC Financial Co., Ltd. (the “**Company**”) will be held at 2:00 p.m. on Tuesday, June 28, 2022 at the Multi-function Hall, B1/F, Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, PRC, to consider and, if thought fit, approve the following resolutions. Unless otherwise specified, capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated June 2, 2022. Please refer to the circular for details of the resolutions.

### **AS ORDINARY RESOLUTIONS**

1. To consider and approve the 2021 Work Report of the Board of Directors of the Company;
2. To consider and approve the 2021 Work Report of the Supervisory Committee of the Company;
3. To consider and approve the 2021 Final Financial Accounts Plan of the Company;
4. To consider and approve the Profit Distribution Plan of the Company in 2021;
5. To consider and approve the 2021 annual report of the Company;
6. To consider and approve the appointment of Mr. Wang Xiaoguang as Supervisor of the Company;

7. To consider and approve the expected daily related party/connected transactions of the Company in 2022;
  - 7.01 To consider and approve the expected daily related party/connected transactions of the Company with Beijing Financial Holdings Group and its subsidiaries or controlled companies in 2022;
  - 7.02 To consider and approve the expected daily related party/connected transactions of the Company with Everbright Group in 2022;
  - 7.03 To consider and approve the expected daily related party/connected transactions of the Company with Jingquan Private Equity in 2022;
  - 7.04 To consider and approve the expected daily related party/connected transactions of the Company with Jingquan Shancheng in 2022;
  - 7.05 To consider and approve the expected daily related party/connected transactions of the Company with CITIC Heavy Industries in 2022;
  - 7.06 To consider and approve the expected daily related party/connected transactions of the Company with Zhonghai Trust in 2022;
  - 7.07 To consider and approve the expected daily related party/connected transactions of the Company with Agriculture Industry Development Fund in 2022;
  - 7.08 To consider and approve the expected daily related party/connected transactions of the Company with CITIC Urban Development in 2022;
  - 7.09 To consider and approve the expected daily related party/connected transactions of the Company with Evergrowing Bank in 2022.
8. To consider and approve the re-appointment of 2022 accounting firms of the Company;
9. To consider and approve the adjustment to the allowance of Independent Non-executive Directors;

## AS REPORTING DOCUMENT

10. The 2021 Work Report of the Independent Non-executive Directors.

The above resolutions and report were considered and approved by the Board/ Supervisory Committee on March 30, 2022 and April 28, 2022. It is now submitted to Shareholders for consideration and approval at the AGM.

By order of the Board  
**CSC Financial Co., Ltd.**  
**Wang Changqing**  
*Chairman*

Beijing, the PRC  
June 2, 2022

*As at the date of this notice, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Mr. WANG Xiaolin, Ms. ZHANG Qin, Ms. ZHU Jia, Ms. ZHANG Wei, Mr. YANG Dong and Ms. WANG Hua; and the independent non-executive Directors of the Company are Mr. DAI Deming, Mr. BAI Jianjun, Mr. LIU Qiao, Mr. PO Wai Kwong and Mr. LAI Guanrong.*

Notes:

## 1. ELIGIBILITY FOR ATTENDING THE AGM AND CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed for the purpose of determining Shareholders' entitlement to attend the AGM from Thursday, June 23, 2022 to Tuesday, June 28, 2022 (both days inclusive), during which period no transfer of Shares will be registered. In order to attend the AGM, Shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) no later than 4:30 p.m. on Wednesday, June 22, 2022 to complete registration. Holders of H Shares who are registered with Computershare Hong Kong Investor Services Limited or the Board Office of the Company (if applicable) at the close of business on the aforementioned date are entitled to attend the AGM.

Where there are joint holders of any Shares, the one whose name stands first on the register of members shall be entitled to attend and vote at the AGM in respect of such Shares.

## 2. 2021 CASH DIVIDENDS

The Board recommended the distribution of cash dividend for the year 2021 of RMB3.95 per ten shares (tax inclusive) ("**2021 Cash Dividend**") and, if such dividend is declared by the Shareholders through an ordinary resolution, it is expected to be paid on or around Thursday, August 18, 2022 to the Shareholders whose names appear on the register of members of the Company at the close of business on Sunday, July 10, 2022. In order to be entitled to the receipt of cash dividend to be distributed which will be approved in the AGM, the register of members of the Company will be closed from Tuesday, July 5, 2022 to Sunday, July 10, 2022 (both days inclusive), during which period no transfer of Shares will be registered, the H Shareholders should ensure that all transfer documents together with relevant share certificates, are lodged with the Company's registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, July 4, 2022.

## 3. PROXY

- (1) Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote at the meeting on his or her behalf. A proxy need not be a Shareholder.
- (2) The instrument appointing a proxy must be in writing by the appointor or his attorney duly authorized in writing.

If the appointor is a legal entity, either under seal or signed by a Director or a duly authorized attorney. To be valid, the proxy form together with the notarized power of attorney or other documents of authorization, if any, must be completed and delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders), no later than 24 hours before the time fixed for the AGM (i.e. 2:00 p.m. on Monday, June 27, 2022) or 24 hours before the time of any adjournment thereof. The proxy form for the AGM is enclosed herewith.

Completion and return of the proxy form will not preclude the Shareholders from attending and voting at the AGM or at any adjourned meeting if they so wish.

#### 4. REGISTRATION PROCEDURES FOR ATTENDING THE AGM

Shareholder or his/her proxy shall produce proof of identity when attending the AGM:

- (1) Legal representatives of legal person Shareholders who attend the meeting shall produce their own identity cards and effective proof of their capacity as legal representatives. Proxies of legal person Shareholders shall produce their own identity cards and the form of proxy duly signed by the legal representatives of the legal person Shareholders.
- (2) Individual Shareholders who attend the meeting in person shall produce their identity cards or other effective document or proof of identity. Proxies of individual Shareholders shall produce effective proof of identity and form of proxy.

#### 5. VOTING BY POLL

According to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. Accordingly, the resolutions to be proposed at the AGM will be voted by poll. Results of the poll voting will be posted on the website of the Company at [www.csc108.com](http://www.csc108.com) and on the HKExnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) upon the conclusion of the AGM.

#### 6. H SHAREHOLDERS MAY PARTICIPATE IN THE AGM THROUGH LIVE WEBCAST

The Company will make the following special arrangements for H Shareholders to participate in the AGM: in addition to the traditional physical attendance at the Meeting, H Shareholders have the option of participating in the AGM through live webcast (the “**Online Platform**”). The Online Platform will be open for registered H Shareholders and non-registered H Shareholders (see below for login details and arrangements) to log in approximately 30 minutes prior to the commencement of the AGM and can be accessed from any location with connection to the internet with a smart phone, tablet device or computer. Please note that registered H Shareholders and non-registered H Shareholders joining the live webcast will not be counted towards a quorum nor will you be able to cast your vote(s) online. The Company recommends Shareholders appoint the Chairman of the AGM as the proxy to vote.

Login details for registered H Shareholders

Details regarding the AGM arrangements including login details to access the Online Platform are included in the Company’s AGM Login Information letter to registered H Shareholders dated June 2, 2022.

Login details for non-registered H Shareholders

Non-registered H Shareholders who wish to participate in the AGM using the Online Platform should liaise with their banks, brokers, custodians, nominees or HKSCC Nominees Limited through which their H Shares are held (together, the “**Intermediary**”) and provide their e-mail address to their Intermediary. Details regarding the AGM arrangements including login details to access the Online Platform will be sent electronically by the Company’s H share registrar to the e-mail addresses provided by the non-registered H Shareholders.

## Questions at the AGM

H Shareholders participating in the AGM using the Online Platform will be able to submit questions relevant to the proposed resolutions online during the AGM.

If H Shareholders have any questions relating to the AGM, please contact Computershare Hong Kong Investor Services Limited, the Company's H share registrar, as follows:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong  
Telephone: +852 2862 8555  
Website: [www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)

## 7. MISCELLANEOUS

(1) The duration of the AGM is expected not to exceed half a day. Shareholders who attend the AGM shall arrange for their own transportation and accommodation at their own expenses.

(2) The address of Computershare Hong Kong Investor Services Limited:

Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai,  
Hong Kong (for the submission of transfer documents)

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong  
(for the submission of proxy form)

Telephone: +852 2862 8555  
Fax: +852 2865 0990

For the matters relating to the attendance of the AGM by A Shareholders, please refer to the notice of meeting and other relevant documents published by the Company on website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).