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F A R N O V A

## **FARNOVA GROUP HOLDINGS LIMITED**

**法諾集團控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8153)**

### **SUPPLEMENTAL AGREEMENT DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF 7% EQUITY INTEREST IN THE TARGET COMPANY**

Reference is made to the announcements of the Company dated 7 December 2021 and 10 December 2021 in relation to the proposed Acquisition (the “**Previous Announcements**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Previous Announcements.

The Board wishes to announce that on 1 June 2022 (after trading hours), Farnova Change and the Vendor (collectively, the “**Parties**”) entered into a supplemental sale and purchase agreement (the “**Supplemental Agreement**”) to amend the terms and conditions of the Agreement.

#### **EXTENSION OF LONG STOP DATE**

The completion of the Acquisition is subject to the fulfilment (or waiver, as appropriate) of various conditions precedent on or before 1 June 2022 (the “**Long Stop Date**”) pursuant to the Agreement. Due to the resurgence of COVID-19 in the PRC recently, additional time is required by the Parties for the fulfilment of the conditions precedent to the Agreement. On 1 June 2022, the Parties entered into the Supplemental Agreement pursuant to which the Long Stop Date shall be extended to 31 August 2022 (or such other date as may be agreed between the Parties in writing).

Save for the aforesaid extension of the Long Stop Date, the other terms and conditions of the Agreement remain unchanged and continue in full force and effect.

By order of the Board  
**Farnova Group Holdings Limited**  
**Guo Gelin**  
*Chairman*

Hong Kong, 1 June 2022

*As of the date of this announcement, the executive Directors are Mr. Guo Gelin, Mr. Mou Zhongwei and Mr. Deng Li; the non-executive Directors are Mr. Kuang Quanzhuang, Mr. Li Guangying and Mr. Wang Hanjing; and the independent non-executive Directors are Mr. Luo Ji, Ms. Wu Hong and Mr. Li Jianxing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of GEM of The Stock Exchange of Hong Kong Limited at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <http://farnov.ocoplus.com>.*